Towards Smart Blades for Vertical Axis Wind Turbines: Different Airfoil Shapes and Tip Speed Ratios

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Abstract. Future wind turbines will benefit from state-of-the-art technologies that allow them to not only operate efficiently in any environmental condition, but also to maximize the power output and cut the cost of energy production. Smart technology, based on morphing blades, is one of the promising tools that could make this possible. The present study serves as a first ~~basis~~ ~~step~~ towards ~~for identifying~~ designing ~~morph~~ing ~~ing airfoils~~ blades as functions of azimuthal angle and tip speed ratio for vertical axis wind turbines. The focus of this work is on ~~the~~ individual/combined quasi-static analysis of three airfoil shape-defining parameters, namely the maximum thickness t/c and its chordwise position xt/c as well as the leading-edge radius index I. A total of 126 airfoils are generated for a single-blade H-type darrieus turbine with a fixed blade/spoke connection point at $c/2$. The analysis is based on 630 high-fidelity transient 2D CFD simulations, previously validated with ~~three~~ experiments. The results show that with increasing tip speed ratio, the optimal maximum thickness decreases from 24%c to 10%c, its chordwise position shifts from 35%c to 22.5%c, while the corresponding leading-edge radius index remains at 4.5. The results show an average relative improvement of 0.46, and an average ~~improvement~~ increase of nearly 0.06 in C_P for all the values of tip speed ratio.

Keywords. Smart rotor design; Morphing airfoil; Shape adaptation; Computational fluid dynamics (CFD); Floating offshore wind turbine (FOWT) ~~Wind energy;~~ ~~Computational fluid dynamics (CFD).~~

Nomenclature

α	Angle of attack [°]	k	Reduced frequency, $\Omega c/2V_{ref} \approx c/2R$ [-]
α_{ss}	Static stall angle [°]	L	Lift [N]
θ	Azimuth angle [°]	M	Turbine moment [Nm]
λ	Tip speed ratio, $R\Omega/U_\infty$ [-]	n	Number of blades [-]
ν	Kinematic viscosity of air [m²/s]	P	Turbine output power [W]
σ	Solidity, nc/d [-]	q	Dynamic pressure [Pa]
Ω	Turbine rotational speed [rad/s]	R	Turbine radius [m]
A	Turbine swept area, $h.d$ [m²]	Re_c	Chord-based Reynolds number, $cU_\infty\sqrt{1+\lambda^2}/\nu$ [-]
c	Airfoil chord length [m]	r_{LE}	Airfoil leading-edge radius [%c]
C_d	Drag coefficient, D/qA [-]	T	Turbine thrust force [N]
C_f	Skin friction coefficient, D/qA [-]	t/c	Airfoil relative maximum thickness [%]
C_l	Lift coefficient, L/qA [-]	U_∞	Freestream velocity [m/s]
C_m	Moment coefficient, $M/(qAR)$ [-]	U	Instantaneous streamwise velocity [m/s]
C_P	Turbine power coefficient, $P/(qAU_\infty)$ [-]	V	Instantaneous lateral velocity [m/s]
C_T	Turbine thrust coefficient, $T/(qA)$ [-]	$V_{tan,n}$	Dimensionless instantaneous tangential velocity, $(ucos(\theta)+vsin(\theta))/U_\infty$ [-]
D	Drag [N]	V_{rel}	Relative velocity [m/s]
h	Turbine height [m]	xt/c	Dimensionless chordwise-position of airfoil maximum thickness [%]
I	Airfoil leading-edge radius index [-]	TI	Turbulence intensity [%]

1. Introduction

1.1 State of the art

24 Morphing technology has the potential to improve the performance of flying bodies by adapting their shape to different operational

25 conditions. This can result in improved aerodynamic efficiency and the release of unwanted stresses (Debiasi et al., 2011; Wang

26 et al., 2014). Nature has given birds the capability of continuous morphing to generate enough lift for various flight maneuvers.

27 These bio-inspirational sources served as models for possible morphing vehicles and provided the pioneering researchers with a

28 new method of improving aerodynamic efficiency (Wlezien et al., 1998). However, because of the technological limitations of the

29 day, it was not possible to reach the level of smooth shape-changing capabilities as seen in birds (Barbarino et al., 2011). This led

30 to the development of shape-changing by using ailerons, slats, flaps or variable sweep (Debiasi et al., 2011). Nowadays, advances

31 in smart technologies have enabled such needs to be satisfied. Wing morphing is used in the aerospace industry to improve the

32 aerodynamic efficiency and adaptability of aircraft ~~(Ajaj et al., 2021; Barbarino et al., 2011; Montgomery et al., 2019; Wu et al.,~~

33 ~~2017; Yan et al., 2019),~~ (Ajaj et al., 2021; Yan et al., 2019), helicopters (Riemenschneider et al., 2019; Sal, 2020), micro air

34 vehicles (Siddall et al., 2017) and unmanned air vehicles ~~(Gomez and Garcia, 2011; Mir et al., 2018; Thangeswaran et al., 2019;~~

35 ~~Valasek et al., 2008) .~~ (Mir et al., 2018; Thangeswaran et al., 2019).

36 ~~T~~In contrast, t~~he blades of a wind turbine~~s operate at relatively low wind speeds with a low level of risk. Nevertheless, morphing

37 technology can still be of benefit for wind turbine purposes without the challenges that must be overcome in aerospace applications

38 (e. g., additional flight control system and law, to handle the complex and large-scale changes in aerodynamic surfaces at both low-

39 speed and high-speed flight conditions~~increasing weight and complexity~~) (Beyene and Peffley, 2007). The impacts of morphing

40 blades have been extensively studied f~~F~~or horizontal axis wind turbines (HAWTs), ~~, the impact of morphing blades on load control~~

41 ~~has been studied~~For example, the effects of morphed trailing edge was studied by~~(Rathod et al., 2017; Daynes and Weaver, 2012)~~

42 (Daynes and Weaver, 2012); in another work, morphing twist was found to reduce the fatigue life of turbine blades (Lachenal et

43 al., 2013); in a work by (Macphee and Beyene, 2015) morphing blade pitch was discovered to improve the performance of HAWTs;

44 effects of morphed trailing edge flap on the aerodynamic load control was investigated by (Zhuang et al., 2020).

45 ~~by~~ ~~(Barlas and Van Kuik, 2010; Daynes and Weaver, 2012; Ferreira et al., 2009; Johnson et al., 2008; Lachenal et al., 2013b;~~

46 ~~Lachenal et al., 2013a; Macphee and Beyene, 2015; Rathod et al., 2017; Van Wingerden et al., 2008; Wang et al., 2012; Zhuang~~

47 ~~et al., 2020).~~

48 The angle of attack α of a vertical axis wind turbine (VAWT) blade varies periodically between positive and negative values.

49 Through this quasi-sinusoidal variation, the angle of attack α often exceeds the static stall angle~~Through this quasi-sinusoidal~~

50 ~~variation of α, it exceeds the static stall angle~~, α_{ss}, and the blade undergoes unsteady separation, resulting in the occurrence of

51 dynamic stall and hysteresis effects on aerodynamic loads ~~(Ferreira et al., 2009; Hand et al., 2017; Mulleners and Raffel, 2012;~~

52 ~~Rezaeiha et al., 2019b; Rezaeiha et al., 2020c)~~ (Hand et al., 2017; Mulleners and Raffel, 2012; Rezaeiha et al., 2019a). When a

53 turbine is operating at low λ, it benefits from the early stages of the dynamic stall; that is, the performance of the blade increases

54 due to an overshoot in lift coefficient C_l; however, the overall power output is affected negatively by the consequential sudden

55 drop in C_l (E.Amet et al., 2009; Tirandaz and Rezaeiha, 2021). This ~~sophisticated~~ complex aerodynamics makes the development

56 of a single optimal airfoil for VAWTs a challenging process.

57 To this date, the performance of VAWTs, which very often use airfoils used in the helicopter industry (Rezaeiha et al., 2020b;

58 Sahebzadeh et al., 2020), has been studied for airfoil parameters such as thickness-to-chord ratio t/c and camber C as proposed in

59 ~~(Song et al., 2020; Jain and Saha, 2020; Nguyen and Tran, 2015; Subramanian et al., 2017; Mazarbhuiya et al., 2020).~~ (Song et al.,

60 2020; Mazarbhuiya et al., 2020; Nguyen and Tran, 2015; Jain and Saha, 2020; Bianchini et al., 2015). More recently, a few studies

61 have been conducted to improve VAWTs performance via optimizing the airfoil shape-defining parameters (e.g., maximum

62 thickness t/c, chordwise position of maximum thickness xt/c, leading edge radius r_{LE}, and camber C) (Bedon et al., 2016; Ma et

63 al., 2018; Ismail and Vijayaraghavan, 2015). Briefly summarized, these studies reveal that the airfoil shape strongly influences

the torque characteristics and pressure distribution of the rotor, the type of stall mechanism, the aerodynamic load coefficients, namely, lift and drag coefficients (C_l and C_d), the self-starting capability, and the power coefficient of VAWTs. However, the majority of these studies, which include a few numbers of test cases, have addressed the impacts of a single parameter and keeping the others fixed. This is while, it has been shown that the airfoil shape-defining parameters have combined impacts on VAWT performance (Tirandaz and Rezaeiha, 2021). Therefore, such analysis might be misleading by not presenting the global picture. The proven dependency of VAWT performance on airfoil shape means that the design of morphing blades, which can adapt their shapes to variables such as azimuthal angle θ and tip speed ratio λ is worth pursuing. In a smart rotor, as the blade profile morphs into a new geometry due to changes in azimuthal position or wind speed, the separation point will move to an optimal coordinate. As a result, flow detachment can be reduced or delayed to higher α, and severe dynamic stall characteristics can be controlled or even avoided in the case of unsteady separation at low λ, resulting in improved turbine performance (Tan and Paraschivoiu, 2017; Tirandaz and Rezaeiha, 2021).

Detailed analysis of the literature on morphing airfoils shows that the majority of studies focused on morphing trailing edges. For example, in an experimental study by (Pechlivanoglou et al., 2010), positive flap deflection was found to significantly increase lift force while negative flap deflection results in lift reduction, which is effective in rotor deceleration. A numerical study by (Wolff et al., 2014) has shown that morphing trailing edges, specifically the deflection angles and increasing length of the morphing trailing edge, have significant impact on lift force and thus, the stall characteristics of the blade. In another work by (Minetto and Paraschivoiu, 2020) a deformable trailing edge was discovered to alleviate the dynamic stall characteristics and improve the power output of VAWTs. (Tan and Paraschivoiu, 2017) showed that morphing the blade aileron to have the optimal shape for upwind and downwind quartiles can improve the aerodynamic performance of VAWTs. In addition, in a numerical study, it was found that changing the airfoil shape-defining parameters have a substantial impact on the power performance of VAWT operating in the dynamic stall regime (Tirandaz and Rezaeiha, 2021).

Despite the existence of this reported literature, several shape-defining parameters have received much less attention. Such parameters are hypothesised to have an influence on boundary layer events and the resultant aerodynamic loads. Therefore, a parametric analysis of these variables, with their potential to morph, would provide fundamental knowledge towards designing morphing blades for smart VAWTs.

1.2 Objectives

The present work follows the objectives below:

    i. To pave the road towards smart blades for VAWTs, having the capability of adaptation to different operational conditions.

    ii. To provide a set of generalizable conclusions from 630 transient simulations for 126 unique airfoils, generated with different values of maximum thickness t/c, chordwise position of maximum thickness xt/c, and leading-edge radius index I at 5 different values of λ; and thus, understand the impact of different morphed-airfoil scenarios on the turbine power performance C_P as well as the thrust performance C_T.

    iii. To prove the usefulness of the morphing technique as a promising tool to improve the power performance of VAWTs.

