## Reviewer 1: Dr. Khiem Truong

Dear Dr. Truong, first of all we would like to thank you for your comments and suggestions. The positive attitude towards publishing the paper and the constructive feedback are highly appreciated. All remarks given have been considered in the manuscript. The changed texts are indicated by red color in the marked up revised paper. The discussion paper has been revised accordingly.

2.1. Analysis of the various stall models: The authors spent a great length of time in analysis of the existing stall models that does not present a great interest for the manuscript objective. In doing so, the authors have made various mistakes. The Beddoes-Leishman model is not presented under the state-space formulation. Therefore, the sensitivity study of this model against step size of integration cannot be made, as stated in line 393.

and

2.3. Sensitivity of the results against applied time step of the solver: The authors use a rudimentary numerical tool for solving the ordinary differential equations (ODE) with fixed time step, there exist more robust ODE solver with automatic step variation. Therefore, the discussion related to the time step size is irrelevant (sec-tion 3.1 and conclusion).

Thank you for this highly important comment. Indeed it is correct that the time step assessment for the Leishman-Beddoes model cannot be done since it is not presented in the state-space formulation. Therefore, the analysis for the Leishman-Beddoes model is now removed from the paper. Despite that, the analyses for the other models are still relevant. We do agree that there are more advanced integration approach using variable time step variation. In wind turbine computations, however, a fixed time step approach is often adopted even for high fidelity CFD approaches. Because the proposed dynamic stall model shall be coupled with a separate with turbine load solver, e.g., blade-element momentum, vortex model or actuator line model, therefore the studies are relevant for the community. Thank you for the comment, this motivation is now further clarified in the revised paper as:

"...numerical uncertainty. The time step assessment for the Leishman-Beddoes model is not included since it is not presented in the state-space formulation. Furthermore, a fixed time step approach is often adopted in wind turbine computations even for high fidelity CFD approaches. Because dynamic stall models shall be coupled with a separate with turbine load solver, e.g., blade-element momentum, vortex model or actuator line model, therefore the studies are relevant. It can be seen clearly..."

About the ONERA model, they are not aware that it was renamed ONERA-EDLIN ("Equations Différen-tielles Linéaires", meaning in English Linear Differential Equations), to distinguish it for the newer model ONERA-BH ("Bifurcation de Hopf", renamed later by his author as ONERA Hopf Bifurcation model). It is usual for researchers in the field of wind turbines to continue to call it with such name; so, this mistake is not serious. The critical error of the authors is to not consider the stall delay in the ONERA-EDLIN model. Without the account of stall delay, this model leads to predictions of the lift coefficient with large discrepancies in correlation with experiments as shown in Figure 9 p.20

Thank you for this information. Regarding the ONERA model, we are aware that we are not using the latest updated version of the model as pointed out by the reviewer. The main objective of the paper is to assess the IAG model for various airfoils and flow conditions. Therefore we decided to use the basic ONERA model equations, not the updated version, because it serves only for a short comparison - not for evaluating the ONERA model itself. We followed the model presented by Holierhoek et al in their paper [1]. Despite that, according to your recommendation, we updated the ONERA model to account for the stall delay effect. Indeed the prediction accuracy is improved. Therefore, we have now added the information you provided and the corrections into our paper as:

"... As shown by the ONERA-EDLIN (Equations Différentielles Linéaires) model [2], the standard formulation without considering the stall delay effect tends to underpredict the lift force above stall. In order to account for the stall delay effect as in [3], the value of  $\Delta C_{L_n}^{INV}$  is kept constant for a specified time after stall ( $s_{end} - s_{stall} = 8$ ). A similar procedure was adopted in [4] for the stall delay model..."

and the prediction is improved as:



Figure 1: Dynamic force reconstruction using the ONERA model in comparison with the measurement data [5] for  $\Delta t = T/1440$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ . Left: without stall delay, right: with stall delay.

2.2. Values of constants used in the IAG model: There are two types of constants used for the IAG model that are ill chosen, the critical stall angle and the value of the Strouhal number. The critical stall angle  $\alpha$ CRIT of airfoils is one key parameter for the stall model. The authors choose this value based on the position of the break of the pitching moment coefficient and the position of the important increase of the drag coefficient. This is nota good choice, as pointed by Sheng et al. in their conclusions (Reference cited on line 598), the best choice is the incidence angle at the maximum chord force coefficient.Led by such bad criteria of defining  $\alpha$ CRIT, the authors found very small values for theairfoils S801, S809 and S814 : 15.10, 14.10 and 100 respectively, instead of the values of 17.60, 19.20 and 13.90 found by Sheng et al. (Reference Sheng W., GalbraithR.A.McD. and Coton F.N., "Applications of low-speed dynamic-stall model to the NREL airfoils", Journal of Solar Energy Engineering, 2010, vol. 132, pp. 011006-1:011006-8). The increase of the value of  $\alpha$ CRIT would allow a better correlation of their model predictions with experiments, as shown in Figures 10-12, and following

Thank you for the information and comments. The critical angle we selected is actually consistent with the one used by Sheng et al. The angles presented by Sheng et al are larger than the one used in the present work because they are taken from polars with natural transition (see Figure 2 for S809 airfoil below), in contrast we employed the polar data with transition trip as stated in the beginning of Section 3 as "All selected test cases are for the airfoils employed with a leading edge grit (turbulator) to enable the "soiled" effects on a wind turbine blade at a Reynolds number of around 750K.". To avoid confusion, we revised the sentence as:

"All selected test cases are for the airfoils employed with a leading edge grit (turbulator) to enable the "soiled" effects on a wind turbine blade at a Reynolds number of around 750K. Note that these polar data are different with the one used for example by Sheng et al. [6] where the natural transition cases were taken. Therefore, the critical angles of attack are also different.



Figure 2: Determination of  $\alpha^{CRIT}$ . Note that the scale of *y*-axis for each force component is plotted independently for clarity.

We also would like to inform you that we made a typo regarding the critical angle of attack for the NACA 4415 airfoil. Now it has been corrected in the revised paper.

Value of the Strouhal number S: the authors following Adema et al. use the value of S = 0.2; they should notice from various references that S is in the range of [0.06, 0.13] (see for example "Spectral analysis of New MEXICO standstill measurements to investigate vortex shedding in deep stall" by Khan M.A., Ferreira C.S., Schepers G.J. and SØrensen N.N., Wind Energy, 2019, pp.1-14). When S decreases, the predicted distance between two consecutive extremum (maximum for the lift and drag coefficients, minimum for the pitching moment coefficient) of the aerodynamic coefficients increases. The correlation between model predictions and experiments would be improved

Thank you for your very important recommendation. The word "Strouhal number" in the formulation is actually not the real Strouhal number itself because the effect is controlled by the applied constants in the ODE. As for example, we tried changing the value to be smaller, as a result the accuracy degrades without calibrating the other constants. By reducing the value, one can see in Figure 3 that the higher harmonic effects disappear accordingly, which is not preferable. Therefore, a value of 0.2 is taken for the standard airfoil analyses.



Figure 3: Effects of specified "Strouhal number" on predicted  $C_L$  (top) and  $C_M$  (bottom). From left to right: St = 0.06, St = 0.13, St = 0.2. Red curves are prediction results, black curves are experiment. NACA4415 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

2.4. Quality of the IAG model: The authors claim the superiority of their model over the others, but their model errors are not quantified. Since the study of Holierhoek et al. (cited in line 574), practically all the publications on hysteresis loops in stalled conditions of airfoils provide the value sof the error L2-norm, see for instance the publication of Adema et al. I would consider that the predictions for the lift coefficient are reasonable. However, the predictions of the drag coefficient are overestimated and this would lead to under-prediction of the power coefficient CQ. The predictions of the pitching moment coefficient are not right in some cases. For instance for the airfoil S801 in Figure 17, the predictions show clockwise hysteresis sub-loop that correspond to negative aerodynamic damping, while the experiments show anti-clockwise sub-loop leading to positive aerodynamic damping.

and

For the comparison of the model with experiments based on the first order correction, it would be clearer if the cases of non – stalled conditions are considered, there are no effects of second order for these cases.

Thank you for the remarks and suggestions. We have now added a section assessing the  $L_2$ -norm of errors for cases involving different airfoils. In order to limit the number of pages and since the attached flow regime is not our main focus, a dedicated analysis for the attached flow regime will not be directly presented in the paper. Despite that, we do agree with your suggestion. Therefore, to accommodate this aspect, the  $L_2$ -norm of errors are quantified for cases involving different airfoils; both under attached and deep stall conditions. Indeed the errors for the deep stall cases are larger, but still at reasonable values. In fact, most flow cases considered in our studies are for the deep stall conditions.

2.5. The study of various airfoils: It would be interesting that the model predictions could show some distinctive features associated with the thickness for the airfoils studied, ranging from thin (S801) to thick airfoil (S814). Thin airfoils are characterized by leading-edge stall, whereas thick airfoils by trailing-edge stall. The choice of the airfoil S801 by the authors of the submitted paper for extensive studies is unfortunate, because it is a thin airfoil of thickness 13.5%, and wind turbine blades have usually thickness larger than 15%.

We do agree that the S801 airfoil is relatively thin compared to the usual wind turbine airfoils.



Figure 4: Quantified  $L_2$  norm of error with respect to the measurement data for four airfoils. Top: attached flow case (k = 0.073,  $\overline{\alpha} = 8^{\circ}$ ,  $\Delta \alpha = 5.5^{\circ}$ ), bottom: deep stall case (k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ )

Despite that, thin airfoils are still practically used for wind turbines especially near the tip regimes. In vertical axis wind turbines, where dynamic stall plays a major role, the airfoil is often relatively thin and the present studies should be of interest. we want to evaluate the model for various stall characteristics as the main purpose of the paper. More importantly, the practical use of the model shall not be limited only to wind energy applications.

Line 4: the sentence "many flow parameters" is not clear. Line 538:

Thank you for the correction. It is now corrected as:

"....Comprehensive investigations and tests are performed at various flow conditions..."

"Increasing k above 0.1 leads to an increased flow stability": this is incorrect.

Thank you for the correction. The phrase has now been removed and corrected as:

"Increasing k above 0.1 reduces the viscous effects and vortex shedding influence."

Lines 539-540: the assertion is incorrect. For a large angle variation, the variation of the pitching moment coefficient is more important (see Figure 24) and this could lead to more structural damage to the blades.

Thank you for the correction. The sentence has now been revised as:

"When the airfoil operates at a high  $\overline{\alpha}$  within the stall regime, a small  $\Delta \alpha$  leads to increased vibrations for lift, but contrary for the pitching moment.

