Towards Smart Blades for Vertical Axis Wind Turbines: Different Airfoil Shapes and Tip Speed Ratios

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8 Abstract. Future wind turbines will benefit from state-of-the-art technologies that allow them to not only operate efficiently in any 9 environmental condition, but also to maximize the power output and cut the cost of energy production. Smart technology, based 10 on morphing blades, is one of the promising tools that could make this possible. The present study serves as a first step towards 11 designing morphing blades as functions of azimuthal angle and tip speed ratio for vertical axis wind turbines. The focus of this 12 work is on individual/combined quasi-static analysis of three airfoil shape-defining parameters, namely the maximum thickness 13 t/c and its chordwise position xt/c as well as the leading-edge radius index I. A total of 126 airfoils are generated for a single-blade 14 H-type darrieus turbine with a fixed blade/spoke connection point at c/2. The analysis is based on 630 high-fidelity transient 2D 15 CFD simulations, previously validated with experiments. The results show that with increasing tip speed ratio, the optimal 16 maximum thickness decreases from 24%c to 10%c, its chordwise position shifts from 35%c to 22.5%c, while the corresponding 17 leading-edge radius index remains at 4.5. The results show an average relative improvement of 0.46, and an average increase of 18 nearly 0.06 in C_P for all the values of tip speed ratio.

Keywords. Smart rotor design; Morphing airfoil; Shape adaptation; Computational fluid dynamics (CFD); Floating offshore wind
 turbine (FOWT).

21 Nomenclature

α	Angle of attack [°]	k	Reduced frequency, $\Omega c/2V_{ref} \approx c/2R$ [-]
α_{ss}	Static stall angle [°]	L	Lift [N]
θ	Azimuth angle [°]	М	Turbine moment [Nm]
λ	Tip speed ratio, $R\Omega/U_{\infty}$ [-]	n	Number of blades [-]
v	Kinematic viscosity of air [m ² /s]	Р	Turbine output power [W]
σ	Solidity, <i>nc/d</i> [-]	q	Dynamic pressure [Pa]
Ω	Turbine rotational speed [rad/s]	R	Turbine radius [m]
Α	Turbine swept area, $h.d \text{ [m^2]}$	Re_c	Chord-based Reynolds number, $cU_{\infty}\sqrt{1+\lambda^2}/\nu$ [-]
с	Airfoil chord length [m]	r_{LE}	Airfoil leading-edge radius [%c]
C_d	Drag coefficient, D/qA [-]	Т	Turbine thrust force [N]
C_{f}	Skin friction coefficient, D/qA [-]	t/c	Airfoil relative maximum thickness [%]
C_l	Lift coefficient, L/qA [-]	U_∞	Freestream velocity [m/s]
C_m	Moment coefficient, $M/(qAR)$ [-]	U	Instantaneous streamwise velocity [m/s]
C_P	Turbine power coefficient, $P/(qAU_{\infty})$ [-]	V	Instantaneous lateral velocity [m/s]
C_T	Turbine thrust coefficient, $T/(qA)$ [-]	$V_{tan,n}$	Dimensionless instantaneous tangential velocity, $(ucos(\theta) + vsin(\theta))/U_{\infty}$ [-]
D	Drag [N]	V_{rel}	Relative velocity [m/s]
h	Turbine height [m]	xt/c	Dimensionless chordwise-position of airfoil maximum thickness [%]
Ι	Airfoil leading-edge radius index [-]	ΤI	Turbulence intensity [%]

22 **1. Introduction**

23 **1.1 State of the art**

24 Morphing technology has the potential to improve the performance of flying bodies by adapting their shape to different operational 25 conditions. This can result in improved aerodynamic efficiency and the release of unwanted stresses (Debiasi et al., 2011; Wang 26 et al., 2014). Nature has given birds the capability of continuous morphing to generate enough lift for various flight maneuvers. 27 These bio-inspirational sources served as models for possible morphing vehicles and provided the pioneering researchers with a 28 new method of improving aerodynamic efficiency (Wlezien et al., 1998). However, because of the technological limitations of the 29 day, it was not possible to reach the level of smooth shape-changing capabilities as seen in birds (Barbarino et al., 2011). This led 30 to the development of shape-changing by using ailerons, slats, flaps or variable sweep (Debiasi et al., 2011). Nowadays, advances 31 in smart technologies have enabled such needs to be satisfied. Wing morphing is used in the aerospace industry to improve the 32 aerodynamic efficiency and adaptability of aircraft (Ajaj et al., 2021; Yan et al., 2019), helicopters (Riemenschneider et al., 2019; 33 Sal, 2020), micro air vehicles (Siddall et al., 2017) and unmanned air vehicles (Mir et al., 2018; Thangeswaran et al., 2019).

34 The blades of a wind turbine operate at relatively low wind speeds with a low level of risk. Nevertheless, morphing technology 35 can still be of benefit for wind turbine purposes without the challenges that must be overcome in aerospace applications (e. g., 36 additional flight control system and law to handle the complex and large-scale changes in aerodynamic surfaces at both low-speed 37 and high-speed flight conditions) (Beyene and Peffley, 2007). The impacts of morphing blades have been extensively studied for 38 horizontal axis wind turbines (HAWTs). For example, the effects of morphed trailing edge was studied by (Daynes and Weaver, 39 2012); in another work, morphing twist was found to reduce the fatigue life of turbine blades (Lachenal et al., 2013); in a work by 40 (Macphee and Beyene, 2015) morphing blade pitch was discovered to improve the performance of HAWTs; effects of morphed 41 trailing edge flap on the aerodynamic load control was investigated by (Zhuang et al., 2020).