The reference airfoil is chosen from the symmetric modified NACA four-digit series. The modified airfoils are generated through changing the combination of the three aforementioned parameters. An unsteady Reynolds-Averaged Navier-Stokes (URANS) approach, previously validated with experimental data, will be used for the analysis. The results will provide a set of

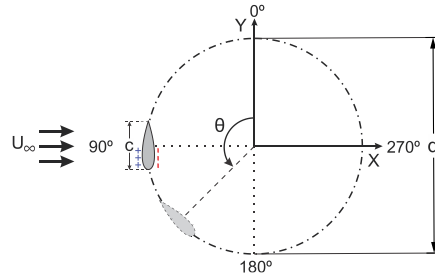
102 optimal airfoils at each λ, as well as each azimuth angle, and thus, making a conceptual step towards designing morphing blades
103 for VAWTs.

1.3 Paper outline

105 The paper is organized as follows: Sect. 2 presents the computational settings and parameters for the simulations. The solution
106 verification and validation studies are also included. Sect. 3 introduces the generated airfoil shapes. In Sect. 4, the results are
107 presented in two scenarios. Sect. 5, ~~and~~ 6, and 7 are devoted to the discussion, research limitations, and conclusions, respectively.

2. Computational settings and parameters

2.1 Reference turbine characteristics

110 A single-bladed Darrieus H-type VAWT was chosen as the reference case for this study (see Fig. 1 and Table 1). The turbine is a
111 simplified representation of the original one used by (Tescione et al., 2014). That is, the turbine shaft and spokes are removed, and
112 there is only one blade. Note that the conclusions are not significantly affected by these components. The reader is referred to our
113 earlier works (Rezaeiha et al., 2017b; Rezaeiha et al., 2018a) where it is shown that for low solidity VAWTs, the power
114 performance is almost independent of the shaft and number of blades. Therefore, such a simplified turbine model can effectively
115 reduce the computational costs of the huge number of simulations (i.e., 630 transient simulations) for the present work and, at the
116 same time, provide reliable results. Refs. (Rezaeiha et al., 2018a, b) are used to select the rest of the geometrical and operational
117 characteristics of the reference turbine.

119 **Figure 1: The reference turbine (not to scale). (+): airfoil pressure side and (-): suction side for $0° \leq \theta < 180°$.**

120 **Table 1: Characteristics of the reference turbine.**

Turbine type	Darrieus H-type
n	1
d	1 m
σ	0.06
Airfoil shape	NACA0018-6.0/3.0 (i.e., baseline NACA0018)
	$t/c = 18\%$; $I = 6.0$; $xt/c = 30\%$
Blade/Spoke connection point	c/2
U_∞	9.3 m/s
λ	2.5, 3.0, 3.5, 4.5, 5.0
Ω	46.5, 55.8, 65.1, 83.7, 93.0 rad/s
c	0.06 m
Re_c [$\times 10^5$]	1.03, 1.20, 1,40, 1.76, 1.95
TI	5%

2.2 Computational settings

The commercial flow solver ANSYS Fluent v2019R2 is employed for the 2D incompressible URANS simulations coupled with the four-equation transition SST turbulence model. The simulations are solved using second-order spatial/temporal discretization and the SIMPLE pressure-velocity coupling scheme. The computational domain, grid, and boundary conditions are summarized in Table 2. The schematic of the computational domain and the computational grid and its subregions are shown in Fig.2. Some attempts have been made to identify the proper computational settings for the simulation of H-type Darrieus turbine (Balduzzi et al., 2016a; Balduzzi et al., 2016b). However, in this work, the turbulence model is selected based on our previous findings (Rezaeiha et al., 2019b, 2020a). Best-practice guidelines for the CFD simulations of VAWTs are used to select the domain size, the azimuthal increment, and the convergence criterion (Rezaeiha et al., 2018c). The corresponding absolute time-step values are 3.75339546×10^{-5} s, 3.12782955×10^{-5} s, 2.68099676×10^{-5} s, 2.0852197×10^{-5} s and 1.70608885×10^{-5} s for $\lambda = 2.5, 3.0, 3.5, 4.5$ and 5.5, respectively. With the selected $d\theta = 0.1$, 3600 time-steps per turbine revolution are achieved. A total number of 20 revolutions, i.e., 72,000 time-steps, are simulated before the results of the present study are obtained at the 21st turbine revolution. Under these conditions, the statistical convergence of the transient simulations is ensured. In each case, a number of 20 iterations per time-step is performed so that the scaled residuals stay $< 10^{-5}$.

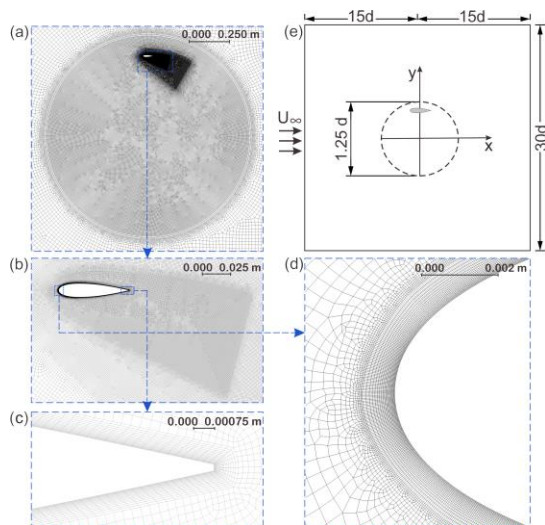



Figure 2. (a-d) the grid; and (e) schematic of the computational domain (not to scale).

Table 2: Details of computational domain, grid, and boundary conditions.

Computational domain (see Fig. 2e)	$30d \times 30d$ (d: turbine diameter)
Computational grid (see Fig. 2a-d)	*Cell type*: quadrilateral *Cell No.*: 302,815 *No. of cells around the airfoil circumference*: 800 $y_{max}^+ < 2.5$
Boundary conditions	*Inlet*: uniform normal velocity (Turbulence length scale = d); *Outlet*: zero static gauge pressure;

2.3 Solution verification and validation

139 The domain type is selected based on our earlier studies, where the difference between 2D and 2.5D URANS simulations was

140 found to be insignificant (Rezaeiha et al., 2018b) (Rezaeiha et al., 2017a). A grid convergence analysis using uniformly-doubled

141 grids has been performed and documented in Ref. (Rezaeiha et al., 2019c), which for brevity is not repeated here. Three

142 experimental studies with different test conditions previously are were used to validate the CFD simulations. The different

143 geometrical and operational characteristics of the turbines used in the experiments led to dissimilar conclusions (Tescione et al.,

144 2014; Ferreira et al., 2009; Castelli et al., 2011), ensuring a high level of confidence in the accuracy of the CFD simulations.

145 However, the reader is referred to Ref. (Rezaeiha et al., 2019b) for more detailed descriptions of the validation studies.

146 **3. AMorphing airfoil -shape modifications**

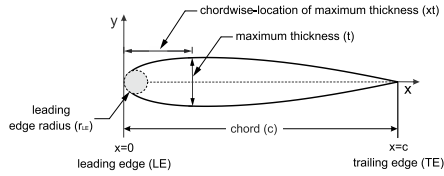
147 Figure 3 shows a schematic drawing of the symmetric modified NACA 4-digit airfoil and the selected shape-defining parameters

148 for this study. These parameters are morphed modified within their most common regimes as follows:

149   (i)   relative maximum thickness (t/c): 10, 12, 15, 18, 21 and 24%;

150   (ii) relative chordwise position of maximum thickness (xt/c): 20, 22.4, 25, 27.5, 30, 35 and 40%;

151   (iii) index of leading-edge radius (I): 4.5, 6.0 and 7.5.

152

153 **Figure 3: Defining parameters of the symmetric airfoil.**

NACA00t-I/xt
I = 4.5

	xt/c [%]						
t/c [%]	20	22.5	25	27.5	30	35	40
10							
12							
15							
18							
21							
24							

NACA00t-I/xt
I = 6.0

	xt/c [%]						
t/c [%]	20	22.5	25	27.5	30	35	40
10							
12							
15							
18							
21							
24							

NACA00t-I/xt
I = 7.5

	xt/c [%]						
t/c [%]	20	22.5	25	27.5	30	35	40
10							
12							
15							
18							
21							
24							

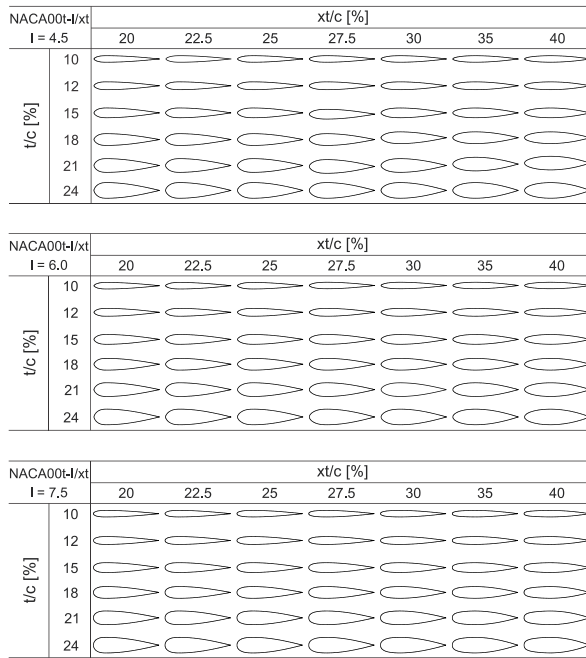



Figure 4: Studied airfoil shapes.

Note that any value of I out of the selected range results in a too sharp or too blunt leading edge. The analysis is based on 126 airfoil shapes (see Fig. 4). The modification of the airfoil coordinates and the related equations are documented in Ref. (Tirandaz and Rezaeiha, 2021). The focus of this study is on symmetric airfoils with zero camber. The ~~morphing~~ modified airfoils are designated as the *NACA00t/c – I / xt/c.* The first symbol from left to right, i.e., *t/c*, represents the maximum thickness in %c; the second one, *I*, shows the index of leading-edge radius (with one decimal precision); and the third one, *xt/c*, is the chordwise position of the maximum thickness in 10th of the chord with two decimal precision. For example, the NACA0024-4.5/3.50 has a maximum thickness of $t/c = 24\%$, located at $xt/c = 35\%$, and a leading-edge radius index of $I = 4.5$.

4. Results

The results are presented in two scenarios, namely, ~~morphing~~ optimal airfoils as functions of λ (Sect. 4.1), and dθ (Sect. 4.2). In Sect. 4.3 the performance of the ~~morphing~~ optimal airfoils from the first scenario are compared with that of the reference airfoil. A coupled analysis is performed at different λ of 2.5, 3.0, 3.5, 4.5 and 5.5. Figure 5 depicts the variations of α as the turbine passes through its last revolution. Note that the higher the value of λ is, the more limited the variations of α ~~is~~are. For λ = 2.5, 3.0 and 3.5, the variations of α exceed~~s~~ the α_{ss} for all the studied airfoils; while at higher λ = 4.5 and 5.5, this behaviour is not observed for all of the studied airfoils~~not for all the studied airfoils the same event is observed~~. The reader is referred to (Rezaeiha et al., 2018b), where the method of calculating the α from the CFD results is provided in detail. However, in a recent study by (Melani et al., 2020) an ad hoc inverse verification procedure was developed to compare the accuracy of three selected methods in calculating the angle of attack from the CFD flow field, including 3-Points, Line Average, and Trajectory approaches.(Melani et al., 2020a)

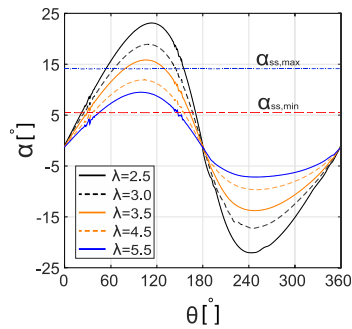



Figure 5: *α* versus *θ* for different *λ*. The *α_{ss,min}* and *α_{ss,max}* are based on Xfoil.