Imprecision for the section References: - Lines 555, 558, 566, 570, 577, 585, 598 and 604. Inconsistencies for Lines 568 and 574

#### Thank you for the comments. The references and inconsistencies have now been corrected:

Concluding remarks and suggestions for revision: Though the submitted paper is marred with errors, there are two positive aspects. The first one is about the objective of examining Snel's model for various flow conditions and airfoils. This stall model has been around 1997 and no exhaustive evaluation has been made at my knowledge. I feel that Dr. G. Bangga and his co-authors are capable of doing it. The second is about the success of the prediction of the center of pressure(Section 3.8). Despite the imprecision on the predictions of CL and CM, it appears that the ratio XP ( = - CM/CL) is well predicted, as though the errors on CL and CM are canceling in the ratio.

#### Thank you for the remarks given.

For the second order model, the main correction to Snel's model proposed by the authors (and Adema et al.) has been to replace the damped oscillator when  $d\alpha/dt < 0$  for a self-excited oscillator of Van-der-Pol type with more damping. The objective has been to capture the oscillatory behavior on the return cycle of the aerodynamic coefficients. However, in Truong's model (see Reference "Modeling aerodynamics for comprehensive analysis of helicopter rotors" by K.V. Truong,42nd European Rotorcraft Forum, Lille, France, September 5-9, 2016 and also published in Aerospace 2017,vol.4, 21), the self-excited oscillator is only replaced by the damped oscillator, when the flow is reattached on the return cycle, i.e. with some lapse of time after the change of sign of  $d\alpha/dt$ . Under such circumstances, the oscillatory behavior still subsists in the return cycle, albeit with smaller amplitude. This point has been raised also by Dr.X. Munduate while reviewing the article of Adema et al., but these authors have not provided any answer. If the revised model is capable of taking into account the stall delay and the flow reattachment, the authors could solve this issue and improve other predictions, particularly the dependence on the reduced frequency.

Many thanks for the suggestions. This last comment is extremely helpful for us to improve our model. Using your remarks as the starting points, we updated our model accommodating several aspects. First, we evaluated the location where the drag force starts to increase and tried to relate the position with a weighted separation point  $\zeta$ . By doing so, one can set a better drag limiter than our previous definition. This is revised in the paper as:

".....If one uses this formulation directly, at some point drag still becomes lower than the static drag value by a significant amount. By evaluating the experimental data for several airfoils and various flow conditions, this is not physical at small angles of attack especially in the downstroke regime, where it usually just returns to the static value. In fact, those experimental data infer that strong drag hysteresis occurs only at high angles of attack beyond stall. Similarly, in the upstroke regime the drag value increases only slightly (approximately only 20%). In Figure 5, one can see that drag hysteresis occurs when

$$\zeta = \frac{1}{\pi} \frac{dC_N}{d\alpha} \left(\frac{1+\sqrt{f_n}}{2}\right)^2 \lesssim 0.76.$$
(1)

Based on these observations, a simple drag limiting factor is adopted when  $\zeta_n \ge 0.76$  as:

$$C_{D_{n}}^{D} = \begin{cases} 1.2C_{D_{n}}^{VISC}; & \text{if } C_{D_{n}}^{D} > 1.2C_{D_{n}}^{VISC} & \text{and } \left(C_{N_{n}}^{P} - C_{N_{n-1}}^{P}\right) \ge 0.0\\ C_{D_{n}}^{VISC}; & \text{if } \left(C_{N_{n}}^{P} - C_{N_{n-1}}^{P}\right) < 0.0\\ C_{D_{n}}^{D}; & \text{otherwise} \end{cases}$$
(2)

Note that for the purpose of numerical implementation, it is always recommended in practice to adopt relaxation to avoid any discontinuity which may present in the above formulation. The effects of these modifications are displayed in Figure 6.



Figure 5: Relation between drag hysteresis in the stall regime with weighted separation parameter  $\zeta$  for four airfoils. From left to right: S801 (13.5%), NACA4415 (15%), S809 (21%) and S814 (24%).



Figure 6: Drag reconstruction in comparison with the experimental data for S801 airfoil [5] applying: (a) Equation (19), (b) Equation (70) and (c) Equations (70) + (72).

When the second order term is included in the formulation, one obtains a much better agreement than the previous definition as shown in Figure 7:



Figure 7: Drag reconstruction by the IAG model in comparison with the measurement data [5, 7–9] for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign for different airfoils. From left to right: S801 (13.5%), NACA4415 (15%), S809 (21%) and S814 (24%). k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ . Top: previous model, bottom: revised model.

Second, by considering your remarks of the second order term regarding the oscillation characteristics of the polar in the downstroke regime as the flow is reattached, we added an additional term when the angle is smaller than the critical angle of attack. This marks the regime where the flow starts to reattach on the airfoil surface.

"...The idea for the downstroke damping as in Equation (66) is adopted in the present model, the following form and constants are used:

$$Kf_{21_n} = \begin{cases} 150k_s[-0.01(\Delta C_{N_n}^{INV} - 0.5) + 2(\Delta C_{N_n}^{D2})^2]; & \text{if } \dot{\alpha_n} > 0\\ 30k_s[-0.01(\Delta C_{N_n}^{INV} - 0.5) + 14(\Delta C_{N_n}^{D2})^2]; & \text{if } \dot{\alpha_n} \le 0 \text{ and } \alpha_n \ge \alpha_n^{CRIT} \\ 0.2k_s; & \text{if } \dot{\alpha_n} \le 0 \text{ and } \alpha_n < \alpha_n^{CRIT} \end{cases}$$
(3)

Note again that  $\tau$  is not present in the above equation. The original formulation in Equation (66) replaces the damped oscillator when  $\dot{\alpha_n} \leq 0$  for a self-excited oscillator of Van-der-Pol type with more damping. This is in contrast with the implementation done in [10,11], where the self-excited oscillator is only replaced by the damped oscillator, when the flow is reattached on the return cycle. Under such circumstances, the oscillatory behavior still subsists in the return cycle, albeit with smaller amplitude. To accommodate this aspect, the last term of Equation (3) is applied when the angle is smaller than  $\alpha_n^{CRIT}$ . As for the forcing term, the original form of the Snel model [12] is adopted...."

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# An improved second order dynamic stall model for wind turbine airfoils

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**Abstract.** Robust and accurate dynamic stall modeling remains one of the most difficult tasks in wind turbine load calculations despite its long research effort in the past. In the present paper, a new second order dynamic stall model is developed with the main aim to model the higher harmonics of the vortex shedding while retaining its robustness for various flow conditions and airfoils. Comprehensive investigations and tests are performed at various flow conditions. The occurring physical characteris-

5 tics for each case are discussed and evaluated in the present studies. The improved model is also tested on four different airfoils with different relative thicknesses. The validation against measurement data demonstrates that the improved model is able to reproduce the dynamic polar accurately without airfoil specific parameter calibration for each investigated flow condition and airfoil. This can deliver further benefit to industrial applications where experimental/reference data for calibrating the model is not always available.

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#### 1 Introduction

An accurate prediction of wind turbine blade loads is influenced by many parameters including 3D and unsteady effects. The first mainly occurs in the root and tip areas of the blade due to radial flow and induced velocity influences, respectively (Bangga, 2018). The latter can occur due to variation of the inflow conditions caused by yaw misalignment, wind turbulence, shear &

- 15 gusts, tower shadow and aeroelastic effects of the blade. The above mentioned phenomena may result in dynamic stall (DS). Experimental studies (Martin et al., 1974; Carr et al., 1977; McAlister et al., 1978) showed that the aerodynamic forces can differ significantly in comparison to the static condition. DS is often initiated by the generation of a leading edge vortex (LEV), which increases positive circulation effect on the airfoil suction side causing delayed stall. This intense leading edge vortex is convected downstream along the airfoil towards the trailing edge. At the same time, the lift force increases significantly and
- 20 the pitching moment becomes more negative compared to the static values. A significant drag increases is observed at large angles of attack. An example is shown in Figure 1. Afterwards, a trailing edge vortex (TEV) with opposite rotational direction than LEV is formed, which pushes the leading edge vortex towards the wake area. This onset may result in a significant drop of the lift coefficient ( $C_L$ ) and can be dangerous for the blade structure itself.



Figure 1. Typical dynamic stall behavior of S801 airfoil. Data obtained from (Ramsay et al., 1996).

- To model the behavior of the airfoil under these situations, semi-empirical models can be used. The models are known to 25 produce reasonable results with very small computational effort. Leishman & Beddoes (LB) (Leishman and Beddoes, 1989) have developed a model for dynamic stall combining the flow delay effects of attached flow with an approximate representation of the development and effect of separation (Larsen et al., 2007). This model was developed for helicopter applications and therefore includes a fairly elaborate representation of the nonstationary attached flow depending on the Mach number and a rather complex structure of the equations representing the time delays (Larsen et al., 2007). Hansen et al. (Hansen et al., 2004)
- 30 simplified the model for wind turbine applications by removing the consideration of compressibility effects and the leading edge separation. The latter was argued because the relative thickness of wind turbine airfoil is typically no less than 15%. This model was called Risø model in (Larsen et al., 2007). Examples of the other models are given by Øye (Øye, 1991), Tran & Petot (ONERA model) (Tran and Petot, 1980) and Tarzanin (Boeing-Vertol model) (Tarzanin, 1972). To better model the vortex shedding characteristics at large angles of attack, second order dynamic stall models were introduced. An example of
- 35 this model was given by Snel (Snel, 1997) which makes use of the difference between the inviscid to the viscous static polar data as a main forcing term for the dynamic polar reconstruction, in contrast to the LB model that uses the changes of the angle of attack over the time. An improved version of the Snel model was proposed recently by Adema (Adema et al., 2019) to cover for the increased shedding effects in the downstroke phase. All above mentioned models employ the static polar data and dynamic flow parameters as the input needed for the dynamic polar reconstruction. Then, the models compute the dynamic
- 40 force difference required for the reconstruction process.

Although many attempts have been dedicated for dynamic stall modeling (Gupta and Leishman, 2006; Larsen et al., 2007; Adema et al., 2019; Elgammi and Sant, 2016; Wang and Zhao, 2015; Sheng et al., 2006; Galbraith, 2007; Sheng et al., 2008), engineering calculations in industry are still relying on the very basic classical dynamic stall models such as the Leishman-Beddoes and Snel models. The reason is the simplicity to tune in the models for different airfoils and for different flow

45 conditions. Therefore, one major key for a model to be used in industrial applications is robustness of the model itself. The main purpose of this paper is to document widely used state-of-the-art dynamic stall models in research and industries. These include the first order LB model and the second order Snel model as well as the ONERA model. A very recently improved

Snel model according to Adema (Adema et al., 2019) will also be evaluated. The mathematical formulations of these model will be presented in this report. Weaknesses of existing dynamic stall modeling shall be identified, and possible corrections to

50 those limitations will be described. Finally, a new second order dynamic stall modeling will be proposed that is able to model not only the second order lift and drag forces, but also the pitching moment along with calculation examples in comparison to experimental data for different airfoils and flow conditions.