The angle of attack α of a vertical axis wind turbine (VAWT) blade varies periodically between positive and negative values. Through this quasi-sinusoidal variation, the angle of attack α often exceeds the static stall angle, α_{ss} , and the blade undergoes unsteady separation, resulting in the occurrence of dynamic stall and hysteresis effects on aerodynamic loads (Hand et al., 2017; Mulleners and Raffel, 2012; Rezaeiha et al., 2019a). When a turbine is operating at low λ , it benefits from the early stages of the dynamic stall; that is, the performance of the blade increases due to an overshoot in lift coefficient C_l ; however, the overall power output is affected negatively by the consequential sudden drop in C_l (E.Amet et al., 2009; Tirandaz and Rezaeiha, 2021). This complex aerodynamics makes the development of a single optimal airfoil for VAWTs a challenging process.

49 To this date, the performance of VAWTs, which very often use airfoils used in the helicopter industry (Rezaeiha et al., 2020b; 50 Sahebzadeh et al., 2020), has been studied for airfoil parameters such as thickness-to-chord ratio t/c and camber C as proposed in 51 (Song et al., 2020; Mazarbhuiya et al., 2020; Nguyen and Tran, 2015; Jain and Saha, 2020; Bianchini et al., 2015). More recently, 52 a few studies have been conducted to improve VAWTs performance via optimizing the airfoil shape-defining parameters (e.g., 53 maximum thickness t/c, chordwise position of maximum thickness xt/c, leading edge radius r_{LE} , and camber C) (Bedon et al., 2016; 54 Ma et al., 2018; Ismail and Vijayaraghavan, 2015). Briefly summarized, these studies reveal that the airfoil shape strongly 55 influences the torque characteristics and pressure distribution of the rotor, the type of stall mechanism, the aerodynamic load 56 coefficients, namely lift and drag coefficients (C_l and C_d), the self-starting capability, and the power coefficient of VAWTs. 57 However, the majority of these studies, which include a few numbers of test cases, have addressed the impacts of a single parameter 58 and keeping the others fixed. This is while, it has been shown that the airfoil shape-defining parameters have combined impacts 59 on VAWT performance (Tirandaz and Rezaeiha, 2021). Therefore, such analysis might be misleading by not presenting the global 60 picture. The proven dependency of VAWT performance on airfoil shape means that the design of morphing blades, which can 61 adapt their shapes to variables such as azimuthal angle θ and tip speed ratio λ is worth pursuing. In a smart rotor, as the blade 62 profile morphs into a new geometry due to changes in azimuthal position or wind speed, the separation point will move to an 63 optimal coordinate. As a result, flow detachment can be reduced or delayed to higher α , and severe dynamic stall characteristics

- 64 can be controlled or even avoided in the case of unsteady separation at low λ , resulting in improved turbine performance (Tan and 65 Paraschivoiu, 2017; Tirandaz and Rezaeiha, 2021).
- 66 Detailed analysis of the literature on morphing airfoils shows that the majority of studies focused on morphing trailing edges. For 67 example, in an experimental study by (Pechlivanoglou et al., 2010), positive flap deflection was found to significantly increase lift 68 force while negative flap deflection results in lift reduction, which is effective in rotor deceleration. A numerical study by (Wolff 69 et al., 2014) has shown that morphing trailing edges, specifically the deflection angles and increasing length of the morphing 70 trailing edge, have significant impact on lift force and thus, the stall characteristics of the blade. In another work by (Minetto and 71 Paraschivoiu, 2020) a deformable trailing edge was discovered to alleviate the dynamic stall characteristics and improve the power 72 output of VAWTs. (Tan and Paraschivoiu, 2017) showed that morphing the blade aileron to have the optimal shape for upwind 73 and downwind quartiles can improve the aerodynamic performance of VAWTs. In addition, in a numerical study, it was found that 74 changing the airfoil shape-defining parameters have a substantial impact on the power performance of VAWT operating in the 75 dynamic stall regime (Tirandaz and Rezaeiha, 2021).
- Despite the existence of this reported literature, several shape-defining parameters have received much less attention. Such parameters are hypothesised to have an influence on boundary layer events and the resultant aerodynamic loads. Therefore, a parametric analysis of these variables, with their potential to morph, would provide fundamental knowledge towards designing morphing blades for smart VAWTs.

80 1.2 Objectives

- 81 The present work follows the objectives below:
- 82 i. To pave the road towards smart blades for VAWTs, having the capability of adaptation to different operational conditions.
- 83 ii. To provide a set of generalizable conclusions from 630 transient simulations for 126 unique airfoils, generated with different 84 values of maximum thickness t/c, chordwise position of maximum thickness xt/c, and leading-edge radius index *I* at 5 85 different values of λ ; and thus, understand the impact of different morphed-airfoil scenarios on the turbine power 86 performance C_P as well as the thrust performance C_T .
- 87 iii. To prove the usefulness of the morphing technique as a promising tool to improve the power performance of VAWTs.
- The reference airfoil is chosen from the symmetric modified NACA four-digit series. The modified airfoils are generated through changing the combination of the three aforementioned parameters. An unsteady Reynolds-Averaged Navier-Stokes (URANS) approach, previously validated with experimental data, will be used for the analysis. The results will provide a set of optimal airfoils at each λ , as well as each azimuth angle, and thus, making a conceptual step towards designing morphing blades for VAWTs.

93 **1.3 Paper outline**

The paper is organized as follows: Sect. 2 presents the computational settings and parameters for the simulations. The solution verification and validation studies are also included. Sect. 3 introduces the generated airfoil shapes. In Sect. 4, the results are presented in two scenarios. Sect. 5, 6, and 7 are devoted to the discussion, research limitations, and conclusions, respectively.