4.1 ~~Morphing~~Modification of the airfoil shape-defining parameters

To derive the optimal airfoil for each λ, the combination of the t_{opt}/c, xt_{opt}/c, and I_{opt}, corresponding to the turbine $C_{P,max}$ is determined. Sect. 4.1.1 to 4.1.3 are devoted to the discussions on individual ~~morphing~~modification, and Sect. 4.1.4, presents an overall view on the combined ~~morphing~~ modification of the aforementioned parameters.

4.1.1 ~~Morphing~~ Modification of the maximum thickness (*t/c*)

Figure 6 shows the impact of ~~morphing~~ changing *t/c* on the turbine C_P for the studied range of *xt/c*, *I* and *λ*. Figure 7 shows the instantaneous moment coefficient C_m versus *θ* for selected *t/c* and *xt/c*. It can be observed that:

Regarding the lowest value of I = 4.5 (see Fig. 6a – e and Fig. 7): Generally speaking, the trend of $C_P – t/c$ for different λ is similar, except for some noticeable differences. That is, by increasing λ, the C_P shows higher sensitivity to *t/c*. This is reflected as higher $|\Delta C_P|$ and can be explained by the following~~can be due to the following reasoning~~: by ~~morphing~~ changing *t/c*, the pressure gradient changes over the airfoil; therefore, the transition point, the separation and stall characteristics, and eventually the resultant aerodynamic loads also change. However, when the flow is fully separated in the post-stall regime, ~~morphing~~ changing *t/c* has no longer significant impact on C_P. By increasing λ, and thus, more limited variation of α, the blade passes over a range of fewer azimuth angles in the post-stall regime (see Fig. 5). Due to this, ~~morphing~~ changing the *t/c* is influential within a wider range of effective *θ*. This can be recognized by the improved C_P for higher λ. At $\lambda = 2.5$, the C_P follows a ~~polynomial~~ non-monotonic trend for *xt/c* ≤ 30%, and a monotonic upward trend for *xt/c* ≥ 35%. Nevertheless, with the exception of *xt/c* ≤ 22.5% at $\lambda = 5.5$, where the C_P monotonically decreases by increasing *t/c*, the trend remains ~~polynomial~~ non-monotonic for different values of *xt/c* at the studied range of λ. That is, by changing the ~~positive morphing of~~ *t/c* to higher values~~,~~ the C_P experiences an initial growth to its maximum value at t_{opt}/c, followed by a reduction for *t/c* > t_{opt}/c. This can be recognized from the C_m plots, where by ~~morphing~~ changing *t/c* to its optimal value at t_{opt}/c, the sudden drop in $C_{m,max}$, which indicates the instant of moment stall, is observed at higher *θ*; the consequent fluctuation is alleviated, and the ~~overall~~ mean value of C_m increases, thus, making consistency with the highest C_P at t_{opt}/c for a fixed *xt/c* (see Fig. 7a-i for selected *xt/c*). This can be attributed to the following observations from the skin friction, lift, and drag coefficients (C_f, C_l, and C_d): when the turbine is operating at low values of $\lambda \le 3.5$, increasing *t/c* from 10% to t_{opt}/c, changes the stall type from ~~leading-edge stall~~mixed stall ~~and thin airfoil stall~~ for *t/c* =≤ 10~~2~~% to trailing-edge stall for ~~moderate and high~~ thick~~er~~ness airfoils~~: ~~with *t/c* ≥ 15%~~; an earlier formation of laminar separation bubble (LSB) and trailing-edge separation (TES) is observed; TES-LSB merging (i.~~.~~e., full-flow separation) is discovered to occur at higher azimuth, indicating a more extended favorable pressure gradient for t_{opt}/c (see for example Fig. 8 for *xt/c* = 27.5% at λ = 2.5)~~; the~~ lighter

202 dynamic stall ~~characteristics~~ is observed; that is, ~~(i. e., jump in lift and drag coefficients, and post-stall load fluctuation) are~~

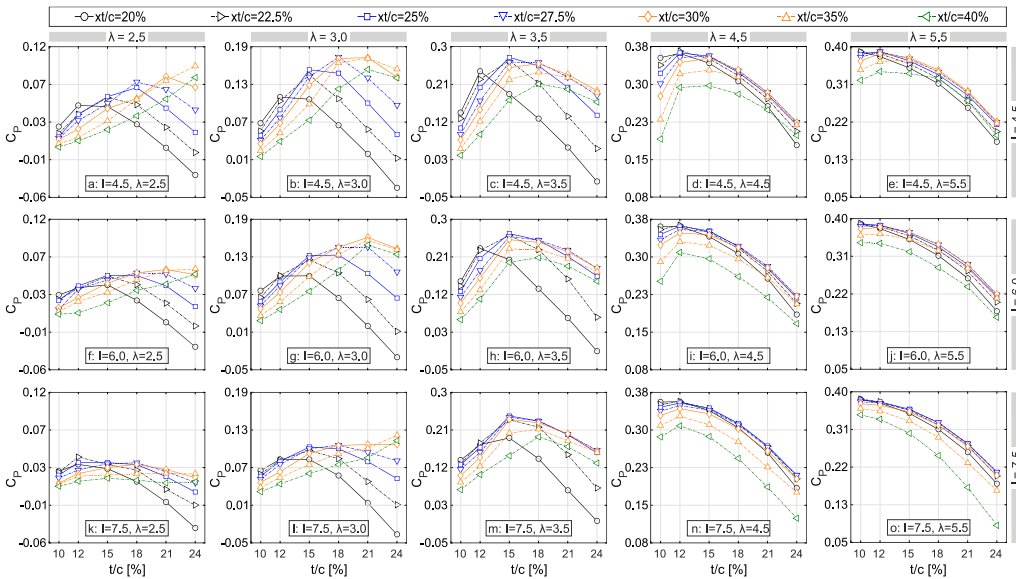
203 ~~significantly reduced; and the deviation in lift and drag,~~ lift and drag jump, which indicate~~s~~ the onset of dynamic stall, reduce and

204 shift~~s~~ to higher azimuth, and the consequent post-stall loads fluctuations are alleviated (see for example Fig. 9 for *xt/c* = 27.5% at

205 *λ* = 2.5). ~~~~ However, an earlier stall is found to occur for *t/c* > t_{opt}/*c* due to more pronounced earlier merging of TES-LSB. This is

206 reflected by lower C_P and $C_{m,max}$ for *t/c* > t_{opt}/*c* (see Figs. 6a-c and 7a-i). Note that the monotonic growth in C_P – *t/c* for *xt/c* ≥ 35%

207 at *λ* = 2.5 can also be explained with the aforementioned reasoning, yielding the $C_{P,max}$ at the highest thickness of t_{opt}/*c* = 24% (see

208 Fig. 6a). ~~For brevity, the skin friction, lift, and drag coefficients are not presented here.~~

209
210 **Figure 6: Impact of ~~morphing~~ changing *t/c* on the turbine C_P at different *xt/c* and *λ*.**

211 Table 3 shows the t_{opt}/*c*, corresponding to each *xt/c* (i.-e., $t_{opt,xt}$/*c*) at different *λ*. The t_{opt}/*c* corresponding to each *λ* is indicated by a

212 star sign. It can be seen that by increasing *xt/c*, which means a longer favorable pressure gradient on the blade, a higher thickness

213 is needed for the airfoil to be optimal. Note that, increasing *λ*, influences the shape of the optimal airfoil by decreasing its thickness.

214 In other words, the higher *λ* is, the thinner the optimal airfoil is. This is consistent with the findings documented in (Healy, 1978;

215 Subramanian et al., 2017), where it shows the superior performance of thick airfoils at low *λ*. This may be attributed to the turbine

216 operational regime as follows: When the turbine goes into regimes with higher *λ* and more pronounced reduction in the variation

217 of *α*, higher values of C_l at lower *α* is of most impact on the turbine C_P. Therefore, thinner airfoils with a higher lift curve slope

218 outperform the thicker ones with a lower slope of the C_l – *α*. Eventually, this results in less pronounced sensitivity of the t_{opt}/*c* to

219 *xt/c*, and shifting the peak in C_P – *t/c* (i.-e., t_{opt}/*c*) towards the lowest *t/c* = 10% and 12% in the non-dynamic stall regime with *λ* ≥

220 *4.5* (see Table 3). The analysis also shows a drag increment for thicker airfoils at *λ* = 4.5 and 5.5, which is a result of the earlier

221 formation of LSB and TES. This is consistent with the reduction in C_P and $C_{m,max}$ for *t/c* > t_{opt}/*c* (see Figs. 6d-e and 7j-o). Note that

222 for *xt/c* ≤ 22.5% at *λ* = 5.5 the same reasoning results in a monotonic decrease of C_P, yielding the $C_{P,max}$ at the lowest thickness of

223 *t/c* = 10%.

The effect of flow curvature on aerodynamic loading is another important physical phenomenon to take into account in predicting the performance of VAWTs. Because of the angular velocity of the turbine rotor blades, the relative flow direction continuously varies along the airfoil chord, and thus, the blades experience curved streamlines. As a result of this, a symmetrical airfoil with zero pitch angle in the circular path of a VAWT rotor behaves as if it's a cambered airfoil with a non-zero pitch angle in a straight flow~~(Migliore et al., 1980)~~ (Migliore et al., 1980; Rainbird et al., 2015). The flow curvature effects become less pronounced on a curved airfoil (Coiro et al., 2005). In addition, a blade hinge located at 50% chord length significantly alleviates the flow curvature effects~~(Coiro et al., 2005)~~. However, among all the parameters, the ratio of blade chord to turbine rotor radius (c/R) has the greatest impact on flow curvature effects (Migliore et al., 1980). For low values of c/R (i.e., low solidity), the blade surface pressure distribution shows negligible differences with respect to that of the no-lift condition (Coiro et al., 2005), indicating less pronounced effects of flow curvature on the performance of low-solidity turbines~~(Coiro et al., 2005; Rainbird et al., 2015)~~ (Rainbird et al., 2015). In this study, due to the low value of c/R = 0.12 (i.e., low σ), the contribution of flow curvature effects is considered to be small.

Regarding the moderate and highest values of I = 6.0 and 7.5 (see Fig. 6f-j and 6k-o): The overall trend for C_P is very similar to that of the lowest I = 4.5; however, it shows comparatively lower values of $|\Delta C_P|$), especially for $\lambda \leq 3.5$. The impact of ~~morphing~~ changing the r_{LE} on the turbine C_P is separately discussed in detail in Sect. 4.1.3; therefore, it is not included here.

Table 3: $t_{opt,xt}/c$ **for different values of** xt/c **and** λ **(** I **= 4.5).**

λ	20	22.5	25	27.5	30	35	40	xt/c [%]
2.5	12	15	18	18	21	24*	24	
3.0	12	15	15	18*	21	21	21	
3.5	12	15	15*	15	18	18	18	$t_{opt,xt}/c$ [%]
4.5	12	12*	12	15	15	15	15	
5.5	10	10*	12	12	12	15	12	
* t_{opt}/c at the corresponding λ								

Figure 7: Impact of ~~chang~~morphing *t/c* on the turbine C_m for selected *xt/c* and *t/c* at different *λ*.

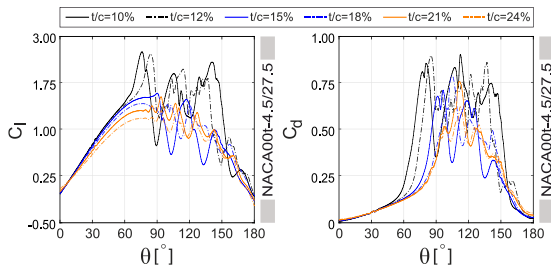
Figure 8: Spatiotemporal contour plots of C_f along the suction side of the blade during the first-half of the last revolution for the NACA00t-4.5/27.5 at *λ* = 2.5. Note that the X-axis is along the chord line and *θ* = 113° corresponds to the blade's *α_max* = 23°.

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Figure 9: Impact of *t/c* on variations of *C_l* and *C_d* versus *θ*, during the first-half of the turbine last revolution for *xt/c* = 27.5%, and *I* = 4.5 at *λ* = 2.5.