The paper is organized as following. Section 2 describes the mathematical formulation of four state-of-the-art dynamic stall models and the new model developed in this work. Then, in Section 3 assessments are carried out on the sensitivity of

55 each model to time step variation and how each model performs in comparison with measurement data. The new model is further tested at various flow conditions, and to examine its robustness on four different airfoils without further calibrating the constants. Finally, all results will be concluded in Section 4.

#### 2 Mathematical Formulations

In this section the mathematical formulations of each model are described in detail. The reasons are manly to provide infor-60 mation on how each model was employed and to gain deeper insights for further developing the new model. Note that each existing model was developed by different authors, thus different symbols and formulation methods were adopted in those publications (Beddoes, 1982; Leishman, 1988; Leishman and Beddoes, 1989; Tran and Petot, 1980; Dat and Tran, 1981; Petot, 1989; Snel, 1997; Adema et al., 2019). In this paper, all models are described in a consistent way for clarity and for easier interpretation/implementation process.

#### 65 2.1 Leishman-Beddoes model

The original Leishman-Beddoes model is composed by three main contributions representing various flow regimes: (1) unsteady attached flow, (2) unsteady separated flow and (3) dynamic stall. The present section will elaborate the mathematical description and its physical interpretation of each module. Figure 2 illustrates several main parameters needed for modeling the dynamic stall characteristics.

### 70 2.1.1 Unsteady attached flow

In this module, the unsteady aerodynamic response of the loads is represented by the time delay effects. The indical formulas were constructed based on the work of Beddoes (Beddoes, 1982), and have been refined by Leishman (Leishman, 1988). The loads are assumed to originate from two main sources; one for the initial noncirculatory loading from the piston theory and another for the circulatory loading which builds up quickly to the steady state value (Leishman and Beddoes, 1989). In the

formulation, the relative distance traveled by the airfoil in terms of semi-chords is represented by s = 2Vt/c that can be used also to describe the nondimensional time. Note that V, t and c are freestream wind speed, time and chord length, respectively. For a continuously changing angle of attack  $\alpha_n$ , the effective angle of attack  $(\alpha_{e_n})$  can be represented as:

$$\alpha_{e_n} = \alpha_n - X_n - Y_n \tag{1}$$



Figure 2. Illustration of main aerodynamic parameters needed for modeling the dynamic stall characteristics.

where n is the current sample time. The last two terms describe the deficiency functions that are given by:

80 
$$X_n = X_{n-1} \exp\left(-b_1 \beta^2 \Delta s\right) + A_1 \Delta \alpha_n \exp\left(-b_1 \beta^2 \Delta s/2\right)$$
(2)

$$Y_n = Y_{n-1} \exp\left(-b_2 \beta^2 \Delta s\right) + A_2 \,\Delta \alpha_n \exp\left(-b_2 \beta^2 \Delta s/2\right) \tag{3}$$

where

$$\Delta \alpha_n = \alpha_{n+1} - \alpha_n \tag{4}$$

$$\Delta s = s_n - s_{n-1}.\tag{5}$$

85 In these equations,  $b_1$ ,  $b_2$ ,  $A_1$  and  $A_2$  are constants. The variable  $\beta$  represents the compressibility effects and is formulated as  $\beta = \sqrt{1 - M^2}$ . Because information about the previous cycle is needed in the formulations, initializations are required. The solution needs to develop for a certain time until convergence of the resulting unsteady loads is obtained.

The circulatory normal force due to an accumulating series of step inputs in angle of attack can be obtained using

$$C_{N_n}^C = \frac{dC_N}{d\alpha} (\alpha_{e_n} - \alpha_0^{INV}) \tag{6}$$

90 The variable  $\alpha_{0_{INV}}$  is the angle of attack for zero inviscid normal force. The original formulation of the model disregarded the use of  $\alpha_0^{INV}$ . However, this term is important when the airfoil has a finite camber. This has been pointed out as well by Hansen et al. (Hansen et al., 2004).

The noncirculatory (impulsive) normal force is obtained by

$$C_{N_n}^{I} = \frac{4K_{\alpha}T_{I}}{M} \left(\frac{\Delta\alpha_n}{\Delta t} - D_n\right).$$
<sup>(7)</sup>

95 where  $T_I$  is given by  $T_I = Mc/V$ . The deficiency function  $D_n$  is given by

$$D_n = D_{n-1} \exp\left(\frac{-\Delta t}{K_{\alpha} T_I}\right) + \left(\frac{\Delta \alpha_n - \Delta \alpha_{n-1}}{\Delta t}\right) \exp\left(\frac{-\Delta t}{2K_{\alpha} T_I}\right),$$
and  $\Delta t = t_n - t_{n-1}.$ 
(8)

The total normal force coefficient under attached flow conditions is given by the sum of circulatory and noncirculatory components as

100 
$$C_{N_n}^P = C_{N_n}^C + C_{N_n}^I.$$
 (9)

#### 2.1.2 Unsteady separated flow

Leishman & Beddoes (Leishman and Beddoes, 1989) stated that the onset of leading edge separation is the most important aspect in dynamic stall modeling. The condition at when leading edge stall occurs, is controlled by a critical leading edge pressure coefficient that is linked into the formulation by defining a lagged normal force coefficient  $C_{N_n}^{P1}$  as:

105 
$$C_{N_n}^{P1} = C_{N_n}^P - D_{p_n}$$
 (10)

where  $D_{p_n}$  is given by

110

115

$$D_{p_n} = D_{p_{n-1}} \exp\left(-\frac{\Delta s}{T_p}\right) + \left(C_{N_n}^P - C_{N_{n-1}}^P\right) \exp\left(-\frac{\Delta s}{2T_p}\right).$$
(11)

It has been investigated by Leishman & Beddoes (Leishman and Beddoes, 1989) that the calibration time constant  $T_p$  is largely independent of the airfoil shape. The substitute value of the effective angle of attack incorporating the leading edge pressure lag response may be obtained using

$$\alpha_{f_n} = \alpha_0^{INV} + \left(\frac{C_{N_n}^{P1}}{dC_N/d\alpha}\right) \tag{12}$$

In most of airfoil shapes, the progressive trailing edge separation causes loss of circulation and introduces nonlinear effects on the lift, drag and pitching moment, especially on cambered airfoils. This is even more important for wind turbine airfoils because the relative thickness is large. To derive a correlation between the normal force coefficient with the separation location  $(f_n)$ , the relation based on the flat plate from Kirchhoff/Helmholtz can be used, that reads:

$$C_{N_n}^{VISC} = \frac{dC_N}{d\alpha} \left(\frac{1+\sqrt{f_n}}{2}\right)^2 (\alpha_n - \alpha_0^{VISC}).$$
(13)

The location of the separation point is usually obtained by a curve-fitting procedure in literature. For example, Leishman & Beddoes (Leishman and Beddoes, 1989) proposed the following correlation

$$f_n = \begin{cases} 1 - 0.3 \exp\left(\frac{\alpha_n - \alpha_1}{S_1}\right); & \alpha_{f_n} \le \alpha_1 \\ 0.04 + 0.66 \exp\left(\frac{\alpha_1 - \alpha_n}{S_2}\right); & \alpha_{f_n} > \alpha_1 \end{cases}$$
(14)

120 The coefficients  $S_1$  and  $S_2$  define the static stall characteristic while  $\alpha_1$  defines the static stall angle. The derivation was based on the NACA 0012, HH-02 and SC-1095 airfoils that have a single break point of the static lift force coefficient. Gupta & Leishman (Gupta and Leishman, 2006) proposed the formulation for the S809 airfoil as:

$$f_n = \begin{cases} c_1 + a_1 \exp(S_1 \alpha_n); & \alpha_{f_n} \le \alpha_1 \\ c_2 + a_2 \exp(S_2 \alpha_n); & \alpha_1 < \alpha_{f_n} < \alpha_2 \\ c_3 + a_3 \exp(S_3 \alpha_n): & \alpha_{f_n} \ge \alpha_2 \end{cases}$$
(15)

that has two break points ( $\alpha_1$  and  $\alpha_2$ ) of the static lift force coefficient, where  $c_1$ ,  $c_2$ ,  $c_3$ ,  $a_1$ ,  $a_2$  and  $a_3$  are constants.

The additional effects of the unsteady boundary layer response may be represented by application of a first-order lag to the value of  $f_n$  to produce the final value for the unsteady trailing edge separation point  $f_{2_n}$  (Leishman and Beddoes, 1989). This can be represented as

$$f_{2_n} = f_n - D_{f_n} (16)$$

where  $D_{f_n}$  is given by

130 
$$D_{f_n} = D_{f_{n-1}} \exp\left(-\frac{\Delta s}{T_f}\right) + (f_n - f_{n-1}) \exp\left(-\frac{\Delta s}{2T_f}\right), \tag{17}$$

and  $T_f$  is a constant. Then, the unsteady viscous normal force coefficient for each sample time can be obtained using

$$C_{N_n}^f = \frac{dC_N}{d\alpha} \left(\frac{1+\sqrt{f_{2_n}}}{2}\right)^2 (\alpha_{e_n} - \alpha_0^{VISC}) + C_{N_n}^I \tag{18}$$

The tangential component of the force can be obtained by (Leishman and Beddoes, 1989):

$$C_{T_n}^f = -\eta \frac{dC_N}{d\alpha} \alpha_{e_n}^2 \sqrt{f_{2_n}} \tag{19}$$

135 note that positive  $C_{T_n}^f$  is defined in the direction of the trailing edge while  $\eta$  is a constant.

According to Leishman & Beddoes (Leishman and Beddoes, 1989) and Gupta & Leishman (Gupta and Leishman, 2006), a general expression for the pitching moment behavior cannot be obtained from Kirchhoff theory, and an alternative empirical relation must be formulated. Gupta & Leishman (Gupta and Leishman, 2006) proposed the following formulation for the S809 airfoil

140 
$$C_{M}^{f} = \begin{cases} C_{M_{0}} + \left(K_{0} + K_{1}(1 - f_{2_{n}}) + K_{2}\sin(\pi f_{2_{n}}^{m})\right); & \alpha_{n} \leq \alpha_{2} \\ C_{M_{0}} + \left(K_{0} + K_{3}\exp(K_{4}f_{2_{n}}^{m})\right); & \alpha_{n} > \alpha_{2} \end{cases}$$
(20)

where  $C_{M_0}$  defines the moment coefficient at zero normal force and  $K_0$  is the mean offset of the aerodynamic center from the quarter chord position,  $K_1$ ,  $K_2$ ,  $K_3$ ,  $K_4$  and m are constants.