97 **2.** Computational settings and parameters

98 2.1 Reference turbine characteristics

99 A single-bladed Darrieus H-type VAWT was chosen as the reference case for this study (see Fig. 1 and Table 1). The turbine is a 100 simplified representation of the original one used by (Tescione et al., 2014). That is, the turbine shaft and spokes are removed, and 101 there is only one blade. Note that the conclusions are not significantly affected by these components. The reader is referred to our 102 earlier works (Rezaeiha et al., 2017b; Rezaeiha et al., 2018a) where it is shown that for low solidity VAWTs, the power 103 performance is almost independent of the shaft and number of blades. Therefore, such a simplified turbine model can effectively 104 reduce the computational costs of the huge number of simulations (i.e., 630 transient simulations) for the present work and, at the 105 same time, provide reliable results. Refs. (Rezaeiha et al., 2018a, b) are used to select the rest of the geometrical and operational 106 characteristics of the reference turbine.



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Figure 1: The reference turbine (not to scale). (+): airfoil pressure side and (-): suction side for $0^{\circ} \le \theta < 180^{\circ}$.

Table 1: Characteristics of the reference turbine.

Turbine type	Darrieus H-type
n	1
d	1 m
σ	0.06
Airfoil shape	NACA0018-6.0/3.0 (i.e., baseline NACA0018)
	t/c = 18%; $I = 6.0$; $xt/c = 30%$
Blade/Spoke connection point	c/2
U_{∞}	9.3 m/s
λ	2.5, 3.0, 3.5, 4.5, 5.0
Ω	46.5, 55.8, 65.1, 83.7, 93.0 rad/s
С	0.06 m
$Re_{c} [\times 10^{5}]$	1.03, 1.20, 1,40, 1.76, 1.95
TI	5%

110 **2.2** Computational settings

111 The commercial flow solver ANSYS Fluent v2019R2 is employed for the 2D incompressible URANS simulations coupled with

112 the four-equation transition SST turbulence model. The simulations are solved using second-order spatial/temporal discretization

and the SIMPLE pressure-velocity coupling scheme. The computational domain, grid, and boundary conditions are summarized

114 in Table 2. The schematic of the computational domain and the computational grid and its subregions are shown in Fig.2.

115 Some attempts have been made to identify the proper computational settings for the simulation of H-type Darrieus turbine

- 116 (Balduzzi et al., 2016a; Balduzzi et al., 2016b). However, in this work, the turbulence model is selected based on our previous
- 117 findings (Rezaeiha et al., 2019b, 2020a). Best-practice guidelines for the CFD simulations of VAWTs are used to select the domain
- size, the azimuthal increment, and the convergence criterion (Rezaeiha et al., 2018c). The corresponding absolute time-step values
- 119 are $3.75339546 \times 10^{-5}$ s, $3.12782955 \times 10^{-5}$ s, $2.68099676 \times 10^{-5}$ s, 2.0852197×10^{-5} s and $1.70608885 \times 10^{-5}$ s for $\lambda = 2.5, 3.0, 3.5, 4.5$
- 120 and 5.5, respectively. With the selected $d\theta = 0.1$, 3600 time-steps per turbine revolution are achieved. A total number of 20
- 121 revolutions, i.e., 72,000 time-steps, are simulated before the results of the present study are obtained at the 21st turbine revolution.

- 122 Under these conditions, the statistical convergence of the transient simulations is ensured. In each case, a number of 20 iterations
- 123 per time-step is performed so that the scaled residuals stay $< 10^{-5}$.



127 **2.3** Solution verification and validation

The domain type is selected based on our earlier studies, where the difference between 2D and 2.5D URANS simulations was found to be insignificant (Rezaeiha et al., 2017a). A grid convergence analysis using uniformly-doubled grids has been performed and documented in Ref. (Rezaeiha et al., 2019c), which for brevity is not repeated here. Three experimental studies with different test conditions previously were used to validate the CFD simulations. The different geometrical and operational characteristics of the turbines used in the experiments led to dissimilar conclusions (Tescione et al., 2014; Ferreira et al., 2009; Castelli et al., 2011), ensuring a high level of confidence in the accuracy of the CFD simulations. However, the reader is referred to Ref. (Rezaeiha et al., 2019b) for more detailed descriptions of the validation studies.

135 **3. Airfoil shape modification**

- 136 Figure 3 shows a schematic drawing of the symmetric modified NACA 4-digit airfoil and the selected shape-defining parameters
- 137 for this study. These parameters are modified within their most common regimes as follows:
- 138 (i) relative maximum thickness (*t/c*): 10, 12, 15, 18, 21 and 24%;

- (ii) relative chordwise position of maximum thickness (xt/c): 20, 22.4, 25, 27.5, 30, 35 and 40%;
- 140 (iii) index of leading-edge radius (*I*): 4.5, 6.0 and 7.5.



Figure 3: Defining parameters of the symmetric airfoil.







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Figure 4: Studied airfoil shapes.

Note that any value of *I* out of the selected range results in a too sharp or too blunt leading edge. The analysis is based on 126 airfoil shapes (see Fig. 4). The modification of the airfoil coordinates and the related equations are documented in Ref. (Tirandaz and Rezaeiha, 2021). The focus of this study is on symmetric airfoils with zero camber. The modified airfoils are designated as the *NACA00t/c* – *I*/*xt/c*. The first symbol from left to right, i.e., *t/c*, represents the maximum thickness in %c; the second one, *I*, shows the index of leading-edge radius (with one decimal precision); and the third one, *xt/c*, is the chordwise position of the maximum thickness in 10th of the chord with two decimal precision. For example, the NACA0024-4.5/3.50 has a maximum thickness of *t/c* = 24%, located at *xt/c* = 35%, and a leading-edge radius index of *I* = 4.5.