4.1.2 ~~Morphing~~ Modification of the chordwise position of maximum thickness (*xt/c*)

Figure 10 shows the variation of the turbine C_P versus xt/c at the studied range of t/c, I, and $λ$. Figure 11 shows the instantaneous moment coefficient C_m versus azimuth for selected xt/c and t/c. It can be seen that:

Regarding the lowest value of I = 4.5 (ee Fig. 10a-e): The overall trend of C_P – xt/c for different $λ$ is very similar, except for the following differences. By increasing $λ$, the turbine C_P shows higher $|ΔC_P|$. This is due to the similar reasoning discussed earlier in Sect. 4.1.1, and summarized as follows: ~~morphing~~ changing the xt/c results in changing the boundary layer and stall characteristics. On the other hand, increasing $λ$ is associated with lower variation of $α$, i.e., a more limited azimuthal range of the post-stall regime. As a result, the impact of ~~morphing~~ changing the xt/c becomes significant over a wider range of $θ$, resulting in improved C_P. For $t/c ≤ 12\%$ in the dynamic stall regime with $λ ≤ 3.5$, the C_P monotonically decreases by ~~morphing~~ increasing the xt/c, yielding the $C_{P,max}$ with the lowest xt/c of 20% (see Fig. 10a-c). However, apart from $t/c = 10\%$ at $λ = 4.5$, where C_P monotonically decreases, the trend for thin airfoils changes to ~~polynomial~~ non-monotonic at $λ ≥ 4.5$ (see Fig. 10d-e). In other words, by ~~morphing~~ increasing the xt/c from 20% to 40%, the C_P grows to its maximum value at xt_{opt}/c, before decreasing for $xt/c > xt_{opt}/c$. ~~TOn one hand, t~~he monotonic behavior of C_P for thin airfoils at low $λ$ can be explained based on the observations of the skin-friction coefficient C_f as follows: The dynamic stall for $t/c ≤ 12\%$ is preceded by either (i) gradual extension of the LSB towards the trailing edge (thin-airfoil stall), or (ii) a sudden upstream propagation of the TES (leading-edge stall). ~~Morphing~~ Changing the xt/c to higher values results in either an earlier downstream extension of the LSB, or an earlier formation and abrupt-upstream propagation of the TES; and consequently, an advanced stall on the blade. This is evident from the C_m plots for $t/c = 12\%$ (see Fig. 11a-c), where the abrupt drop in $C_{m,max}$ occurs at a lower $θ$, indicating an earlier moment stall due to increasing the xt/c. The overall lower values of C_m for higher xt/c justify the monotonic reduction in C_P. ~~This can also be recognized from the C_l and C_d plots, where by increasing xt/c, the deviation in lift and drag coefficients occurs at lower azimuth, signaling an earlier dynamic-stall onset.~~ For brevity, the C_f ~~, C_l, and C_d~~ plots are not presented here.

Figure 10: Impact of ~~morphing~~ changing *xt/c* on the turbine C_P at different *t/c* and *λ*.

On the other hand, the ~~polynomial~~ non-monotonic trend of C_P for thin airfoils at $λ ≥ 4.5$ (i.e., non-dynamic stall regime) can be recognized from the C_m plots. For example, by ~~morphing~~ changing the *xt/c* from 20% to xt_{opt}/c = 25% for *t/c* = 12% $λ$ = 5.5, the $C_{m,max}$ slightly increases before decreasing for *xt/c* ≥ 27.5% (see Fig. ~~10~~8e). This can be explained by the skin-friction coefficient C_f, where it shows an earlier formation and upstream propagation of the TES, and thus, a promoted TES~~n earlier stall~~ for *xt/c* >

276 xt_{opt}/c (see Fig. 12). Note that, when the adverse effects of dynamic stall are suppressed at $\lambda \geq 4.5$, increasing xt/c shows a marginal

277 positive impact on the C_P for thin airfoils, reflecting a ~~polynomial~~ non-monotonic trend of C_P versus xt/c. However, the value of

278 t/c for thin airfoils plays a more crucial role in this regime. This can be observed from the sharp downward trend of C_P – xt/c for

279 $t/c = 10\%$ at $\lambda = 4.5$, while it changes to a non-monotonic ~~polynomial~~ trend for $t/c = 12\%$. This may be attributed to the more

280 pronounced formation and propagation of TES, and thus, an earlier stall due to increasing xt/c for $t/c = 10\%$. However, the trend

281 of C_P – xt/c for t/c of 10% remains non-monotonic ~~polynomial~~ at $\lambda = 5.5$, showing less sensitivity to TES at higher λ. ~~For brevity,~~

282 ~~C_t contour plots are not presented here.~~

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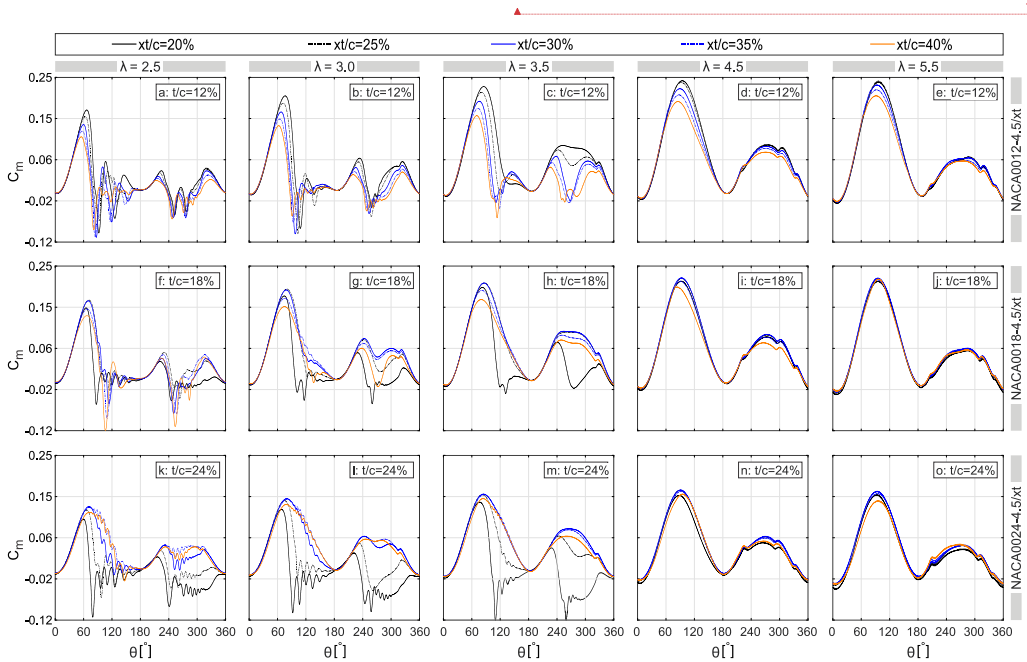
285 **Figure 11: Impact of ~~morphing~~ changing xt/c on the turbine C_m for selected t/c and xt/c at different λ.**

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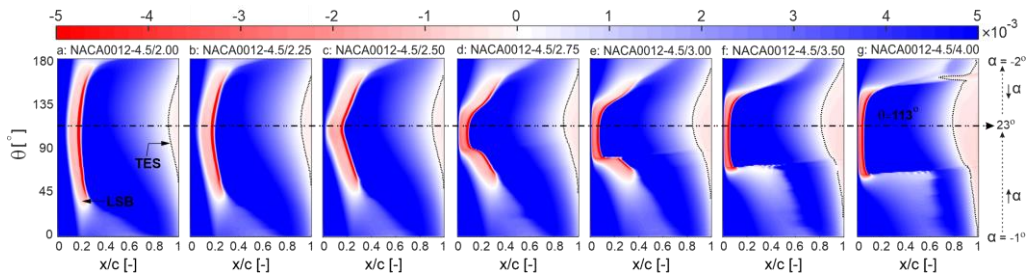
Figure 12: Spatiotemporal contour plots of C_f along the suction side of the turbine blade during the first-half of the last revolution for the NACA0012-4.5/xt at $\lambda = 5.5$. Note that the X-axis is along the chord line and $\theta = 113°$ corresponds to the blade's $\alpha_{max} = 23°$.

For the medium- and high-thickness airfoils (i.e., $t/c \geq 15\%$), the turbine C_P ~~polynomially~~ follows a trend with a defined maxima ~~increases~~ at with xt_{opt}/c (see Figs. 10a-e). As previously discussed in Sect. 4.1.1, this ~~polynomial~~ non-monotonic trend is a consequence of thicker-airfoil stall type, which is triggered by the formation of a flow reversal near the trailing edge (Mccroskey, 1981; Sharma and Visbal, 2019; Frolov, 2016; Meseguer et al., 2007). Therefore, when xt/c ~~morphs~~ changes to its optimal value, the adverse pressure gradient becomes less severe, resulting in improved stall characteristics. This can be recognized by either dynamic stall alleviation at low values of $\lambda \leq 3.5$, or a postponed stall at non-dynamic stall regimes with $\lambda \geq 4.5$. Table 4 gives the xt_{opt}/c (i.-e., the xt_{opt}/c at each t/c) in terms of $C_{P,max}$ for each λ. The corresponding xt_{opt}/c for different λ is indicated by a star sign. For $\lambda \leq 3.5$, by increasing t/c, the xt_{opt}/c also increases. However, by increasing λ from 2.5 to 3.5, and thus, encountering a comparatively lighter dynamic stall and more limited variation of α, the xt_{opt}/c and its corresponding t/c decrease (see also Fig. 10). The reason for the outperformance of thin airfoils at higher λ is explained earlier in Sect. 4.1.1. Nevertheless, in the dynamic stall regime, the outperformance of moderate to high values of xt/c for thicker airfoils at a fixed λ is readily apparent from the turbine C_m for selected $t/c = 18\%$ and 24% (see Fig. 11f-h and k-m). It can be seen that increasing xt/c to its optimal value results in an increase in the C_m curve peak, a delay in the sudden drop of $C_{m,max}$, less pronounced subsequent fluctuations, and higher values of C_m in the turbine downwind quartile. This is due to alleviated dynamic stall, and is more pronounced for $t/c = 24\%$ (see Fig. 11k-m). A further increase in $xt/c > xt_{opt}/c$, is found to have a negative effect on C_m and finally leads to an earlier stall. This is because increasing the ~~This can be explained by the C_f contour plots, where increasing~~ xt/c higher than xt_{opt}/c promotes the formation of LSB and TES, and results in an earlier full-flow separation and drop in $C_{l,max}$. Please note that for better illustration, the C_m plots are not presented for all the studied values of xt/c. For $\lambda \geq 4.5$, by ~~morphing~~ increasing xt/c for $t/c \geq 15\%$, the C_P shows less sensitivity to xt/c and the corresponding xt_{opt}/c changes marginally (see Fig. 10d-e and Table 4). This is consistent with the turbine C_m plots for selected $t/c = 18\%$ and 24%, where the $C_{m,max}$ and the azimuth of moment stall are almost invariant to xt/c (see Fig. 11i-j and Fig. 11n-o).

Regarding the moderate and highest values of $I = 6.0$ and 7.5 (see Fig. 10f-j and 10k-o): The $C_P – xt/c$ shows a similar trend to that of $I = 4.5$. However, in dynamic stall regime (i.e., $\lambda \leq 3.5$), the turbine C_P shows a considerably smaller $|\Delta C_P|$, especially for higher xt/c. On the other hand, in non-dynamic stall regime with $\lambda \geq 4.5$, a marginal reduction in $|\Delta C_P|$ is observed. However, the $C_P – xt/c$ shows more pronounced sensitivity to ~~morphing~~ changing xt/c for the moderate and thick airfoils.

Table 4: xt_{opt}/c for $I = 4.5$ at different t/c and λ.