#### 2.1.3 Dynamic stall

The third part of the model describes the post-stall characteristics where the vortical disturbances near the leading edge become stronger. The effect of vortex shedding is given by defining the vortex lift as the difference between the linearized value of the unsteady circulatory normal force and the unsteady nonlinear normal force obtained from the Kirchhoff approximation, that reads

$$C_{V_n} = C_{N_n}^C (1 - K_n) \tag{21}$$

where  $K_n$  is given by

150 
$$K_n = \frac{1}{4} \left( 1 + \sqrt{f_{2_n}} \right)^2.$$
 (22)

The normal force is allowed to decay, but it is updated with a new increment in the normal force based on prior forcing condition, that can be defined as

$$C_{N_{n}}^{V} = \begin{cases} C_{N_{n-1}}^{V} \exp\left(-\frac{\Delta s}{T_{v}}\right) + \left(C_{V_{n}} - C_{V_{n-1}}\right) \exp\left(-\frac{\Delta s}{2T_{v}}\right); & \text{if } 0 < \tau_{v_{n}} < T_{vl} \\ C_{N_{n-1}}^{V} \exp\left(-\frac{\Delta s}{T_{v}}\right); & \text{otherwise} \end{cases}$$

$$(23)$$

where  $T_v$  and  $T_{vl}$  are the vortex decay and center of pressure travel time constants, respectively. The nondimensional vortex 155 time is given by (dos Santos Pereira, 2010; Elgammi and Sant, 2016):

$$\tau_{v_n} = \begin{cases} \tau_{v_{n-1}} + 0.45 \frac{\Delta t}{c} V; & \text{if } C_{N_n}^{P1} > C_N^{CRIT} \\ 0; & \text{if } C_{N_n}^{P1} < C_N^{CRIT} & \text{and } \Delta \alpha_n > 0 \end{cases}$$
(24)

with  $C_N^{CRIT}$  being the inviscid critical static normal force, usually indicated by the break of the (viscous) moment polar at the critical angle of attack  $\alpha_n^{CRIT}$ . This can be formulated as:

$$C_N^{CRIT} = \frac{dC_N}{d\alpha} (\alpha_n^{CRIT} - \alpha_0^{INV}).$$
<sup>(25)</sup>

160

$$C_{Pv_n} = K_v \left( 1 - \cos\left(\frac{\pi \tau_v}{T_{vl}}\right) \right) \tag{26}$$

The dynamic moment coefficient can be formulated as

$$C_{M_n}^V = -C_{Pv_n} C_{N_n}^V \tag{27}$$

Therefore, the total dynamic loading on the airfoil from all modules can be written as

$$165 \quad C_{N_n}^D = C_{N_n}^f + C_{N_n}^V \tag{28}$$

$$C_{T_n}^D = C_{T_n}^f \tag{29}$$

$$C_{M_n}^D = C_{M_n}^f + C_{M_n}^V \tag{30}$$

and by converting these forces into lift and drag, one obtains:

$$C_{L_n}^D = C_{N_n}^D \cos \alpha_n - C_{T_n}^D \sin \alpha_n$$
(31)
  
170 
$$C_{D_n}^D = C_{N_n}^D \sin \alpha_n + C_{T_n}^D \cos \alpha_n$$
(32)

## 2.1.4 Note to present implementation

In Equations (14) and (15), a curve-fitting procedure is usually adopted in literature. In this sense, the parameters or even the formulation need to be adjusted when the airfoil is different. Therefore, in the present implementation, the separation point is

derived directly from the static polar data using inversion of Equation (13) as.

$$f_n = \left(2\sqrt{\frac{C_{N_n}^{VISC}}{\frac{dC_N}{d\alpha}(\alpha_{f_n} - \alpha_0^{VISC})}} - 1.0\right)^2$$
(33)

The same approach was used for example by Hansen et al. (Hansen et al., 2004). This way, the user can avoid dealing with curve fitting adjustment (which requires changes on the constants for different airfoils and flow conditions) as long as the static polar data is available.

In the original formulation, the pitching moment is obtained also by a curve fitting procedure in Equation (20). Again, this 180 kind of approach is not straightforward as the user needs to perform curve fitting of the polar data. In the present implementation, the moment coefficient is easily obtained from the static viscous polar data by interpolating the value at the effective angle of attack incorporating the leading edge pressure time lag  $\alpha_{f_n}$ , that reads

$$C_{M_n}^f = C_M^{VISC}(\alpha_{f_n}). \tag{34}$$

In this sense, the moment coefficient can be reconstructed easily without the need to adjust the parameters in advance, mini-185 mizing the user error.

Furthermore, to avoid discontinuity in the downstroke phase for Equation (24), an additional condition is applied in the present implementation as:

$$\tau_{v_n} = \begin{cases} \tau_{v_{n-1}} + 0.45 \frac{\Delta t}{c} V; & \text{if } C_{N_n}^{P1} > C_N^{CRIT} \\ 0; & \text{if } C_{N_n}^{P1} < C_N^{CRIT} & \text{and } \Delta \alpha_n \ge 0 \\ \tau_{v_{n-1}}; & \text{otherwise} \end{cases}$$
(35)

190

#### 2.2 ONERA model

The ONERA dynamic stall model was originally developed by Tran and Petot (Tran and Petot, 1980; Dat and Tran, 1981; Petot, 1989). The model is constructed by two non-linear differential equations describing the characteristics of the dynamic lift coefficient. The first equation defines the inviscid response of the airfoil, similar to the attached flow module of the LB model.

195 The second equation describes the reduced lift effect due to unsteady flow separation. Some modifications to the original model were suggested by Peters (Peters, 1985) and Petot (Petot, 1997). These improvements, however, are not included in the present implementation. The ONERA model can be written as (Brouwer, 1990; Holierhoek et al., 2013; Khan, 2018):

$$C_{L_{n}}^{D} = C_{L_{n}}^{D1} + C_{L_{n}}^{D2}$$

$$C_{D_{n}}^{D} = C_{D_{n}}^{VISC}$$
(36)
(37)

$$200 \quad C_{M_n}^D = C_{M_n}^{VISC} \tag{38}$$

with  $C_L^{D1}$  and  $C_L^{D2}$  being the first and second corrections, respectively, defined as:

$$\dot{C}_{L_n}^{D1} + \lambda_L C_{L_n}^{D1} = \lambda_L C_{L_n}^{INV} + (\lambda_L s_L + \sigma_L) \dot{\alpha_n} + s_L \ddot{\alpha_n}$$
(39)

and

$$\ddot{C}_{L_n}^{D2} + a_L \dot{C}_{L_n}^{D2} + r_L C_{L_n}^{D2} = -(r_L \Delta C_{L_n}^{INV} + e_L \Delta \dot{C}_{L_n}^{INV})$$
(40)

205 where,

$$r_L = \left[ r_0 + r_2 (\Delta C_{L_n}^{INV})^2 \right]^2 \tag{41}$$

$$a_L = a_0 + a_2 (\Delta C_{L_{\pi}}^{INV})^2 \tag{42}$$

$$e_L = e_2 (\Delta C_{L_n}^{INV})^2 \tag{43}$$

The time derivative of the above equations are with respect to the non-dimensional time s = 2Vt/c. The constants of Equation (39) as listed in Section 2.6 ( $\lambda_L$ ,  $s_L$ ,  $\sigma_L$ ) can be obtained from the flat plate database in the absence of unsteady airfoil data. In contrast, the constants of Equation (40) ( $r_0$ ,  $r_2$ ,  $a_0$ ,  $a_2$ ,  $e_2$ ) should be adjusted based on the curve-fitting procedure to a measured data, making the model more empirical. As shown by the ONERA-EDLIN (Equations Différentielles Linéaires) model (Petot, 1989), the standard formulation without considering the stall delay effect tends to underpredict the lift force above stall. In order to account for the stall delay effect as in (Beddoes, 1976), the value of  $\Delta C_{L_n}^{INV}$  is kept constant for a specified time after stall ( $s_{end} - s_{stall} = 8$ ). A similar procedure was adopted in (Paillard et al., 2013) for the stall delay model.

#### 2.3 Snel 2nd order model

The history of the Snel's second order model (Snel, 1997) dates back to 1993 based on Truong's observation on dynamic lift coefficient characteristics (Truong, 1993). Truong proposed that the difference between the static and dynamic lift can be divided into two terms: the forcing frequency response and the higher frequency dynamics of a self-excited nature. The total dynamic response of the airfoil is formulated as:

220

$$C_{L_n}^D = C_{L_n}^{VISC} + \Delta C_{L_n}^{D1} + \Delta C_{L_n}^{D2} \tag{44}$$

$$C_{D_n}^D = C_{D_n}^{VISC} + \Delta C_{D_n}^{D_1} + \Delta C_{D_n}^{D_2}$$

$$\tag{45}$$

$$C_{M_n}^D = C_{M_n}^{VISC} + \Delta C_{M_n}^{D1} + \Delta C_{M_n}^{D2}$$

$$\tag{46}$$

with  $D_1$  and  $D_2$  being the first and second order corrections, respectively. The first correction is modeled using an ordinary differential equation (ODE) by applying a spring-damping like function as:

$$\tau \Delta \dot{C}_{L_n}^{D1} + K f_{10_n} \Delta C_{L_n}^{D1} = F_{1_n} \tag{47}$$

The frequency of the first-order corrected lift follows the frequency of the forcing term  $F_1$ . This term is based on the time derivative of the difference between the steady inviscid  $C_{L_n}^{INV}$  and viscous lift coefficient  $C_{L_n}^{VISC}$  of an airfoil ( $\Delta C_{L_n}^{INV}$ ) as:

$$F_{1_n} = \tau \Delta \dot{C}_{L_n}^{INV} \tag{48}$$

$$\Delta C_{L_n}^{INV} = C_{L_n}^{INV} - C_{L_n}^{VISC} = \frac{dC_L}{d\alpha} (\alpha_n - \alpha_0^{INV}) - C_{L_n}^{VISC}$$

$$\tag{49}$$

with n and  $dC_L/d\alpha$  are the current sample time and inviscid lift gradient, respectively. The time constant  $\tau$  in the above equation represents the time required for the flow to travel half a chord distance as:

$$\tau = \frac{c}{2V} \tag{50}$$

The "stiffness" coefficient of the first order term  $Kf_{10_n}$  can be expressed as:

$$235 \quad Kf_{10_n} = \begin{cases} \frac{1+0.5\Delta C_{L_n}^{INV}}{8(1+60\tau\dot{\alpha_n})}; & \text{if} \quad \dot{\alpha_n} C_{L_n}^{INV} \le 0\\ \\ \frac{1+0.5\Delta C_{L_n}^{INV}}{8(1+80\tau\dot{\alpha_n})}; & \text{if} \quad \dot{\alpha_n} C_{L_n}^{INV} > 0. \end{cases}$$

$$(51)$$

As shown in (Faber, 2018), the above equation becomes numerically unstable if  $\dot{\alpha}_n$  is large (increasing reduced frequency above 0.1) for  $\dot{\alpha}_n C_{L_n}^{INV} \leq 0$ . The reason is that the denominator goes to zero and then negative, causing numerical integration instability. Thus, based on pure intuition the denominator value was set to a minimum of 2.0 in Ref. (Faber, 2018). In the present implementation, a similar approach is adopted but the limit differs. Instead, the minimum denominator value is limited to  $1 \times 10^{-5}$  because it yields more physical results for several cases tested by the authors

to  $1 \times 10^{-5}$ , because it yields more physical results for several cases tested by the authors.