152 **4. Results**

153 The results are presented in two scenarios, namely, optimal airfoils as functions of λ (Sect. 4.1), and d θ (Sect. 4.2). In Sect. 4.3 the 154 performance of the optimal airfoils from the first scenario are compared with that of the reference airfoil. A coupled analysis is

- performed at different λ of 2.5, 3.0, 3.5, 4.5 and 5.5. Figure 5 depicts the variations of α as the turbine passes through its last revolution. Note that the higher the value of λ is, the more limited the variations of α are. For $\lambda = 2.5$, 3.0 and 3.5, the variations of α exceed the α_{ss} for all the studied airfoils; while at higher $\lambda = 4.5$ and 5.5, this behaviour is not observed for all of the studied airfoils. The reader is referred to (Rezaeiha et al., 2018b), where the method of calculating the α from the CFD results is provided in detail. However, in a recent study by (Melani et al., 2020) an ad hoc inverse verification procedure was developed to compare the accuracy of three selected methods in calculating the angle of attack from the CFD flow field, including 3-Points, Line Average,
- 161 and Trajectory approaches.





4.1 Modification of the airfoil shape-defining parameters

165 To derive the optimal airfoil for each λ , the combination of the $t_{opt'/c}$, $xt_{opt'/c}$, and I_{opt} , corresponding to the turbine $C_{P,max}$ is 166 determined. Sect. 4.1.1 to 4.1.3 are devoted to the discussions on individual modification, and Sect. 4.1.4, presents an overall view 167 on the combined modification of the aforementioned parameters.

168 **4.1.1 Modification of the maximum thickness** (*t/c*)

- Figure 6 shows the impact of changing t/c on the turbine C_P for the studied range of xt/c, I and λ . Figure 7 shows the instantaneous moment coefficient C_m versus θ for selected t/c and xt/c. It can be observed that:
- 171 *Regarding the lowest value of I* = 4.5 (see Fig. 6a e and Fig. 7): Generally speaking, the trend of $C_P t/c$ for different λ is similar,
- 172 except for some noticeable differences. That is, by increasing λ , the C_P shows higher sensitivity to t/c. This is reflected as higher
- 173 $|\Delta C_P|$ and can be explained by the following: by changing t/c, the pressure gradient changes over the airfoil; therefore, the transition
- point, the separation and stall characteristics, and eventually the resultant aerodynamic loads also change. However, when the flow
- 175 is fully separated in the post-stall regime, changing t/c has no longer significant impact on C_P . By increasing λ , and thus, more
- 176 limited variation of α , the blade passes over a range of fewer azimuth angles in the post-stall regime (see Fig. 5). Due to this,
- 177 changing the t/c is influential within a wider range of effective θ . This can be recognized by the improved C_P for higher λ . At $\lambda =$
- 178 2.5, the C_P follows a non-monotonic trend for $xt/c \le 30\%$, and a monotonic upward trend for $xt/c \ge 35\%$. Nevertheless, with the
- 179 exception of $xt/c \le 22.5\%$ at $\lambda = 5.5$, where the C_P monotonically decreases by increasing t/c, the trend remains non-monotonic for
- 180 different values of xt/c at the studied range of λ . That is, by changing the t/c to higher values, the C_P experiences an initial growth
- 181 to its maximum value at t_{opt}/c , followed by a reduction for $t/c > t_{opt}/c$. This can be recognized from the C_m plots, where by changing
- 182 t/c to its optimal value at t_{opt}/c , the sudden drop in $C_{m,max}$, which indicates the instant of moment stall, is observed at higher θ ; the
- 183 consequent fluctuation is alleviated, and the mean value of C_m increases, thus, making consistency with the highest C_P at t_{opt}/c for

184 a fixed xt/c (see Fig. 7a-i for selected xt/c). This can be attributed to the following observations from the skin friction, lift, and 185 drag coefficients (C_{f} , C_{l} , and C_{d}): when the turbine is operating at low values of $\lambda \leq 3.5$, increasing t/c from 10% to t_{opt}/c , changes 186 the stall type from mixed stall for t/c = 10% to trailing-edge stall for thicker airfoils; an earlier formation of laminar separation 187 bubble (LSB) and trailing-edge separation (TES) is observed; TES-LSB merging (i.e., full-flow separation) is discovered to occur 188 at higher azimuth, indicating a more extended favorable pressure gradient for t_{opt}/c (see for example Fig. 8 for xt/c = 27.5% at $\lambda =$ 189 2.5); lighter dynamic stall is observed; that is, lift and drag jump, which indicate the onset of dynamic stall, reduce and shift to 190 higher azimuth, and the consequent post-stall loads fluctuations are alleviated (see for example Fig. 9 for xt/c = 27.5% at $\lambda = 2.5$). 191 However, an earlier stall is found to occur for $t/c > t_{opt}/c$ due to more pronounced earlier merging of TES-LSB. This is reflected by 192 lower C_P and $C_{m,max}$ for $t/c > t_{opt}/c$ (see Figs. 6a-c and 7a-i). Note that the monotonic growth in $C_P - t/c$ for $xt/c \ge 35\%$ at $\lambda = 2.5$ 193 can also be explained with the aforementioned reasoning, yielding the $C_{P,max}$ at the highest thickness of $t_{opt}/c = 24\%$ (see Fig. 6a).



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Figure 6: Impact of changing t/c on the turbine C_P at different xt/c and λ .

196 Table 3 shows the t_{opt}/c , corresponding to each xt/c (i.e., $t_{opt,xt}/c$) at different λ . The t_{opt}/c corresponding to each λ is indicated by a 197 star sign. It can be seen that by increasing xt/c, which means a longer favorable pressure gradient on the blade, a higher thickness 198 is needed for the airfoil to be optimal. Note that, increasing λ , influences the shape of the optimal airfoil by decreasing its thickness. 199 In other words, the higher λ is, the thinner the optimal airfoil is. This is consistent with the findings documented in (Healy, 1978; 200 Subramanian et al., 2017), where it shows the superior performance of thick airfoils at low λ . This may be attributed to the turbine 201 operational regime as follows: When the turbine goes into regimes with higher λ and more pronounced reduction in the variation 202 of α , higher values of C_l at lower α is of most impact on the turbine C_P . Therefore, thinner airfoils with a higher lift curve slope 203 outperform the thicker ones with a lower slope of the $C_l - \alpha$. Eventually, this results in less pronounced sensitivity of the t_{opt}/c to 204 xt/c, and shifting the peak in $C_P - t/c$ (i.e., t_{opt}/c) towards the lowest t/c = 10% and 12% in the non-dynamic stall regime with $\lambda \ge 10\%$ 205 4.5 (see Table 3). The analysis also shows a drag increment for thicker airfoils at $\lambda = 4.5$ and 5.5, which is a result of the earlier 206 formation of LSB and TES. This is consistent with the reduction in C_P and $C_{m,max}$ for $t/c > t_{opt}/c$ (see Figs. 6d-e and 7j-o). Note that