λ	10	12	15	18	21	24	t/c [%]
2.5	20	20	25	27.5	30	35*	
3.0	20	20	25	27.5*	30	35	
3.5	20	20	25*	27.5	30	30	xt_{opt}/c [%]
4.5	20	22.5*	27.5	30	27.5	27.5	
5.5	22.5*	25	30	30	30	30	
* xt_{opt}/c at the corresponding λ							

4.1.3 Mo~~rphing~~dification of the leading-edge radius (r_{LE})

Figure 13 shows the impact of ~~morphing~~ changing r_{LE} on the C_P for selected ~~and optimal~~ airfoils at different λ. Figure 14 shows a comparison of the $C_P – xt/c$ for different I and selected values of t/c. The analysis is grouped based on the maximum thickness as follows:

319 *Regarding the thin airfoils (t/c = 10% and 12%)* (see Fig. 13̶0 and 14̶1a-e): regardless of xt/c, the turbine C_P is marginally
320 influenced by the r_{LE}. This can be attributed to the low dependency of thin airfoils and the relevant aerodynamic loads on r_{LE},
321 which is due to the geometrical constraints imposed by the airfoil thickness. It can be observed that by increasing the index of r_{LE}
322 for different xt/c at $\lambda \leq 3.5$, C_P slightly changes; this minimal difference is in line with the corresponding C_m plots for $t/c \leq 12\%$.
323 This can also be recognized from the skin friction, lift, and drag coefficients by the negligible changes in the characteristics of
324 boundary layer events, including LSB and TES, and consequently the onset of dynamic stall and $C_{d,max}$. Due to the large volume
325 of the results, the C_m, C_l, C_d, and C_f plots are not presented here. For $\lambda \geq 4.5$, except for the NACA0010-I/3.5, where increasing r_{LE}
326 has the most influence on C_P, the aerodynamic loads and the turbine C_m show even less sensitivity to r_{LE}. Note that this is the
327 regime in which the dynamic stall is no longer encountered and thin airfoils outperform the rest of the airfoils. The impact of r_{LE}
328 on the turbine C_P for the optimal thin airfoils at $\lambda \geq 4.5$ is shown in Fig. 13̶0f. Figures 15̶2d and e show the corresponding C_m plots.
329 *Regarding the moderately-thick airfoils (t/c = 15% and 18%)* (see Fig. 13̶0 and 14̶1f-j): overall, the turbine C_P shows higher
330 dependency and sensitivity to r_{LE}. The higher dependency is due to the less severe geometrical constraints imposed by the
331 moderately thick airfoils. Thus, ~~morphing~~ changing the r_{LE} noticeably modifies the airfoil shape and thereby influences the
332 aerodynamic loads. The higher sensitivity is reflected by the noticeable monotonic reduction of C_P for most of the xt/c values. This
333 significant decrease can be recognized from the C_m plots, where the curve peak drops by ~~morphing~~ increasing the leading edge
334 radius index. ~~to more blunt shapes (i. e., higher r_{LE}).~~ This may be due to the promoted LSB and TES characteristics, which result
335 in higher $C_{d,max}$ for larger r_{LE}. For $\lambda \leq 3.0$, the more prominent sensitivity is observed within the range of $22.5\% \leq xt/c \leq 35\%$;
336 however, the C_P shows less sensitivity to r_{LE} for $\lambda = 3.5$, corresponding to a lighter dynamic stall regime (see Fig. 14̶1f-h). Note
337 that the moderately thick airfoils show superior performance over the thin and thick airfoils at $\lambda = 3.0$ and 3.5 (i.e., the NACA0018-
338 4.5/2.75 and NACA0015-4.5/2.5, respectively). Figure 13̶0f and Figs. 15̶2b and c show the impact of ~~morphing~~ changing r_{LE} on
339 the turbine C_P and C_m for the optimal airfoils at $\lambda = 3.0$ and 3.5. When the turbine goes into the non-dynamic stall regime with $\lambda \geq$
340 4.5, the range of xt/c within which the index of leading-edge radius is the most influential, shifts downstream to $30\% \leq xt/c \leq 40\%$
341 (see Fig. 14̶1i and j).

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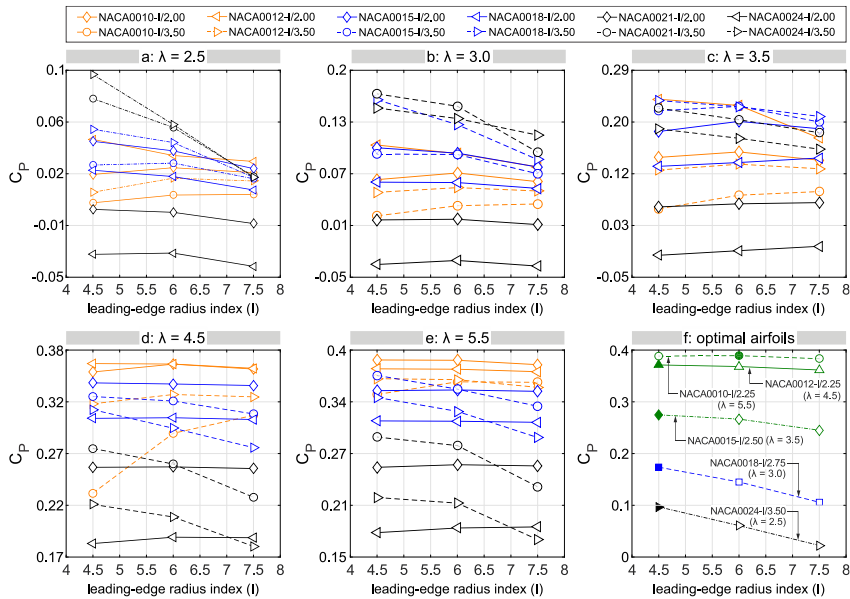
Figure 13: Impact of ~~morphing~~ changing r_{LE} on the C_P for (a-e) selected, and (f) optimal airfoils at different λ. Filled symbols represent the optimal airfoils corresponding to each λ.

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346 *Regarding the thick airfoils (t/c = 21% and 24%)* (see Fig. 13~~0~~ and 14~~1~~k-o): the analysis shows that at $\lambda = 2.5$, thick airfoils

347 significantly surpass other airfoils in terms of power performance (see Fig. 13~~0~~). Aside from the following differences, the overall

348 trend of $C_P - xt/c$ is quite similar to that of moderately thick airfoils: C_P values are more sensitive to r_{LE} at $\lambda = 2.5$, 4.5 and 5.5, but

349 less so at $\lambda = 3.0$ and 3.5 (see Fig. 14~~1~~k-o). By increasing the r_{LE}, the C_P values experience a monotonic reduction, especially for

350 thick airfoils with $xt/c \geq 30\%$ at $\lambda = 2.5$, where the variation of I is the most influential on C_P. For example, the overall reduction

351 of C_P for the NACA0024-I/3.50 at $\lambda = 2.5$, 3.0, 3.5, 4.5 and 5.5 is 77%, 21%, 17%, 19% and 23%, respectively. This can be

352 recognized from the C_m plots, where the C_m values decrease dramatically in both upwind and downwind quartiles, the C_m curve

353 peak drops, and the post-stall C_m fluctuation gets more significant (see Fig. 15~~2~~a). This is due to earlier formations of the LSB and

354 TES, and thus a higher $C_{d,max}$. Thick airfoils with low xt/c show marginal sensitivity to r_{LE} at different λ. The corresponding C_m

355 plots show approximately the same azimuth of moment stall for different I. For brevity, the C_m plots are only presented for the

356 NACA0024-I/3.50, which is the optimal airfoil at $\lambda = 2.5$ (see Fig. 15~~2~~a).

357 Overall, at $\lambda \leq 3.5$, the xt_{opt}/c belongs to the range of xt/c, which corresponds to the highest sensitivity of C_P to r_{LE}. For example,

358 the optimal airfoil at $\lambda = 2.5$ (i.e., the NACA0024-4.5/3.5) has $xt/c = 35\%$ that fits in the range of $30\% \leq xt/c \leq 40\%$, within which

359 the impact of r_{LE} is the most significant. This is while the xt_{opt}/c for $\lambda \geq 4.5$ (i.e., $xt/c = 22.5\%$) does not belong to such a range of

360 xt/c (i.e., $xt/c \geq 30\%$). In addition, the most noticeable improvement in C_P due to ~~morphing~~ changing the r_{LE} occurs at $\lambda = 2.5$,

361 where the dynamic stall deeply affects the aerodynamic and power performance of the blade. ~~B~~Nevertheless, ~~b~~by increasing λ and

362 thus, alleviating or avoiding the dynamic stall, the aerodynamic loads are less affected by the r_{LE}.

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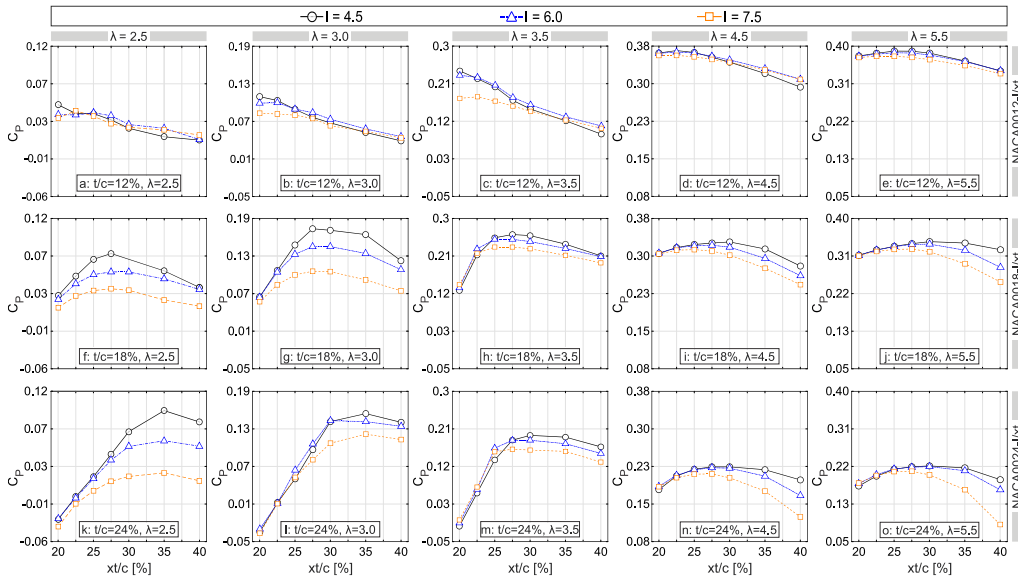
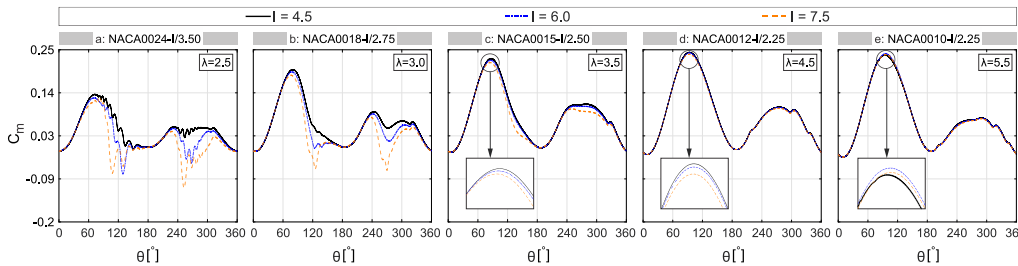

364 **Figure 14: Comparison of the turbine C_P versus xt/c for different I and λ.**

365

366 **Figure 15: Impact of ~~morphing~~ changing r_{LE} on the turbine C_m for the combination of t_{opt}/c and xt_{opt}/c at different λ.**

367 **4.1.4 Combined ~~morphing~~ modification of the airfoil shape-defining parameters**

368 ~~Morphing,~~ The airfoil shape-defining parameters have a coupled impact on turbine performance~~the airfoil shape-defining~~

369 ~~parameters is thought to have a fully coupled impact on the turbine CP~~. Thus, it is of high importance to study the impact of their

370 combined ~~morphing~~ modification on the turbine C_P and C_T. Figure 16~~3~~ shows the variation of C_P in $t/c - xt/c$ space for different I

371 and λ. Except for $\lambda = 5.5$, where the combination of t_{opt}/c and xt_{opt}/c is achieved by the moderate $I = 6.0$, the $C_{p,max}$ corresponds to

372 the smallest $I = 4.5$ for $\lambda \leq 4.5$.