To incorporate the higher order frequency dynamics, a second order ODE is used to describe the second order correction term. The general form may be written as:

$$\tau^2 \dot{\Delta C}_{L_n}^{D2} + K f_{21_n} \dot{\Delta C}_{L_n}^{D2} + K f_{20_n} \Delta C_{L_n}^{D2} = F_{2_n}$$
(52)

similar to the first order correction, the frequency of the higher order dynamics is determined by the forcing term  $F_{2_n}$ , defined as:

$$F_{2_n} = 0.1k_s (-0.15\Delta C_{L_n}^{INV} + 0.05\Delta \dot{C}_{L_n}^{INV}).$$
(53)

It is noted that the value 0.1 as a constant was chosen according to Ref. (Adema et al., 2019). This is not a fixed value and can be adjusted based on the evaluated cases as seen in literature (Adema et al., 2019; Snel, 1997; Holierhoek et al., 2013; Faber, 2018; Khan, 2018). Variable  $k_s$  represents the Strouhal number that is typically 0.2. The spring coefficient is given by

250 
$$Kf_{20_n} = k_s^2 [1 + 3(\Delta C_{L_n}^{D2})^2] [1 + 3\dot{\alpha_n}^2]$$
 (54)

and the damping coefficient as

$$Kf_{21_n} = \begin{cases} 60\tau k_s [-0.01(\Delta C_{L_n}^{INV} - 0.5) + 2(\Delta C_{L_n}^{D2})^2]; & \text{if } \dot{\alpha_n} > 0\\ 2\tau k_s; & \text{if } \dot{\alpha_n} \le 0. \end{cases}$$
(55)

## 2.4 Adema-Snel 2nd Order Model

The recently developed model of Adema (Adema et al., 2019) improves the original Snel model (Snel, 1997) in several aspects. Instead of using the lift coefficient ( $C_L$ ), the normal force coefficient ( $C_N$ ) is used, similar to the LB model (Leishman and Beddoes, 1989). The total dynamic response of the airfoil is formulated as:

$$C_{N_n}^D = C_{N_n}^{VISC} + \Delta C_{N_n}^{D1} + \Delta C_{N_n}^{D2}$$
(56)

$$C_{T_n}^D = C_{T_n}^{VISC} + \Delta C_{T_n}^{DT} + \Delta C_{T_n}^{DT}$$

$$(57)$$

$$C_{M_n}^D = C_{M_n}^{VISC} + \Delta C_{M_n}^{DT} + \Delta C_{M_n}^{DT}$$
(58)

260 The model introduces some modifications of the original model in terms of: (1) the projected Strouhal number, (2) the first order coefficient and (3) the second order coefficient. The mathematical formulation of the first order term of the model is listed as:

$$\tau \Delta \dot{C}_{N_n}^{D1} + K f_{10_n} \Delta C_{N_n}^{D1} = F_{1_n} \tag{59}$$

$$F_{1_n} = \tau \Delta \dot{C}_{N_n}^{INV} \tag{60}$$

$$\Delta C_{N_n}^{INV} = C_{N_n}^{INV} - C_{N_n}^{VISC} = \frac{dC_N}{d\alpha} (\alpha_n - \alpha_0^{INV}) - C_{N_n}^{VISC}$$
(61)

$$Kf_{10_n} = \begin{cases} \frac{1+0.2\Delta C_{N_n}^{INV}}{8(1+60\tau\dot{\alpha_n})}; & \text{if } \dot{\alpha_n} C_{N_n}^{INV} \le 0 \end{cases}$$
(62)

$$\left(\frac{1+0.2\Delta C_{N_n}^{INV}}{8(1+80\tau\dot{\alpha_n})}; \quad \text{if} \quad \dot{\alpha_n} C_{N_n}^{INV} > 0\right)$$

and for the second order correction term as

$$\tau^2 \ddot{\Delta C}_{N_n}^{D2} + K f_{21_n} \dot{\Delta C}_{N_n}^{D2} + K f_{20_n} \Delta C_{N_n}^{D2} = F_{2_n} \tag{63}$$

$$F_{2_n} = 0.01k_s(-0.04\Delta C_{N_n}^{INV} + 1.5\tau \Delta \dot{C}_{N_n}^{INV}).$$
(64)

270 
$$K f_{20_n} = 10 (k_s \sin \alpha_n)^2 [1 + 3(\Delta C_{N_n}^{D2})^2] [1 + 280^2 \tau^2 \dot{\alpha_n}^2]$$
 (65)

$$Kf_{21_n} = \begin{cases} 60\tau k_s [-0.01(\Delta C_{N_n}^{INV} - 0.5) + 2(\Delta C_{N_n}^{D2})^2]; & \text{if } \dot{\alpha_n} > 0\\ 60\tau k_s [-0.01(\Delta C_{N_n}^{INV} - 0.5) + 14(\Delta C_{N_n}^{D2})^2]; & \text{if } \dot{\alpha_n} \le 0 \end{cases}$$
(66)

One may notice that Equation (64) contains  $\tau$  in the second term of the right hand side (RHS). This is intended to remove the dependency of the model to the velocity as the input parameter. The other main difference with the original model is also observed in Equation (65) where the Strouhal number is projected by  $\sin \alpha_n$ . At last, the downstroke motion of the second order term of Equation (66) is modified to enable vortex shedding effects.

275

To sum up the characteristics of above discussed state-of-the-art dynamic stall models, Table 1 lists the properties of each model and in which aspects the model can be improved further.

Table 1. Properties of the discussed state-of-the-art dynamic stall models.

Model name	First/second order	Higher harmonics	Model $C_L$	Model $C_D$	Model $C_M$
Leishman-Beddoes	first order	-	x	х	х
Onera	second order	-	Х	-	-
Snel	second order	х	Х	-	-
Adema-Snel	second order	х	х	х	-

#### 2.5 New 2nd order IAG model

280

The proposed IAG model is developed based on knowledge gained from four different models; Leishman-Beddoes, Snel, Adema-Snel and ONERA models with modifications. Similar to the modern models like those from Snel (and ONERA) and its derivatives, the present model is constructed by two main terms: the first order and second order corrections. The total dynamic response of the airfoil is formulated as:

$$C_{L_{\mu}}^{D} = C_{L_{\mu}}^{D1} + \Delta C_{L_{\mu}}^{D2} \tag{67}$$

$$C_{D_n}^D = C_{D_n}^{D1} + \Delta C_{D_n}^{D2} \tag{68}$$

285 
$$C_{M_n}^D = C_{M_n}^{D1} + \Delta C_{M_n}^{D2}$$
 (69)

with <sup>D1</sup> and <sup>D2</sup> being the first and second order corrections, respectively. Below the description of the modifications done for the new model will be discussed in detail.

#### 2.5.1 First order correction

Based on the Hopf-Biffurcation model of Truong (Truong, 1993) that used the LB-Model as the starting point of the first order correction, the present model does similarly. Despite that, the LB model is not transferred into the state-space formulation, 290 but it is retained as the indical formulation. The model applies the superposition of the solution using a finite-difference approximation to Duhamel's integral to construct the cumulative effect to an arbitrary time history of angle of attack. The LB-model described in Sections 2.1.1 to 2.1.3 will be used with the following modifications:

In the above LB-Model, predictions for drag is not accurate as will be shown in Section 3.2. This inaccuracy lies in the determination of  $\eta$  in Equation (19) for the tangential force component because drag is more sensitive to tangential force than 295 the lift force does. Also to maintain simplicity, parameter  $\eta$  is removed and the tangential force is obtained from the static data at the time-lagged angle of attack  $\alpha_{f_n}$  by:

$$C_{T_n}^f = C_T^{VISC}(\alpha_{f_n}).$$
<sup>(70)</sup>

If one uses this formulation directly, at some point drag still becomes lower than the static drag value by a significant amount. 300 By evaluating the experimental data for several airfoils and various flow conditions, this is not physical at small angles of attack especially in the downstroke regime, where it usually just returns to the static value. In fact, those experimental data infer that strong drag hysteresis occurs only at high angles of attack beyond stall. Similarly, in the upstroke regime the drag value increases only slightly (approximately only 20%). In Figure 3, one can see that drag hysteresis occurs when

$$\zeta = \frac{1}{\pi} \frac{dC_N}{d\alpha} \left(\frac{1+\sqrt{f_n}}{2}\right)^2 \lesssim 0.76.$$
(71)

Based on these observations, a simple drag limiting factor is adopted when  $\zeta_n \ge 0.76$  as:

$$C_{D_{n}}^{D} = \begin{cases} 1.2C_{D_{n}}^{VISC}; & \text{if } C_{D_{n}}^{D} > 1.2C_{D_{n}}^{VISC} & \text{and } \left(C_{N_{n}}^{P} - C_{N_{n-1}}^{P}\right) \ge 0.0\\ C_{D_{n}}^{VISC}; & \text{if } \left(C_{N_{n}}^{P} - C_{N_{n-1}}^{P}\right) < 0.0\\ C_{D_{n}}^{D}; & \text{otherwise} \end{cases}$$
(72)

Note that for the purpose of numerical implementation, it is always recommended in practice to adopt relaxation to avoid any discontinuity which may present in the above formulation. The effects of these modifications are displayed in Figure 4.