- for $xt/c \le 22.5\%$ at $\lambda = 5.5$ the same reasoning results in a monotonic decrease of C_P , yielding the $C_{P,max}$ at the lowest thickness of t/c = 10%.
- 209 The effect of flow curvature on aerodynamic loading is another important physical phenomenon to take into account in predicting 210 the performance of VAWTs. Because of the angular velocity of the turbine rotor blades, the relative flow direction continuously 211 varies along the airfoil chord, and thus, the blades experience curved streamlines. As a result of this, a symmetrical airfoil with 212 zero pitch angle in the circular path of a VAWT rotor behaves as if it's a cambered airfoil with a non-zero pitch angle in a straight 213 flow (Migliore et al., 1980; Rainbird et al., 2015). The flow curvature effects become less pronounced on a curved airfoil (Coiro 214 et al., 2005). In addition, a blade hinge located at 50% chord length significantly alleviates the flow curvature effects. However, 215 among all the parameters, the ratio of blade chord to turbine rotor radius (c/R) has the greatest impact on flow curvature effects 216 (Migliore et al., 1980). For low values of c/R (i.e., low solidity), the blade surface pressure distribution shows negligible differences 217 with respect to that of the no-lift condition (Coiro et al., 2005), indicating less pronounced effects of flow curvature on the 218 performance of low-solidity turbines (Rainbird et al., 2015). In this study, due to the low value of c/R = 0.12 (i.e., low σ), the
- 219 contribution of flow curvature effects is considered to be small.
- 220 Regarding the moderate and highest values of I = 6.0 and 7.5 (see Fig. 6f-j and 6k-o): The overall trend for C_P is very similar to
- that of the lowest I = 4.5; however, it shows comparatively lower values of $|\Delta C_P|$), especially for $\lambda \le 3.5$. The impact of changing
- the r_{LE} on the turbine C_P is separately discussed in detail in Sect. 4.1.3; therefore, it is not included here.
- 223

Table 3: $t_{opt,xt}/c$ for different values of xt/c and λ (I = 4.5).

λ	20	22.5	25	27.5	30	35	40	<i>xt/c</i> [%]
2.5	12	15	18	18	21	24*	24	
3.0	12	15	15	18*	21	21	21	
3.5	12	15	15*	15	18	18	18	4 /a [0/]
4.5	12	12*	12	15	15	15	15	lopt,xt/C [%]
5.5	10	10*	12	12	12	15	12	
* t_{opt}/c at the corresponding λ								





Figure 9: Impact of t/c on variations of C_l and C_d versus θ during the first-half of the turbine last revolution for xt/c = 27.5% and I = 4.5at $\lambda = 2.5$.

232 4.1.2 Modification of the chordwise position of maximum thickness (*xt/c*)

- Figure 10 shows the variation of the turbine C_P versus xt/c at the studied range of t/c, I, and λ . Figure 11 shows the instantaneous moment coefficient C_m versus azimuth for selected xt/c and t/c. It can be seen that:
- *Regarding the lowest value of* I = 4.5 (ee Fig. 10a-e): The overall trend of $C_P xt/c$ for different λ is very similar, except for the following differences. By increasing λ , the turbine C_P shows higher $|\Delta C_P|$. This is due to the similar reasoning discussed earlier in Sect. 4.1.1, and summarized as follows: changing the xt/c results in changing the boundary layer and stall characteristics. On the other hand, increasing λ is associated with lower variation of α , i.e., a more limited azimuthal range of the post-stall regime. As a result, the impact of changing the xt/c becomes significant over a wider range of θ , resulting in improved C_P .
- 240 For $t/c \le 12\%$ in the dynamic stall regime with $\lambda \le 3.5$, the C_P monotonically decreases by increasing the xt/c, yielding the $C_{P,max}$ 241 with the lowest xt/c of 20% (see Fig. 10a-c). However, apart from t/c = 10% at $\lambda = 4.5$, where C_P monotonically decreases, the 242 trend for thin airfoils changes to non-monotonic at $\lambda \ge 4.5$ (see Fig. 10d-e). In other words, by increasing the *xt/c* from 20% to 243 40%, the C_P grows to its maximum value at $x_{t_{opt}/c}$, before decreasing for $x_{t/c} > x_{t_{opt}/c}$. The monotonic behavior of C_P for thin 244 airfoils at low λ can be explained based on the observations of the skin-friction coefficient C_f as follows: The dynamic stall for t/c245 \leq 12% is preceded by either (i) gradual extension of the LSB towards the trailing edge (thin-airfoil stall), or (ii) a sudden upstream 246 propagation of the TES (leading-edge stall). Changing the xt/c to higher values results in either an earlier downstream extension 247 of the LSB, or an earlier formation and abrupt-upstream propagation of the TES; and consequently, an advanced stall on the blade. 248 This is evident from the C_m plots for t/c = 12% (see Fig. 11a-c), where the abrupt drop in $C_{m,max}$ occurs at a lower θ , indicating an 249 earlier moment stall due to increasing the xt/c. The overall lower values of C_m for higher xt/c justify the monotonic reduction in C_P . 250 For brevity, the C_f plots are not presented here.