373 For $\lambda = 2.5$ and $I = 4.5$, the global optimum occurs by a set of high t/c and xt/c (i.e., NACA0024-4.5/3.50). T~~For higher $I = 6.0$,~~

374 ~~although t~~he combination of t_{opt}/c and xt_{opt}/c values remains invariant for $I = 6.0$; however, the region of maximum C_P shows lower

375 values of C_p. ~~, the local optimum area is found to morph into thin airfoils with low xt/c.~~ For $I = 7.5$, the ~~morphing~~ optimal airfoil

376 changes to a thin airfoil with low xt/c, while experiencing lower C_P compared to those of $I = 4.5$ and 6.0. The variation of optimal

377 airfoil shape-defining parameters for different λ and the resultant airfoils at each λ are illustrated in Fig. 17~~4~~.

378   At $\lambda = 3.0$, the region of $C_{P,max}$ shows less sensitivity to I, shifting between moderate and high values of t/c and xt/c (see Fig. 163d-

379   f). However, similar to that of $\lambda = 2.5$, the overall range of C_p values narrows down with increasing I. For $\lambda = 3.5$, the optimum

380   region of C_P remains nearly the same at moderate values of t/c and xt/c for different I (see Fig. 163g-i); while for higher values of

381      $\lambda \geq 4.5$, it stays approximately independent of I, shifting marginally between low values of t/c and xt/c (see Fig. 163j-o). This

382   implies that, by increasing λ, the optimum region of turbine C_P is less sensitive to I. ~~In other words, the higher λ is, the less~~

383   ~~dependent the local optimum is on I.~~ Overall, by increasing λ the local region of optimal airfoil shape-defining parameters changes

384   from the combination of high values of t/c and xt/c for $\lambda = 2.5$ to moderate t/c and xt/c for $\lambda = 3.0$ and 3.5, and low values of t/c

385   and xt/c for $\lambda \geq 4.5$.

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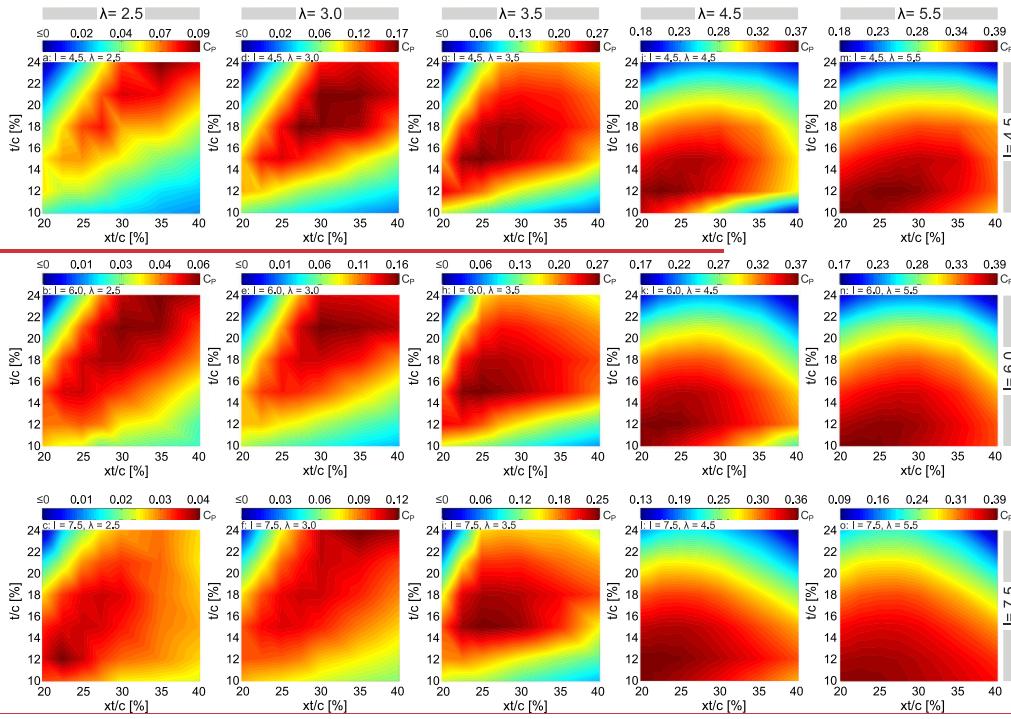
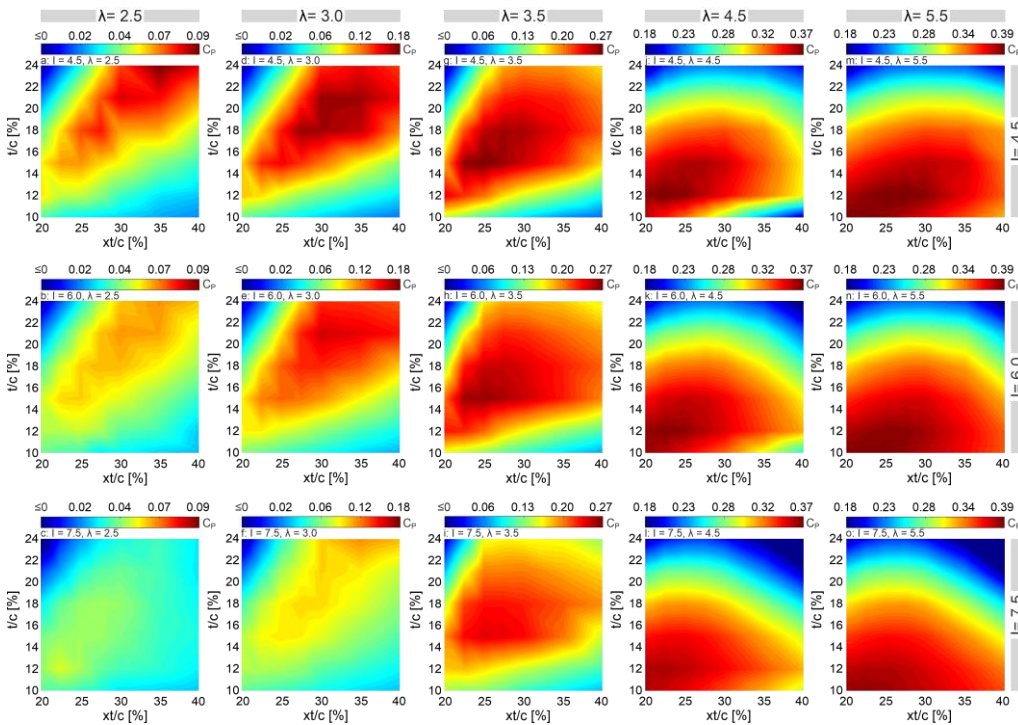


Figure 16: Turbine C_P in $t/c – xt/c$ space. Each contour plot is based on 42 simulations. ~~Colormaps are in different range.~~

The results highlight that, ~~It is observed that~~ in designing morphing blades, single-parameter studies will not provide the overall picture and could lead to unreliable results. The contour plots give a conceptual view of the optimal regions in terms of the airfoil shape-defining parameters, with which the resultant airfoils have their most efficient performance; and also, the inefficient regions of the turbine C_P, which must be avoided.

Figure 1~~8~~5 shows the turbine C_T in $t/c – xt/c$ space. It is interesting to observe that for low $\lambda \leq 3.5$ there is no coincidence between the optimal regions of C_T and C_P contours; while for $\lambda \geq 4.5$, these two regions overlap. By increasing λ, the optimal region extends marginally towards higher t/c and xt/c, while also experiencing higher values of C_T. The noncongruent region of $C_{p,max}$ and $C_{T,max}$ at low values of λ is different from what is observed in the case of HAWTs. That is, the maximum power output of a HAWT occurs where the highest thrust load is exerted by the turbine blade on the flow. This led to a correlation between the regions of maximum ~~optimal regions of~~ C_P and C_T. In contrast, the results of the present study show that for VAWTs, the same phenomenon only occurs at high values of $\lambda \geq 4.5$, where the turbine goes into non-dynamic stall regimes with more limited variations of α. Therefore, when designing morphing blades for VAWTs, the C_T values corresponding to high values of λ are of more importance compared to those of lower λ, where dynamic stall is expected to occur.

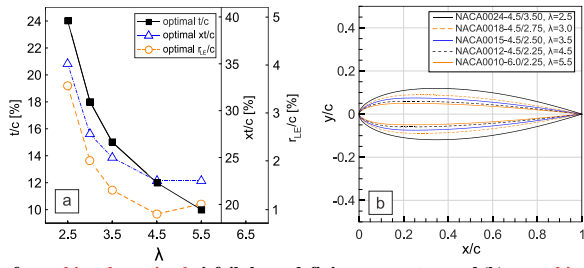
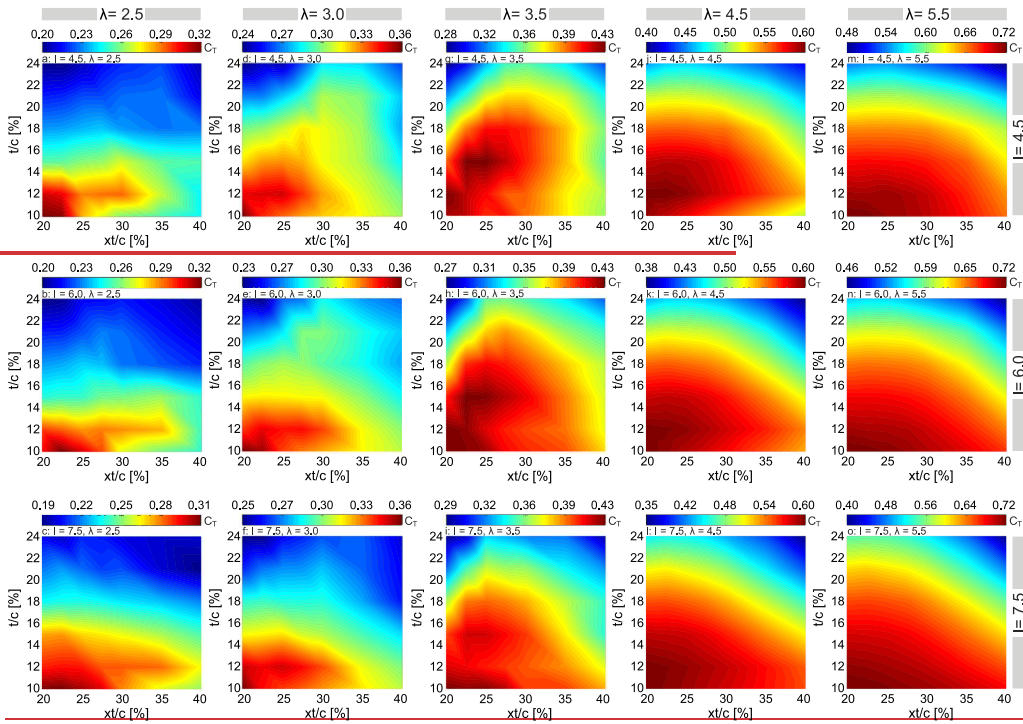



Figure 17. (a): variations of ~~morphing~~ the optimal airfoil shape-defining parameters and (b): ~~morphing~~ optimal airfoil shapes~~s~~ at different λ.