**Figure 3.** Relation between drag hysteresis in the stall regime with weighted separation parameter  $\zeta$  for four airfoils. From left to right: S801 (13.5%), NACA4415 (15%), S809 (21%) and S814 (24%).



**Figure 4.** Drag reconstruction in comparison with the experimental data for S801 airfoil (Ramsay et al., 1996) applying: (a) Equation (19), (b) Equation (70) and (c) Equations (70) + (72).

It will also be shown in Section 3.2, that predicting moment coefficient directly from the static polar data by means of the

time-lagged angle of attack has its drawback in the correct damping effect calculation. One may obtain better results by using the "fitting function" as in Equation (20) instead of using Equation (34). However, this limits the usability for different airfoils, since the fitting has to be done again for each individual airfoil. For wind turbine simulations, this is fairly impractical because a wind turbine blade is usually constructed by several different airfoils, not to mention the interpolated shapes in between each airfoil position. To solve for this issue, a relatively simple approach is introduced by applying a time delay on the circulatory moment response as:

$$C_{M_{n}}^{C} = \begin{cases} C_{M_{n-1}}^{C} \exp\left(-\frac{\Delta s}{T_{M}^{U}}\right) - C_{Pf_{n}}\left(C_{V_{n}} - C_{V_{n-1}}\right) \exp\left(-\frac{\Delta s}{2T_{M}^{U}}\right); & \text{if } \tau_{v_{n}} < T_{vl} \text{ and } \Delta\alpha_{n} \ge 0\\ C_{M_{n-1}}^{C} \exp\left(-\frac{\Delta s}{T_{M}^{D}}\right) - C_{Pf_{n}}\left(C_{V_{n}} - C_{V_{n-1}}\right) \exp\left(-\frac{\Delta s}{2T_{M}^{D}}\right); & \text{if } \Delta\alpha_{n} < 0\\ C_{M_{n-1}}^{C}; & \text{otherwise} \end{cases}$$
(73)

where,

$$C_{Pf_n} = K_f^C \frac{dC_N}{d\alpha} (\alpha_n^{CRIT} - \alpha_0^{INV}).$$
(74)

with  $K_f^C$ ,  $T_M^U$  and  $T_M^D$  being constants relatively insensitive to airfoils. Furthermore, the second condition of Equation (35) 320 is modified to avoid discontinuity which occurs at a large reduced frequency (eg. k = 0.2), for any LB-based models without re-calibration of the time constant as:

$$\tau_{v_n} = \begin{cases} \tau_{v_{n-1}} + 0.45 \frac{\Delta t}{c} V; & \text{if } C_{N_n}^{P1} > C_N^{CRIT} \\ \tau_{v_{n-1}} \exp(-\Delta s); & \text{if } C_{N_n}^{P1} < C_N^{CRIT} & \text{and } \Delta \alpha_n \ge 0 \\ \tau_{v_{n-1}}; & \text{otherwise} \end{cases}$$
(75)

The effects of these modifications are displayed in Figure 5.

The total first order dynamic response of the airfoil is formulated as:

325 
$$C_{N_n}^{D1} = C_{N_n}^f + C_{N_n}^V$$
 (76)

$$C_{T_n}^{D1} = C_{T_n}^f \tag{77}$$

$$C_{M_n}^{D1} = C_{M_n}^f + C_{M_n}^V + C_{M_n}^C \tag{78}$$

where the definition and description of each variable was given in Section 2.1 for the LB model. Thus the first order lift and drag responses can be obtained by

330 
$$C_{L_n}^{D1} = C_{N_n}^{D1} \cos \alpha_n - C_{T_n}^{D1} \sin \alpha_n$$
 (79)

$$C_{D_n}^{D_1} = C_{N_n}^{D_1} \sin \alpha_n + C_{T_n}^{D_1} \cos \alpha_n$$
(80)



**Figure 5.** Moment reconstruction in comparison with the experimental data for S801 airfoil (Ramsay et al., 1996) applying: (a) Equation (34) and (b) Equation (73).

#### 2.5.2 Second order correction

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The second order correction takes the form of the non-linear ordinary differential equation according to the second order correction of the Snel (Snel, 1997) and Adema-Snel (Adema et al., 2019) models. Generally, the basis of implementation of the present model mostly uses the Adema-Snel (Adema et al., 2019) model where the normal force is used instead of the lift force as for the original Snel model (Snel, 1997) as:

$$\dot{\Delta C}_{N_n}^{D2} + K f_{21_n} \dot{\Delta C}_{N_n}^{D2} + K f_{20_n} \Delta C_{N_n}^{D2} = F_{2_n} \tag{81}$$

This way, shedding effects apply not only on the lift force but also on the drag force. Note that  $\tau$  is not present in Equation (81) in contrast to the original formulation in Equations (52) and (63). The equation is changed because the time derivatives in the above equation is no longer with respect to time but to s = 2Vt/c, similar to the ONERA model (Tran and Petot, 1980; Dat and Tran, 1981; Petot, 1989). This is done to nondimensionalize the equations.

In Equation (65), the Strouhal number  $k_s$  was projected as a function of the angle of attack by  $\sin \alpha_n$ . This modification causes problem when the hysteresis effect takes place in both positive and negative angles because Equation (65) will be zero and then negative, causing instability of the ODE. Thus, the original form of the Snel model (Snel, 1997) is retained in the present model, but the constant is modified as.

$$Kf_{20_n} = 20k_s^2 [1 + 3(\Delta C_{N_n}^{D2})^2] [1 + 3\dot{\alpha_n}^2]$$
(82)

The idea for the downstroke damping as in Equation (66) is adopted in the present model, the following form and constants are used:

$$Kf_{21_n} = \begin{cases} 150k_s [-0.01(\Delta C_{N_n}^{INV} - 0.5) + 2(\Delta C_{N_n}^{D2})^2]; & \text{if } \dot{\alpha_n} > 0\\ 30k_s [-0.01(\Delta C_{N_n}^{INV} - 0.5) + 14(\Delta C_{N_n}^{D2})^2]; & \text{if } \dot{\alpha_n} \le 0 \quad \text{and} \quad \alpha_n \ge \alpha_n^{CRIT}\\ 0.2k_s; & \text{if } \dot{\alpha_n} \le 0 \quad \text{and} \quad \alpha_n < \alpha_n^{CRIT} \end{cases}$$

$$\tag{83}$$

350 Note again that τ is not present in the above equation. The original formulation in Equation (66) replaces the damped oscillator when α<sub>n</sub> ≤ 0 for a self-excited oscillator of Van-der-Pol type with more damping. This is in contrast with the implementation done in (Truong, 2016, 2017), where the self-excited oscillator is only replaced by the damped oscillator, when the flow is reattached on the return cycle. Under such circumstances, the oscillatory behavior still subsists in the return cycle, albeit with smaller amplitude. To accommodate this aspect, the last term of Equation (83) is applied when the angle is smaller than α<sub>n</sub><sup>CRIT</sup>.
355 As for the forcing term, the original form of the Snel model (Snel, 1997) is adopted as:

$$F_{2_n} = 0.5k_s(-0.15\Delta C_{N_n}^{INV} + 0.05\dot{\Delta C}_{N_n}^{INV}).$$
(84)

To facilitate the inclusion of the higher harmonic effects for the pitching moment, the idealized center of pressure obtained in the first order correction given in Equation (26) is passed into the second order model. Thus, the dynamic moment reaction takes the form:

360 
$$\Delta C_{M_n}^{D2} = -C_{Pv_n} \Delta C_{N_n}^{D2}$$
 (85)

Regarding the tangential force, a similar assumption is made as in Equation (56) where the influence of  $\Delta C_{T_n}^{D2}$  is neglected in the formulation. Finally, the second order term of the lift ( $\Delta C_{L_n}^{D2}$ ) and drag ( $\Delta C_{D_n}^{D2}$ ) can be calculated easily. The effects of the second order term are displayed in Figure 6.



**Figure 6.** Airfoils response reconstruction in comparison with the experimental data for S801 airfoil (Ramsay et al., 1996) applying only the first order correction and with inclusion of the second order term. (a) Lift, (b) drag and (c) pitching moment.

### 2.6 Constants applied for the investigated dynamic stall models

365 The following constants are applied in the implemented dynamic stall models. These values are kept constant throughout the paper. The constants for the Leishman-Beddoes model are given in Table 2, for the ONERA model in Table 3 and for the proposed IAG model in Table 4. For any model developed based on the Leishman-Beddoes type, the critical angle of attack plays a major role. This can be obtained as the angle where the viscous pitching moment breaks or when the drag increases significantly. The applied critical angles are given in Table 5.

Table 2. Constants applied for the Leishman-Beddoes model.

$A_1$	$A_2$	$b_1$	$b_2$	$K_{\alpha}$	$T_p$	$T_{f}$	$T_v$	$T_{vl}$	$K_v$	$\eta$
0.3	0.7	0.14	0.53	0.75	1.7	3.0	6.0	6.0	0.2	0.95

Table 3. Constants applied for the ONERA model.

$\lambda_L$	$s_L$	$\sigma_L$	$r_0$	$r_2$	$a_0$	$a_2$	$e_2$
0.17	$\pi$	$2\pi$	0.2	0.2	0.3	0.2	-0.35

Table 4. Constants applied for the IAG model.

$A_1$	$A_2$	$b_1$	$b_2$	$K_{\alpha}$	$T_p$	$T_{f}$	$T_v$	$T_{vl}$	$K_v$	$K_f^C$	$T_m^U$	$T_m^D$
0.3	0.7	0.7	0.53	0.75	1.7	3.0	6.0	6.0	0.2	0.1	1.5	1.5

**Table 5.** Critical angle of attack ( $\alpha_n^{CRIT}$ ) applied for the Leishman-Beddoes and IAG models.

S801	NACA4415	S809	S814
15.1°	$10^{\circ}$	14.1°	$10^{\circ}$

#### 370 3 **Results and Discussion**

The four state-of-the-art dynamic stall models discussed above (Leishman-Beddoes, ONERA, Snel, Adema-Snel) have been used as a basis for examining the dynamic loads of four different pitching airfoils at various flow conditions. Experience gained from those models is used to formulate a new 2nd order dynamic stall model, namely IAG model by evaluating the weakness and strength of each model. Except for the Leishman-Beddoes model, all presented models need to solve a set of differential 375 equations. For this purpose, the Euler-Heun forward integration method is used. The validation is done by comparing the calculations with experimental data performed at the Ohio State University for the S801 airfoil (13.5% relative thickness) (Ramsay et al., 1996), NACA4415 airfoil (15% relative thickness) (Hoffman et al., 1996), S809 airfoil (21% relative thickness) (Ramsay et al., 1995) and S814 airfoil (24% relative thickness) (Janiszewska et al., 1996). All selected test cases are for the airfoils employed with a leading edge grit (turbulator) to enable the "soiled" effects on a wind turbine blade at a Reynolds

380 number of around 750K. Note that these polar data are different with the one used for example by Sheng et al., (Sheng et al., 2010) where the natural transition cases were taken. Therefore, the critical angles of attack are also different. The results of the studies are presented in the following sections.