Figure 10: Impact of changing *xt/c* on the turbine C_P at different *t/c* and λ .

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253 On the other hand, the non-monotonic trend of C_P for thin airfoils at $\lambda \ge 4.5$ (i.e., non-dynamic stall regime) can be recognized 254 from the C_m plots. For example, by changing the xt/c from 20% to $x_{topt}/c = 25\%$ for t/c = 12% $\lambda = 5.5$, the $C_{m,max}$ slightly increases 255 before decreasing for $xt/c \ge 27.5\%$ (see Fig. 10e). This can be explained by the skin-friction coefficient C_f , where it shows an 256 earlier formation and upstream propagation of the TES, and thus, a promoted TES for $xt/c > xt_{opt}/c$ (see Fig. 12). Note that, when 257 the adverse effects of dynamic stall are suppressed at $\lambda \ge 4.5$, increasing xt/c shows a marginal positive impact on the C_P for thin 258 airfoils, reflecting a non-monotonic trend of C_P versus xt/c. However, the value of t/c for thin airfoils plays a more crucial role in 259 this regime. This can be observed from the sharp downward trend of $C_P - xt/c$ for t/c = 10% at $\lambda = 4.5$, while it changes to a non-260 monotonic trend for t/c = 12%. This may be attributed to the more pronounced formation and propagation of TES, and thus, an 261 earlier stall due to increasing xt/c for t/c = 10%. However, the trend of $C_P - xt/c$ for t/c of 10% remains non-monotonic at $\lambda = 5.5$, 262 showing less sensitivity to TES at higher λ .



Figure 12: Spatiotemporal contour plots of C_f along the suction side of the turbine blade during the first-half of the last revolution for the NACA0012-4.5/xt at $\lambda = 5.5$. Note that the X-axis is along the chord line and $\theta = 113^{\circ}$ corresponds to the blade's $\alpha_{max} = 23^{\circ}$.

268 For the medium- and high-thickness airfoils (i.e., $t/c \ge 15\%$), the turbine C_P follows a trend with a defined maxima at x_{topt}/c (see 269 Figs. 10a-e). As previously discussed in Sect. 4.1.1, this non-monotonic trend is a consequence of thicker-airfoil stall type, which 270 is triggered by the formation of a flow reversal near the trailing edge (Mccroskey, 1981; Sharma and Visbal, 2019; Frolov, 2016; 271 Meseguer et al., 2007). Therefore, when xt/c changes to its optimal value, the adverse pressure gradient becomes less severe, 272 resulting in improved stall characteristics. This can be recognized by either dynamic stall alleviation at low values of $\lambda \leq 3.5$, or a 273 postponed stall at non-dynamic stall regimes with $\lambda \ge 4.5$. Table 4 gives the $x_{topt,t}/c$ (i.e., the x_{topt}/c at each t/c) in terms of $C_{P,max}$ 274 for each λ . The corresponding x_{topt}/c for different λ is indicated by a star sign. For $\lambda \leq 3.5$, by increasing t/c, the x_{topt}/c also increases. 275 However, by increasing λ from 2.5 to 3.5, and thus, encountering a comparatively lighter dynamic stall and more limited variation 276 of a, the xt_{opt}/c and its corresponding t/c decrease (see also Fig. 10). The reason for the outperformance of thin airfoils at higher λ 277 is explained earlier in Sect. 4.1.1. Nevertheless, in the dynamic stall regime, the outperformance of moderate to high values of xt/c278 for thicker airfoils at a fixed λ is readily apparent from the turbine C_m for selected t/c = 18% and 24% (see Fig. 11f-h and k-m). It 279 can be seen that increasing xt/c to its optimal value results in an increase in the C_m curve peak, a delay in the sudden drop of $C_{m,max}$, 280 less pronounced subsequent fluctuations, and higher values of C_m in the turbine downwind quartile. This is due to alleviated 281 dynamic stall, and is more pronounced for t/c = 24% (see Fig. 11k-m). A further increase in $xt/c > xt_{opt}/c$, is found to have a negative 282 effect on C_m and finally leads to an earlier stall. This is because increasing the xt/c higher than xt_{opt}/c promotes the formation of 283 LSB and TES, and results in an earlier full-flow separation and drop in $C_{l,max}$. Please note that for better illustration, the C_m plots 284 are not presented for all the studied values of xt/c. For $\lambda \ge 4.5$, by increasing xt/c for $t/c \ge 15\%$, the C_P shows less sensitivity to xt/c285 and the corresponding x_{topt}/c changes marginally (see Fig. 10d-e and Table 4). This is consistent with the turbine C_m plots for 286 selected t/c = 18% and 24%, where the $C_{m,max}$ and the azimuth of moment stall are almost invariant to xt/c (see Fig. 11i-j and Fig. 287 11n-o).

Regarding the moderate and highest values of I = 6.0 and 7.5 (see Fig. 10f-j and 10k-o): The $C_P - xt/c$ shows a similar trend to that of I = 4.5. However, in dynamic stall regime (i.e., $\lambda \le 3.5$), the turbine C_P shows a considerably smaller $|\Delta C_P|$, especially for higher xt/c. On the other hand, in non-dynamic stall regime with $\lambda \ge 4.5$, a marginal reduction in $|\Delta C_P|$ is observed. However, the $C_P - xt/c$ shows more pronounced sensitivity to changing xt/c for the moderate and thick airfoils.

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λ	10	12	15	18	21	24	t/c [%]	
2.5	20	20	25	27.5	30	35*		
3.0	20	20	25	27.5*	30	35		
3.5	20	20	25*	27.5	30	30	rt /0[04]	
4.5	20	22.5*	27.5	30	27.5	27.5	<i>λι_{opt,t}</i> ζ [70]	
5.5	22.5*	25	30	30	30	30		
* xt_{opt}/c at the corresponding λ								

Table 4: $xt_{opt,t}/c$ for I = 4.5 at different t/c and λ .