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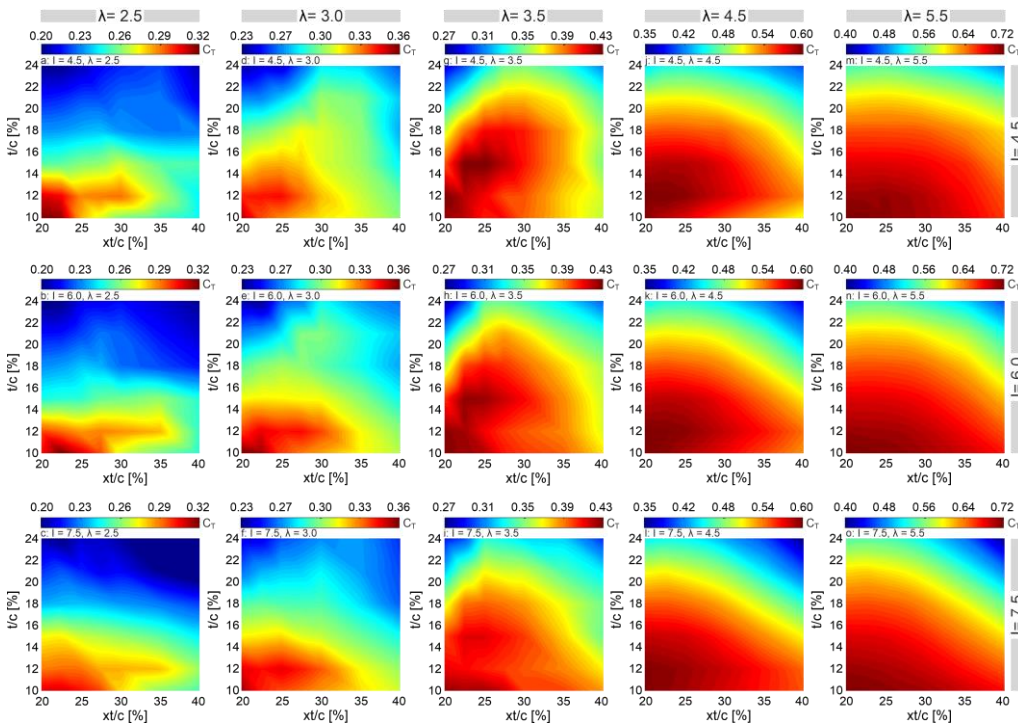


Figure 18: Turbine C_T in $t/c - xt/c$ space. Each contour plot is based on 42 simulations. ~~Colormaps are in different range.~~

4.2 Towards a morphing blade

This section provides an overview of the turbine power gain due to different morphed-airfoil ~~ing~~ scenarios, namely a fixed optimal airfoil for each λ (scenario 1), as already discussed in Sect. 1; and an optimal airfoil for each $d\theta$ (scenario 2), as discussed in the following Section. Figure 19~~6~~ shows the variation of t/c and xt/c versus azimuth for scenario 2. Figure ~~17~~ 20 shows the corresponding $C_{m,max}$ for each scenario in $\lambda - \theta$ space. Note that scenario 2 is divided into three cases, namely cases A, B and C. In cases A and B, the t_{opt}/c and xt_{opt}/c of the already identified optimal shapes for each λ are kept fixed and distributions of xt/c and t/c versus θ, corresponding to $C_{m,max}$, are extracted, respectively. In case C, the combination of t_{opt}/c and xt_{opt}/c, corresponding to $C_{m,max}$ at each $d\theta$ is selected and kept fixed, and distributions of xt_{opt}/c (i.e., case C1) and t_{opt}/c (i.e., case C2) versus azimuth are extracted, respectively. Note that $I_{opt} = 4.5$ remains invariant for $\lambda \le 4.5$ and changes to $I_{opt} = 6.0$ only at $\lambda = 5.5$. For the sake of clarity and analysis, $I_{opt} = 4.5$ is assumed to be constant throughout the studied range of λ, introducing the NACA0012-4.5/2.50 as the optimal airfoil at $\lambda = 5.5$. The ~~absolute~~ relative difference between the $C_{P,max}$ values for optimal airfoils with $I = 4.5$ and 6.0 at $\lambda = 5.5$ is -0.0013~~005~~.

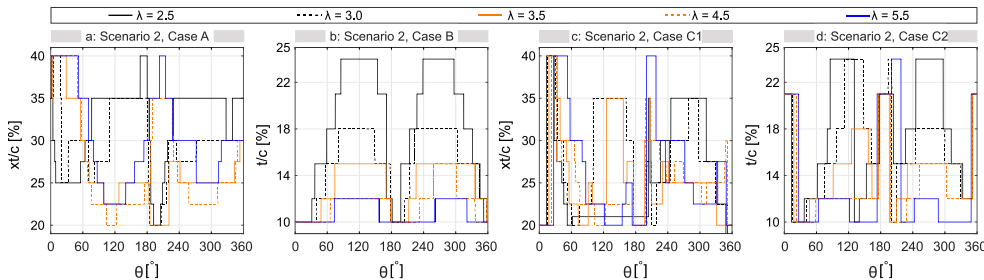



Figure 19: ~~Morphing~~Changing **(a)** *xt/c* **and (b)** *t/c* **versuss azimuth for fixed** t_{opt}/c **and** xt_{opt}/c **corresponding to each** *λ*; ~~morphing~~ changing **(c)** xt_{opt}/c **and (d)** t_{opt}/c **vs azimuth for fixed** t_{opt}/c **and** xt_{opt}/c **corresponding to each** *dθ*.

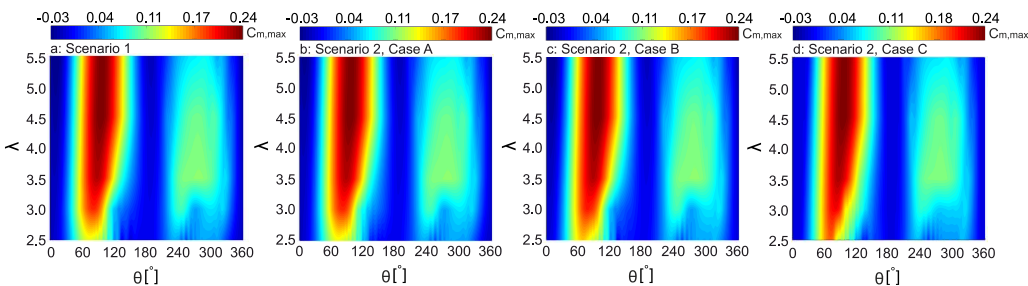



Figure 20: Turbine C_m **in** $λ - θ$ **space for different** ~~morphing~~ **scenarios.**

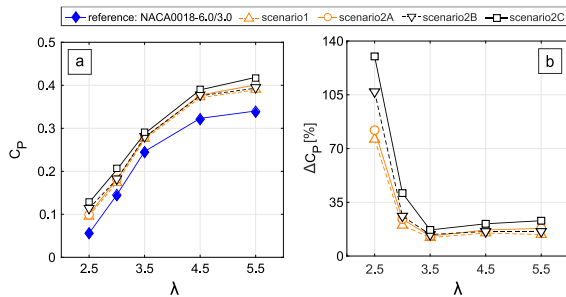



Figure 21: Variations of (a): turbine C_P **and (b): power gain due to different scenarios** ~~of~~ for **a morph**~~ing~~**ed blade at different** *λ*.

Figures 1~~9~~6a and 2~~0~~17b show the results for scenario 2, case A. Note that the results are based on individual simulations for the studied airfoil shapes, and correspond to the *xt/c* with the highest value of C_m at each *dθ*. ~~correspond to the~~ $C_{m,max}$ ~~at each~~ *dθ =* ~~0.1°.~~ It can be observed that *xt/c* shows almost the same level of sensitivity to *θ* for different *λ* (see Fig. 1~~8~~5 a). Fig. 2~~0~~17b shows the overall view of the $C_{m,max}$ as the blade ~~section~~ airfoil ~~rotates~~ is morphed for different azimuthal position at each *λ*. ~~and morphs~~ ~~at different λ.~~ Obviously, the maximum torque is obtained around *θ* = 90° for different *λ*. The higher torque generated in the upwind quartile is due to the unperturbed upstream wind profile, while the less pronounced $C_{m,max}$ in the downwind quartile is due to the lower wind velocity and blade-wake interaction.

For scenario 2, case B, the observed trend for $t_{opt}/c - θ$ is quite similar ~~at~~ for different *λ*, except for a noticeable difference; that is, the higher *λ* is, the less sensitive the variation of t_{opt}/c to *θ* is. By increasing *λ*, and thus, decreasing the xt_{opt}/c, thinner airfoils outperform the thicker ones (see Figs. 19b). The turbine $C_{m,max}$ in $λ - θ$ space shows negligible changes compared to that of scenario 2A (see Figs. 20c)~~(see Figs. 16b and 17b)~~. The observations for scenario 2C1 and 2C2 are almost similar to those of cases A and

439 B, respectively. However, there are some narrow ranges of θ at the beginning, middle, and end of the turbine rotation disk, where

440 noticeable differences exist. The resulting $C_{m,max}$ in $\lambda - \theta$ space differs slightly from the other scenarios (see Fig. 20~~17~~d).

441 Figure 21~~18~~ shows the turbine C_P and the power gain due to the morphed airfoils and the reference case for the studied range of λ.

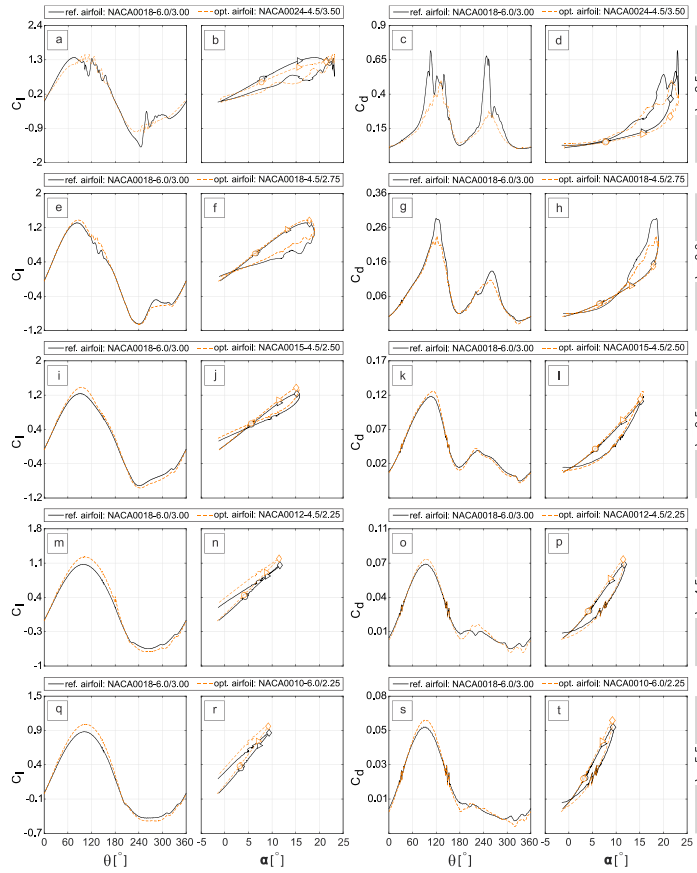
442 The highest average improvement in the turbine C_P is due to scenario 2C (i.e., fixed t_{opt}/c and xt_{opt}/c, corresponding to the $C_{m,max}$ at

443 each $d\theta$).~~different scenarios for a morphing blade versus the reference case at different λ.~~ By increasing λ from 2.5 to 3.5, the power

444 gain significantly decreases. Nevertheless, for $\lambda \geq 4.5$ it marginally increases. The more pronounced ΔC_P at low λ is mainly because

445 of alleviating the dynamic stall characteristics due to the morphed airfoil. ~~is due to alleviating the dynamic stall by using a morphing~~

446 ~~blade.~~ The averaged improvement in C_P due to scenarios 1, 2A, 2B, and 2C ($\overline{\Delta C_P}$) over the studied range of λ is 0.04, 0.045, 0.047,

447 and 0.06, respectively.