#### 3.1 Sensitivity against applied time step size

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In this section, the sensitivity of the investigated models to changes in the time step size is evaluated. In practice, time step is an important aspect that determines the computational effort needed for BEM/vortex lattice method calculations in industry. Usually, the a step of around  $\Delta t \approx 0.003$ -0.05 s (20-300 Hz) is applied in practice. Note that a period of turbine rotation roughly corresponds to a period of pitching cycle of the airfoil section undergoing yawed or sheared inflow conditions. To better visualize the time step size within the OSU measurement, a sample of test case of the S801 airfoil at k = 0.073 is considered. The measurement was conducted at a tunnel speed of 23.7 m/s and a chord length of 0.457 m, which can be transferred to a cycle period of  $T = \pi c/(Vk) = 0.829$  s or a frequency f of 1.2 Hz. This information directly leads to a 390 conclusion that one cycle of dynamic stall is actually only resolved by a maximum of  $300\Delta t$  in wind turbine simulations.

In Figure 7, the effects of various time step size on several dynamic stall models are shown. The changes obtained by varying the time step size stem from the integration of the differential equations, thus causing numerical uncertainty. The time step assessment for the Leishman-Beddoes model is not included since it is not presented in the state-space formulation.

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Furthermore, a fixed time step approach is often adopted in wind turbine computations even for high fidelity CFD approaches. Because dynamic stall models shall be coupled with a separate with turbine load solver, e.g., blade-element momentum, vortex model or actuator line model, therefore the studies are relevant. It can be seen clearly that the ONERA and Snel models are relatively insensitive to any changes in time step size, which make the models suitable for calculations using coarser temporal discretization. However, those models lack of higher harmonic fluctuations and might not perform well in the near/post stall 400 conditions. On the other hand, the Adema model is able to reproduce the higher harmonic effects, but the response is strongly dependent upon the time step size. In this regard, the IAG model turns out to be less sensitive to temporal discretization variation.



Figure 7. Sensitivity and stability of several dynamic stall models with time step size variation. T represents the oscillation period. S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

#### 3.2 Comparison against experimental data

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While the effects of time step size are assessed in Section 3.1, this section compares the predicted dynamic forces in comparison with the measurement data. For a fair comparison, all models are assessed with the same time step size of  $\Delta t = T/1440$ . The evaluations are performed on the S801 airfoil at k = 0.073, at the same condition as already presented in Section 3.1. The comparison of each model is shown in Figures 8 to 12 for the Leishman-Beddoes, ONERA, Snel, Adema and IAG models, respectively. Note that the constants of the other four existing dynamic stall models are taken directly from literature without further calibration for the S801 airfoil. Therefore, it is already expected that their performance will not be optimal. The main 410 purpose of the comparison is not to study their accuracy, but to analyze the robustness of each model for a different airfoil

without tuning the constants. On the other hand, the constants for the IAG model in Table 4 were obtained using the S801 airfoil. To enable a fair assessment on the model robustness, the IAG model will also be used to reconstruct the dynamic polar data of four airfoils with different relative thickness without changing the constants in Section 3.7.

As already well documented in several literature, the general trend of aerodynamic forces can be reproduced fairly well by 415 the Leishman-Beddoes model in Figure 8. However, the model cannot reproduce the higher order harmonics and shows some



Figure 8. Dynamic forces reconstruction using the Leishman-Beddoes model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .



Figure 9. Dynamic forces reconstruction using the ONERA model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

discrepancies on the predicted drag and moment coefficients, as it was documented in (Bangga et al., 2020). In contrast, the original ONERA and Snel models cannot predict the drag and moment coefficients in the original formulations. Thus, only



Figure 10. Dynamic forces reconstruction using the Snel model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

the static polar data is shown. The Snel model actually shows an acceptable accuracy even though the constants are taken as found in literature. The higher harmonic effects are unfortunately not captured by this model. This is further refined by

- 420 the Adema model which was developed as an improvement for the Snel model. The model performs fairly well for the lift and drag predictions, though the drag value at small angles of attack is a bit off. Again, the main drawback of the model is its dependency upon the time step size applied as already shown in Section 3.1. The pitching moment prediction is also not included in its formulations. These disadvantages are better treated in the proposed IAG model. Not only the prediction of the lift coefficient, but also the accuracy of drag prediction is improved significantly. The modifications described in Section 2.5
- 425

polar accurately, which is important for aeroelastic calculations of wind turbine blades.

For the following sections, the proposed IAG model will be tested under various flow conditions and for several airfoils at various relative thicknesses in comparison with measurement data. Note that these calculations are performed without changing the constants to assess the robustness of the model at different flow conditions.

result in the improvement at low and high angles of attack regimes. The model is also able to reconstruct the pitching moment



Figure 11. Dynamic forces reconstruction using the Adema model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .



Figure 12. Dynamic forces reconstruction using the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

#### Effects of time signal deviation 430 3.3

The actual pitching motion within the OSU measurement differs slightly from the intended motion. The actual time series of the angle of attack is included in the experimental data (Ramsay et al., 1996; Hoffman et al., 1996; Ramsay et al., 1995; Janiszewska et al., 1996). To assess the effects of this time signal deviation on the aerodynamic response, the calculations using this time signal data were performed applying the IAG model. The results are compared with the experimental data and

- 435
- the results of the IAG model presented in Section 3.2. Note that this time signal data is fairly coarse, and can cause problems for second order dynamic stall models because the gradient of  $\alpha$  change can be extremely large. To cover for this issue, the time signal is interpolated in between each available point using a third-order cubic-spline interpolation. The time signals are discretized by  $\Delta t = T/1440$  over a single pitching period. The first period of oscillation is used for initialization of the time integration, thus a constant angle of attack is applied as shown in Figure 13.



Figure 13. Comparison of the timeseries of the idealized sinusoidal angle of attack to the exact signals in the experimental campaign for S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

440 Figure 14 presents the influence of the time signal variation on the aerodynamic performance in terms of  $C_L$ ,  $C_D$  and  $C_M$ . TS labels the exact time signals in the experimental campaign. Although the time signal difference has almost no influence of the global prediction characteristics, some deviation with the idealized sinusoidal motion can be noticed clearly. For example, the increased lift build up in the upstroke regime before stall and the location of the lift stall. Some deviations on the drag and pitching moment coefficients are observed as well. For the rest of the paper, the prediction procedure using the actual time signal from the experimental data is used for best consistency with the experimental campaign. 445



Figure 14. Dynamic forces reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign. TS labels the exact time signals in the experimental campaign. S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

## 3.4 Performance of the model for different mean angles of incidence

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In this section, the effects of the mean angle of attack are evaluated. Three different angles of attack at the same inflow conditions are selected for this purpose. These are  $\overline{\alpha} = 8^{\circ}$ , 14° and 20°. Note that these mean angles of attack are only approximations since the actual time signal data from the experimental campaign is used. The selected mean angles represent the regime of attached flow, partly separated and fully separated flow conditions. These are helpful to assess the model performance under various flow situations.



Figure 15. Lift reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various  $\overline{\alpha}$ . From left to right:  $\overline{\alpha} = 8^{\circ}$ ,  $\overline{\alpha} = 14^{\circ}$  and  $\overline{\alpha} = 20^{\circ}$ . S801 airfoil, k = 0.073,  $\Delta \alpha = 10^{\circ}$ .



Figure 16. Drag reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various  $\overline{\alpha}$ . From left to right:  $\overline{\alpha} = 8^{\circ}$ ,  $\overline{\alpha} = 14^{\circ}$  and  $\overline{\alpha} = 20^{\circ}$ . S801 airfoil, k = 0.073,  $\Delta \alpha = 10^{\circ}$ 

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Figure 15 presents the results for the lift coefficient under these three investigated mean angles of attack. The model performs very well for these different cases. The maximum lift is a bit overestimated in the model for the lowest  $\overline{\alpha}$ , but in general all unsteady lift characteristics in the measurement data are reproduced in a sound agreement with the experimental data. A similar behavior is shown for the drag prediction depicted in Figure 16. The proposed model captures the increased drag effect and its shedding characteristics well, though the drag coefficient is overestimated at small angles of attack in the upstroke phase (below the dynamic stall onset at  $\alpha \approx 20^{\circ}$ ). However, the simple modifications applied in Section 2.5 result in a good prediction of the downstroke drag coefficient as compared with the experimental data. In Figure 17, the prediction for pitching moment is shown. Here the predicted moment coefficient is in a good agreement with the measured values.



Figure 17. Pitching moment reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various  $\overline{\alpha}$ . From left to right:  $\overline{\alpha} = 8^{\circ}$ ,  $\overline{\alpha} = 14^{\circ}$  and  $\overline{\alpha} = 20^{\circ}$ . S801 airfoil, k = 0.073,  $\Delta \alpha = 10^{\circ}$ 

#### 460 3.5 Performance of the model for different reduced frequencies

The effects of pitching frequency on the aerodynamic response will be discussed in this section. Three different reduced frequencies are examined, namely k = 0.036, 0.073 and 0.111. The stall regime is shown here, where the prediction is the most challenging. The actual time signals as of the measurement campaign are used, following the procedure described in Section 3.3.



Figure 18. Lift reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various k. From left to right: k = 0.036, k = 0.073 and k = 0.111. S801 airfoil,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

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These are followed by the reduction of the higher harmonics of the shedding frequency effects. These characteristics are present in both experimental data and predictions delivered by the IAG model.



Figure 19. Drag reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various k. From left to right: k = 0.036, k = 0.073 and k = 0.111. S801 airfoil,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .



Figure 20. Pitching moment reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various k. From left to right: k = 0.036, k = 0.073 and k = 0.111. S801 airfoil,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .



Figure 21. Effects of k on the aerodynamic response by the IAG model for  $\Delta t = T/1440$ . S801 airfoil,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

A similar behavior is also displayed in drag and pitching moment in Figures 19 and 20, respectively. It is obvious that stall occurs much earlier for a smaller k value. Interestingly, it is now observed that the hysteresis is smaller for  $C_D$  and  $C_M$  at k = 0.111 in comparison to the results at k = 0.073, both in experimental data and predictions. This effect is not clearly observed for  $C_L$ . The reason might be related to the reduced viscous effect at this large reduced frequency. This indicates that the polar becomes more "inviscid" when k increases above a certain value. To better investigate the limit of this hypothesis, the IAG model is used to reconstruct the dynamic polar data at various k by applying an idealized sinusoidal motion as presented in

Figure 21. Only the last DS cycle is shown for clarity of the observation. It can be seen clearly, that above k = 0.1 shedding effects are much weaker. Lift, drag and their gradient increase considerably. For the moment coefficient, the difference between the upstroke and downstroke value becomes much negligible with increasing k.

#### 480 **3.6** Performance of the model for different pitching amplitudes

In this section, the effects of pitching amplitude on the aerodynamic response of a pitching airfoil is investigated. The mean angle of attack is fixed at  $\overline{\alpha} = 20^{\circ}$ . Note again that  $\overline{\alpha}$  is only an approximation because the actual time signal data from the measurement campaign is applied. This large mean angle of attack is purposely selected because the post-stall characteristic is of interest and is well known for its violent vibration, even for the static condition. The small amplitude in this case means that the whole pitch oscillation occurs within the stall regime.

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Figures 22 to 24 display the dynamic force responses due to pitching motion of the airfoil predicted by the IAG model in comparison with the experimental data. The model accurately reconstructs the dynamic forces despite the predicted case is challenging within the post stall regime. Interesting to note is that the small pitching amplitude case induces stronger shedding effects for lift than the larger amplitude case. This can be explained as following. As described by Leishman in his papers (Beddoes, 1982; Leishman, 1988; Leishman and Beddoes, 1989), the airfoil sees a lagged force response compared to the imposed disturbance. Therefore, in his model, a time-lagged angle of attack is introduced as the "effective" angle actually seen by the airfoil section. When the pitching motion takes place partly within the fully separated region (in the static case) and



Figure 22. Lift reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various  $\Delta \alpha$ . Left:  $\Delta \alpha = 5.5^{\circ}$ ; right:  $\Delta \alpha = 10^{\circ}$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ .

partly in the attached/partly separated flow region, the airfoil still sees the lower angle (where the flow is still attached) even though the pitching motion already reaches the post-stall regime. This effect stops/reduces when the effective angle is larger than the critical angle defined in Table 5. As the critical angle for the S801 airfoil is defined at 15.1°, the lower amplitude case

is fully operating within the stall regime, where the attached flow effect is not present.

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Figure 23. Drag reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various  $\Delta \alpha$ . Left:  $\Delta \alpha = 5.5^{\circ}$ ; right:  $\Delta \alpha = 10^{\circ}$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ .



Figure 24. Pitching moment reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign at various  $\Delta \alpha$ . Left:  $\Delta \alpha = 5.5^{\circ}$ ; right:  $\Delta \alpha = 10^{\circ}$ . S801 airfoil, k = 0.073,  $\overline{\alpha} = 20^{\circ}$ .

#### 3.7 Performance of the model for different airfoils

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In this section, the performance and robustness of the proposed IAG model are assessed for airfoils with different relative thickness. All model constants in Table 4 remain the same for all calculations. The difference from one airfoil calculation to the other lies only in the critical angle of attack value as shown in Table 5. The value was obtained simply by looking at the static polar data where the viscous pitching moment breaks or when the drag increases significantly.



Figure 25. Lift reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996; Hoffman et al., 1996; Ramsay et al., 1995; Janiszewska et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign for different airfoils. From left to right: S801 (13.5%), NACA4415 (15%), S809 (21%) and S814 (24%). k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .



Figure 26. Drag reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996; Hoffman et al., 1996; Ramsay et al., 1995; Janiszewska et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign for different airfoils. From left to right: S801 (13.5%), NACA4415 (15%), S809 (21%) and S814 (24%). k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .



Figure 27. Pitching moment reconstruction by the IAG model in comparison with the measurement data (Ramsay et al., 1996; Hoffman et al., 1996; Ramsay et al., 1995; Janiszewska et al., 1996) for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign for different airfoils. From left to right: S801 (13.5%), NACA4415 (15%), S809 (21%) and S814 (24%). k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .



**Figure 28.** Center of pressure reconstruction in comparison with the measurement data by the IAG model for  $\Delta t = T/1440$  using the actual angle of attack in the experimental campaign for different airfoils. From top to bottom: S801 (13.5%), NACA4415 (15%), S809 (21%) and S814 (24%). k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ .

Despite the increased airfoil thickness from 13.5% to 24%. Figures 25 to 27 demonstrate that the reconstructed dynamic forces are in a good agreement with the experimental data, not only for the general trend but also the higher harmonic effects. As also the case for the Leishman-Beddoes model, it is important to select the appropriate value for the critical angle of attack.

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The simple approach used in the present paper has shown its usefulness and potentially reduce the complexity of parameter tuning for industrial applications. Elgammi et al. (Elgammi and Sant, 2016) for example defined two different critical angles of attack, one for  $C_N$  and the other for  $C_T$  that were shown to improve the prediction accuracy. Although their attempt might be beneficial, this is not followed in this work because one main aim of the studies is to reduce parameter tuning required for one to the other cases.

#### 510 3.8 Predictions of the center of pressure

To further complement the analyses conducted in Section 3.7, the location of the actual pressure center is calculated in this section as:

$$X_p = -\frac{C_M}{C_L} \tag{86}$$

which indicates the distance of the pressure point to the quarter chord position where  $C_M$  is defined.

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A correct location of the pressure point is important for determining the stability on aeroelastic simulations of wind turbine blades. The results of the calculations both for the experimental data and for the proposed IAG model are presented in Figures 28 for all four investigated airfoils both as time series and as the polar plot. It can be seen clearly that the agreement between the experimental data and the present predictions are excellent for all investigated airfoils.

### **3.9** $L_2$ norm of error analyses

520 Holierhoek et al. (Holierhoek et al., 2013) introduced a way for quantifying the absolute error between the experimental data and modeled lift coefficient. The general formulation reads:

$$L_{2}^{\phi} = \sqrt{\frac{1}{N} \sum_{i}^{N} \left(\phi_{i}^{mod} - \phi_{i}^{exp}\right)^{2}}$$
(87)

with  $\phi$  being the variable of interest, i is the current sample and N is the total number of sample. In their paper, however, only lift was considered. Here all three force components will be shown for four different airfoils. Figure 29 displays the quantified error for two different flow category, attached and deep stall. One can see that generally the attached flow case is predicted very well, while the error increases as the flow condition becomes more complicated. Interestingly, especially for lift, it seems that the error reduces with increasing airfoil thickness. The reason for the larger error obtained for the thinner airfoil is attributed to the complex characteristics of the leading edge stall, causing severe load variations especially with increasing angle of attack. Thus, it makes the prediction more challenging.

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Figure 29. Quantified  $L_2$  norm of error with respect to the measurement data for four airfoils. Top: attached flow case (k = 0.073,  $\overline{\alpha} = 8^{\circ}$ ,  $\Delta \alpha = 5.5^{\circ}$ ), bottom: deep stall case (k = 0.073,  $\overline{\alpha} = 20^{\circ}$ ,  $\Delta \alpha = 10^{\circ}$ )

#### 530 4 Conclusions

Comprehensive studies on the accuracy of several state-of-the-art dynamic models to predict the aerodynamic loads of a pitching airfoil have been conducted. From the studies, the strength and weaknesses of each model were highlighted. This information was then transferred to develop a new second order dynamic stall model proposed in this paper. The new model improves the prediction for the aerodynamic forces and their higher harmonic effects due to vortex shedding, developed for robustness to improve its usability in practical wind turbine calculations. Details on the model characteristics, modifications and treatment for numerical implementation were summarized in the present paper. The studies were conducted by examining the influence of the time step size, time signal deviation, mean angle of attack, reduced frequency, pitching amplitude and variation of the airfoil thickness. Several main conclusions can be drawn from the work.

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- Time step size applied in wind turbine simulations is usually very coarse, the studies reveal that this has an influence on the consistency of the predicted loads especially for the second order dynamic stall models. The Leishman-Beddoes, ONERA and Snel models are relatively insensitive to time step size variation. The Adema-Snel model shows the strongest time step dependency. In this regard, the IAG model is less sensitive to temporal discretization.

- The general characteristics of the polar data can be predicted by all investigated dynamic stall models. Despite that, only the Adema model and the present IAG model are able to demonstrate the higher harmonic effects.
- 545 The exact time signal imposed based on the measurement campaign improves the prediction accuracy of the IAG model in comparsion with the idealized sinusoidal motion.
  - The dynamic forces reconstructed by the IAG model are in a sound agreement with the experimental data under various flow conditions by variation of  $\overline{\alpha}$ , k,  $\Delta \alpha$  and for four different airfoils without changing the constants.
  - Increasing k above 0.1 reduces the viscous effects and vortex shedding influence.
- When the airfoil operates at a high  $\overline{\alpha}$  within the stall regime, a small  $\Delta \alpha$  leads to increased vibrations for lift, but contrary for the pitching moment.

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Variables	
s	nondimensional time
V	incoming wind speed
t	time
c	chord
f	separation factor
$C_N$	normal force coefficient
$C_T$	tangential force coefficient
$C_L$	lift force coefficient
$C_D$	drag force coefficient
$C_M$	pitching moment coefficient
$C_N^P$	total inviscid normal force coefficient
$C_N^P 1$	time lagged total inviscid normal force coefficient
$C_N^I$	impulsive inviscid normal force coefficient
$C_N^C$	circulatory inviscid normal force coefficient
$C_N^f$	viscous normal force coefficient
$C_T^f$	viscous tangential force coefficient
$C_M^f$	viscous pitching moment coefficient
$C_M^C$	circulatory pitching moment coefficient
$C_N^V$	vortex lift normal force coefficient
$C_N^{CRIT}$	critical normal force coefficient
$X, Y, D_n$	deficiency functions
M	Mach number
$K_f$	stiffness coefficient
$F_1$	first order forcing term
$F_2$	second order forcing term

## **Greek letters**

$\alpha$	angle of attack
$\alpha_e$	effective angle of attack
$lpha_f$	time lagged effective angle of attack
$\alpha^{CRIT}$	critical angle of attack
$\beta$	Mach number dependent parameter
$ au_v$	nondimensional vortex time
au	time constant

Superscripts	
INV	static inviscid
VISC	static viscous
Ι	impulsive
CRIT	critical
D	dynamic loading
D1	first order correction
D2	second order correction

# Subscripts

n	present sampling time
f	viscous lagged value
v	vortex lift affected value

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