293 **4.1.3** Modification of the leading-edge radius (*r*_{LE})

- Figure 13 shows the impact of changing r_{LE} on the C_P for selected airfoils at different λ . Figure 14 shows a comparison of the C_P –
- 295 xt/c for different *I* and selected values of t/c. The analysis is grouped based on the maximum thickness as follows:
- 296 *Regarding the thin airfoils (t/c = 10% and 12%)* (see Fig. 13 and 14a-e): regardless of xt/c, the turbine C_P is marginally influenced
- by the r_{LE} . This can be attributed to the low dependency of thin airfoils and the relevant aerodynamic loads on r_{LE} , which is due to
- 298 the geometrical constraints imposed by the airfoil thickness. It can be observed that by increasing the index of r_{LE} for different xt/c

at $\lambda \leq 3.5$, C_P slightly changes; this minimal difference is in line with the corresponding C_m plots for $t/c \leq 12\%$. This can also be recognized from the skin friction, lift, and drag coefficients by the negligible changes in the characteristics of boundary layer events, including LSB and TES, and consequently the onset of dynamic stall and $C_{d,max}$. Due to the large volume of the results, the C_m , C_l , C_d , and C_f plots are not presented here. For $\lambda \geq 4.5$, except for the NACA0010-*I*/3.5, where increasing r_{LE} has the most influence on C_P , the aerodynamic loads and the turbine C_m show even less sensitivity to r_{LE} . Note that this is the regime in which the dynamic stall is no longer encountered and thin airfoils outperform the rest of the airfoils. The impact of r_{LE} on the turbine C_P for the optimal thin airfoils at $\lambda \geq 4.5$ is shown in Fig. 13f. Figures 15d and e show the corresponding C_m plots.

306 Regarding the moderately-thick airfoils (t/c = 15% and 18%) (see Fig. 13 and 14f-j): overall, the turbine C_P shows higher 307 dependency and sensitivity to r_{LE} . The higher dependency is due to the less severe geometrical constraints imposed by the 308 moderately thick airfoils. Thus, changing the r_{LE} noticeably modifies the airfoil shape and thereby influences the aerodynamic 309 loads. The higher sensitivity is reflected by the noticeable monotonic reduction of C_P for most of the xt/c values. This significant 310 decrease can be recognized from the C_m plots, where the curve peak drops by increasing the leading edge radius index. This may 311 be due to the promoted LSB and TES characteristics, which result in higher $C_{d,max}$ for larger r_{LE} . For $\lambda \leq 3.0$, the more prominent 312 sensitivity is observed within the range of 22.5% $\leq xt/c \leq$ 35%; however, the C_P shows less sensitivity to r_{LE} for $\lambda =$ 3.5, 313 corresponding to a lighter dynamic stall regime (see Fig. 14f-h). Note that the moderately thick airfoils show superior performance 314 over the thin and thick airfoils at $\lambda = 3.0$ and 3.5 (i.e., the NACA0018-4.5/2.75 and NACA0015-4.5/2.5, respectively). Figure 13f 315 and Figs. 15b and c show the impact of changing r_{LE} on the turbine C_P and C_m for the optimal airfoils at $\lambda = 3.0$ and 3.5. When the 316 turbine goes into the non-dynamic stall regime with $\lambda \ge 4.5$, the range of xt/c within which the index of leading-edge radius is the 317 most influential, shifts downstream to $30\% \le xt/c \le 40\%$ (see Fig. 14i and j).



319Figure 13: Impact of changing r_{LE} on the C_P for (a-e) selected, and (f) optimal airfoils at different λ . Filled symbols represent the
optimal airfoils corresponding to each λ .

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318

- 322 Regarding the thick airfoils (t/c = 21% and 24%) (see Fig. 13 and 14k-o): the analysis shows that at $\lambda = 2.5$, thick airfoils 323 significantly surpass other airfoils in terms of power performance (see Fig. 13). Aside from the following differences, the overall 324 trend of $C_P - xt/c$ is quite similar to that of moderately thick airfoils: C_P values are more sensitive to r_{LE} at $\lambda = 2.5, 4.5$ and 5.5, but 325 less so at $\lambda = 3.0$ and 3.5 (see Fig. 14k-o). By increasing the r_{LE} , the C_P values experience a monotonic reduction, especially for 326 thick airfoils with $xt/c \ge 30\%$ at $\lambda = 2.5$, where the variation of I is the most influential on C_P. For example, the overall reduction 327 of C_P for the NACA0024-I/3.50 at $\lambda = 2.5, 3.0, 3.5, 4.5$ and 5.5 is 77%, 21%, 17%, 19% and 23%, respectively. This can be 328 recognized from the C_m plots, where the C_m values decrease dramatically in both upwind and downwind quartiles, the C_m curve 329 peak drops, and the post-stall C_m fluctuation gets more significant (see Fig. 15a). This is due to earlier formations of the LSB and 330 TES, and thus a higher $C_{d,max}$. Thick airfoils with low xt/c show marginal sensitivity to r_{LE} at different λ . The corresponding C_m 331 plots show approximately the same azimuth of moment stall for different I. For brevity, the C_m plots are only presented for the
- 332 NACA0024-*I*/3.50, which is the optimal airfoil at $\lambda = 2.5$ (see Fig. 15a).
- 333 Overall, at $\lambda \leq 3.5$, the *xt_{opt}/c* belongs to the range of *xt/c*, which corresponds to the highest sensitivity of *C*_P to *r*_{LE}. For example,
- 334 the optimal airfoil at $\lambda = 2.5$ (i.e., the NACA0024-4.5/3.5) has xt/c = 35% that fits in the range of $30\% \le xt/c \le 40\%$, within which
- 335 the impact of r_{LE} is the most significant. This is while the xt_{opt}/c for $\lambda \ge 4.5$ (i.e., xt/c = 22.5%) does not belong to such a range of
- 336 xt/c (i.e., $xt/c \ge 30\%$). In addition, the most noticeable improvement in C_P due to changing the r_{LE} occurs at $\lambda = 2.5$, where the
- dynamic stall deeply affects the aerodynamic and power performance of the blade. By increasing λ and thus, alleviating or avoiding
- the dynamic stall, the aerodynamic loads are less affected by the r_{LE} .