449 **Figure 22: C_l and C_d versus θ and α for the reference and ~~morphing~~ optimal airfoils at different λ ($\bigcirc$: $\theta = 60°$; $\triangleright$: $\theta = 120°$; $\diamond$: $\theta = 180°$).**

450 **4.3 Aerodynamic analysis of the morph~~ing~~ed airfoils**

451 Figure 22~~19~~ gives a comparison of the turbine aerodynamic loads (namely, C_l and C_d) versus θ and α for the reference and

452 ~~morphing~~modified airfoils. The results correspond to scenario 1, where an optimal airfoil is identified for each λ. In general, the

453 ~~morphing~~optimal airfoils have higher $C_{l,max}$ compared to that of the reference case. For $\lambda = 2.5$, the ~~morphing~~optimal airfoil shows

454 an obvious reduction in drag jump both in upwind and downwind quartiles and reduced post-stall fluctuation. These are the

455 reflections of the significantly-alleviated dynamic stall. Table 5 gives the $C_{l,max}$ and $C_{d,max}$ values for the reference and

456 ~~morphing~~optimal airfoils at different λ. It can be seen that for $\lambda = 3.0$ and 3.5, where the turbine goes into a lighter-dynamic stall

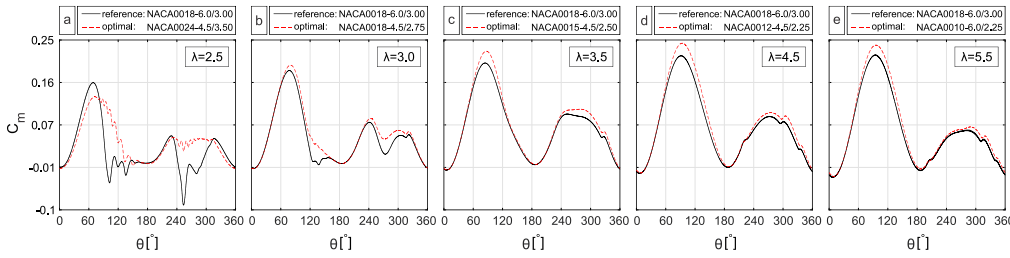
457 regime, the ~~morphing~~optimal airfoil shows higher $C_{l,max}$ with less severe post-stall fluctuation and lower $C_{d,max}$ with less substantial

458 drag jump. For $\lambda \geq 4.5$ (i.e., non-dynamic stall regime), although the ~~morphing~~modified airfoils show higher values for both the

459 $C_{l,max}$ and $C_{d,max}$, the increase in $C_{l,max}$ is more dominant than that of the $C_{d,max}$ (see also Table 5). Figure 23~~0~~ shows the turbine C_m

460 for the reference and optimal ~~morphing~~ airfoils at each λ. Other than a reduction for $0° \leq \theta \leq 80°$ at $\lambda = 2.5$, the turbine C_m is found

461 to improve moderately due to the optimal ~~morphing~~ airfoils at the studied range of λ, indicating higher turbine C_P.

462

463 **Figure 23: Turbine C_m for the reference and ~~morphing~~ optimal ~~blades~~ airfoils at different λ (scenario 1).**

464 **Table 5: Estimated $C_{l,max}$ and $C_{d,max}$ for the reference and optimal airfoils at different λ (scenario1).**

λ	2.5		3.0		3.5		4.5		5.5	
load coefficient	$C_{l,max}$	$C_{d,max}$	$C_{l,max}$	$C_{d,max}$	$C_{l,max}$	$C_{d,max}$	$C_{l,max}$	$C_{d,max}$	$C_{l,max}$	$C_{d,max}$
reference	1.37	0.716	1.31	0.29	1.23	0.118	1.07	0.076	0.93	0.064
~~morphing~~modified	1.47	0.503	1.38	0.24	1.38	0.126	1.23	0.082	1.05	0.059
Difference [%]	+7	-29.8	+5	-17	+12	+6.7	+15	+8	+13	+8.5

465 **5. Discussion**

466 The present work includes a wide range of λ, where the turbine goes into different operational regimes of light-, deep-, and non-

467 dynamic stall regimes. The aim of the analysis is to highlight the power gain of VAWTs due to different morphed-airfoil

468 scenarios~~different scenarios of a morphing blade~~.

469 ~~The symmetric modified NACA 4-digit airfoil series is chosen as a basis for the morphing airfoils. The airfoils are generated by~~

470 ~~setting the three main defining parameters, i.e., *t/c*, *xt/c* and r_{LE}.~~It is suggested to continue this work for the rest of important

471 ~~geometrical parameters, such as camber and its position along the chord, which describe the airfoil asymmetry and have the~~

472 ~~potential to morph.~~

473 The results prove the usefulness of the morphing technique to improve the power performance of VAWTs as the main objective

474 of this work. Also, the structural strength of the blade could be another important objective that must be considered while designing

475 morphing blades for VAWTs. It is found that this objective is also satisfied, and the blade structural limitations are met. This is

476 due to the fact that the morph~~ing~~ed airfoil change~~s~~s from a thin ~~airfoil~~ one for the highest λ, corresponding to low wind speeds and

477 aerodynamic loads, to a more robust thick airfoil for the lowest λ, where the lack of strength and stiffness can cause blade failure,

and thus, the blade needs to withstand the aerodynamic loads and to avoid the resultant deflections. However, the maximum and minimum morphing ranges for the airfoil shape-defining parameters might be limited due to manufacturing process. Another technical challenge of utilizing morphing blade for VAWTs is the fatigue failure of the blade due to continuous shape changing. Therefore, an analysis of stresses and fatigue is of high importance to determine the effects of morphing technique on the lifetime of the smart rotor. In addition, technical considerations related to the complexity of the electromechanical actuators for the morphing blade must be taken into account. The required actuators need to be chosen such that they can meet the displacement requirements at the given response times and rotational speeds in Table 6, which might be unfeasible for very small values of $d\theta$. However, extracting the optimal airfoils corresponding to higher values of $d\theta$ (e.g., $d\theta = 30°$, $45°$, and $90°$) could result in much higher values of response time and thus, makes it technically possible to adapt the shape changes with azimuthal position. In addition, it is of particular importance to consider the cost factor and feasibility of such a system and also to estimate the contribution of morphing blade in annual energy production of the wind turbine for an annual average wind speed, i.e., the difference between the power required to drive the actuators and the resulting turbine power gain.

Table 6: Actuator response time for the blade to morph at $\lambda = 2.5, 3.0, 3.5, 4.5$ and 5.5.

λ	Ω (rad/sec)	Ω (deg/sec)	RPS	Response time (ms)
2.5	46.5	2664	7.4	0.37
3.0	55.8	3197	8.8	0.31
3.5	65.1	3730	10.4	0.27
4.5	83.7	4795	13.3	0.21
5.5	93	5328	14.8	0.19

Note: RPS (revolution per second); ms (millisecond)

6. Limitations

6.1 Geometrical parameters

The symmetric modified NACA 4-digit airfoil series is chosen as a basis for the studied airfoils. The airfoils are generated by changing the three main defining parameters, i.e., t/c, xt/c and r_{LE}. However, it is suggested to continue this work for the rest of the parameters, such as camber and its position along the chord, which describe the airfoil asymmetry and have the potential to morph. The number of blades (n) and solidity (σ) are another two important parameters that would also impact the turbine performance. Some attempts have been made to study the impact of these parameters on turbine performance (Rezaeiha et al., 2018a; Subramanian et al., 2017). For example, it was shown that for different λ, at a given Re_c the variations of α are almost independent of n. In addition, increasing solidity decreases the variations of α at different λ (Rezaeiha et al., 2018a). Therefore, based on the results presented in sect. 4.2, it is expected that for 2-, 3- and 4-bladed VAWTs, the airfoil shape-defining parameters show the same level of sensitivity to θ; and for higher σ, the airfoil parameters show less pronounced sensitivity to θ. However, due to high computational costs, the focus of this work as the first step in designing smart rotors, is confined to investigating the impact of airfoil parameters for a single-blade turbine with a fixed solidity. In addition, due to the large number of simulations in this work, the location of the blade-spoke connection is considered fixed at $c/2$. Nonetheless, for real application scenarios, dedicated investigations are required to study the sensitivity of the optimal regions for the airfoil shape-defining parameters to the number of blades, solidity, and the blade/spoke connection point.

6.2 Unsteady aerodynamics

The present study is performed based on a quasi-static assumption where the optimal airfoils at each dθ are selected from individual simulations for the studied airfoil shapes. Therefore, the effect of the varying unsteady change in bound circulation due to the morphing blade has been considered negligible, and hence no shed vorticity is assumed as a result of the bound circulation temporal gradient. The presented results, as the first step on the way to the smart rotor design, can be utilized as primary tools for quasi-dynamic simulations, where a more focused analysis on a morphing blade scenario would inevitably have to include the mentioned effect; but in view of the major aims put forward in this work, this scenario is left for future studies.

5.26.3 Operational parameters

The present study is focused on a fixed Reynolds number (Re), turbulence intensity (TI) and reduced frequency (K). In an extensive numerical study by (Rezaeiha et al., 2018b), it was shown that the variations of α and normalized V_{rel} are almost independent of Re and TI. Nevertheless, dedicated studies are mandatory to draw definitive conclusions concerning the impact of these parameters on the optimal region of airfoil geometrical parameters.

5.36.4 Modeling approach

In the present study 2D URANS simulations are conducted, representing the midplane of a turbine with a high aspect ratio and negligible 3D tip effects. The 2D simulations are chosen based on our earlier study, where the results from 2D and 2.5D simulations for a VAWT with a given λ and σ showed negligible differences (<1%) in power and thrust coefficients (C_P and C_T) (Rezaeiha et al., 2017a). However, compared with the more computationally expensive approaches such as scale-resolving simulations (SAS) and hybrid RANS/LES, the URANS approach fails to provide accurate prediction of the turbine power performance under the influence of the dynamic stall characteristics at low λ (i.e., formation, growth, bursting/shedding of the LSB, dynamic stall vortex (DSV), and trailing edge vortex (TEV)) (Rezaeiha et al., 2019a).

6.7. Conclusions

Incompressible URANS simulations, previously validated with experiments, are used to study the impact of different morphed-airfoil scenarios scenarios of a morphing blade on the power and thrust performance of a VAWT. Three main airfoil shape-defining parameter, namely t/c, xt/c and I, are chosen and morphed modified as functions of λ and θ to determine the optimal airfoils in terms of C_P in a wide range of λ.

The main conclusions are as follows:

- For each λ, there exists an optimal morphing airfoil shape, corresponding to the turbine $C_{P,max}$. At the lowest $\lambda = 2.5$, the modifiedorphing airfoil is defined with $t/c = 24\%$, $xt/c = 35\%$ and $I = 4.5$ (i.e., the NACA0024-4.5/3.5). In comparison to the baseline airfoil (i.e., the NACA0018-6.0/3.0), this airfoil has a smaller leading-edge radius; and a higher maximum thickness, which is found to shift downstream of the default point by 5%.

- By increasing λ, the combination of t_{opt}/c and xt_{opt}/c morphs changes to lower values; however, it shows less dependency on r_{LE}. For $\lambda = 3.0$, 3.5, 4.5, and 5.5, the optimal airfoils are the morphs to NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.25 and NACA0010-6.0/2.25, respectively.

- Regarding the modifiedrphing airfoil as a function of θ, the highest average improvement in the turbine C_P is due to scenario 2C, where the combination of t_{opt}/c and xt_{opt}/c, corresponding to the turbine $C_{m,max}$ at each dθ, is selected and kept fixed.

- The improvement in C_P due to morphing modifying blade becomes more pronounced for low values of λ, where the adverse effects of dynamic stall, i.e., jump in aerodynamic loads and post-stall loads fluctuation, are mitigated by morpheding airfoils.

The presented work not only highlights the strong relevance of the gain in turbine C_P to differenta scenarios for morphingmorphing bladeairfoils scenario but also emphasizes the combined morphing changing of the airfoil shape-defining parameters. That is, single-parameter morphing modification will not result in the highest power improvement of VAWTs. Other important considerations, such as morphing changing the rest of the e geometrical parameters (e.g., camber and its chordwise position, blade/spoke connection point, number of blades, and solidity), are yet to be determined. Therefore, the present study could be a significant stride towards future studies on designing advanced morphing blades for smart VAWTs.

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