343 **4.1.4** Combined modification of the airfoil shape-defining parameters

The airfoil shape-defining parameters have a coupled impact on turbine performance. Thus, it is of high importance to study the impact of their combined modification on the turbine C_P and C_T . Figure 16 shows the variation of C_P in t/c - xt/c space for different I and λ . Except for $\lambda = 5.5$, where the combination of t_{opt}/c and $x_{t_{opt}/c}$ is achieved by the moderate I = 6.0, the $C_{p,max}$ corresponds to the smallest I = 4.5 for $\lambda \le 4.5$.

- For $\lambda = 2.5$ and I = 4.5, the global optimum occurs by a set of high t/c and xt/c (i.e., NACA0024-4.5/3.50). The combination of t_{opt}/c and xt_{opt}/c values remains invariant for I = 6.0; however, the region of maximum C_p shows lower values of C_p . For I = 7.5, the optimal airfoil changes to a thin airfoil with low xt/c, while experiencing lower C_P compared to those of I = 4.5 and 6.0. The
- 351 variation of optimal airfoil shape-defining parameters for different λ and the resultant airfoils at each λ are illustrated in Fig. 17.
- At $\lambda = 3.0$, the region of $C_{P,max}$ shows less sensitivity to *I*, shifting between moderate and high values of t/c and xt/c (see Fig. 16d-
- f). However, similar to that of $\lambda = 2.5$, the overall range of C_p values narrows down with increasing *I*. For $\lambda = 3.5$, the optimum
- region of C_P remains nearly the same at moderate values of t/c and xt/c for different I (see Fig. 16g-i); while for higher values of λ

 ≥ 4.5 , it stays approximately independent of *I*, shifting marginally between low values of *t/c* and *xt/c* (see Fig. 16j-o). This implies that, by increasing λ , the optimum region of turbine *C_P* is less sensitive to *I*. Overall, by increasing λ the local region of optimal airfoil shape-defining parameters changes from the combination of high values of *t/c* and *xt/c* for $\lambda = 2.5$ to moderate *t/c* and *xt/c* for $\lambda = 3.0$ and 3.5, and low values of *t/c* and *xt/c* for $\lambda \geq 4.5$.



The results highlight that, in designing morphing blades, single-parameter studies will not provide the overall picture and could lead to unreliable results. The contour plots give a conceptual view of the optimal regions in terms of the airfoil shape-defining parameters, with which the resultant airfoils have their most efficient performance; and also, the inefficient regions of the turbine C_P , which must be avoided.

365 Figure 18 shows the turbine C_T in t/c - xt/c space. It is interesting to observe that for low $\lambda \leq 3.5$ there is no coincidence between 366 the optimal regions of C_T and C_P contours; while for $\lambda \ge 4.5$, these two regions overlap. By increasing λ , the optimal region extends 367 marginally towards higher t/c and xt/c, while also experiencing higher values of C_T . The noncongruent region of $C_{p,max}$ and $C_{T,max}$ 368 at low values of λ is different from what is observed in the case of HAWTs. That is, the maximum power output of a HAWT occurs 369 where the highest thrust load is exerted by the turbine blade on the flow. This led to a correlation between the regions of maximum 370 C_P and C_T . In contrast, the results of the present study show that for VAWTs, the same phenomenon only occurs at high values of 371 $\lambda \ge 4.5$, where the turbine goes into non-dynamic stall regimes with more limited variations of α . Therefore, when designing 372 morphing blades for VAWTs, the C_T values corresponding to high values of λ are of more importance compared to those of lower 373 λ , where dynamic stall is expected to occur.



Figure 17. (a): variations of the optimal airfoil shape-defining parameters and (b): optimal airfoil shapes at different λ.







378 **4.2 Towards a morphing blade**

379

This section provides an overview of the turbine power gain due to different morphed-airfoil scenarios, namely a fixed optimal airfoil for each λ (scenario 1), as already discussed in Sect. 1; and an optimal airfoil for each $d\theta$ (scenario 2), as discussed in the following Section. Figure 19 shows the variation of t/c and xt/c versus azimuth for scenario 2. Figure 20 shows the corresponding $C_{m,max}$ for each scenario in $\lambda - \theta$ space. Note that scenario 2 is divided into three cases, namely cases A, B and C. In cases A and B, the t_{opt}/c and xt_{opt}/c of the already identified optimal shapes for each λ are kept fixed and distributions of xt/c and t/c versus θ , corresponding to $C_{m,max}$, are extracted, respectively. In case C, the combination of t_{opt}/c and xt_{opt}/c , corresponding to $C_{m,max}$ at each

- 386 $d\theta$ is selected and kept fixed, and distributions of $x_{t_{opt}/c}$ (i.e., case C1) and $t_{opt/c}$ (i.e., case C2) versus azimuth are extracted,
- respectively. Note that $I_{opt} = 4.5$ remains invariant for $\lambda \le 4.5$ and changes to $I_{opt} = 6.0$ only at $\lambda = 5.5$. For the sake of clarity and
- analysis, $I_{opt} = 4.5$ is assumed to be constant throughout the studied range of λ , introducing the NACA0012-4.5/2.50 as the optimal airfoil at $\lambda = 5.5$. The relative difference between the $C_{P,max}$ values for optimal airfoils with I = 4.5 and 6.0 at $\lambda = 5.5$ is -0.0013.



Figures 19a and 20b show the results for scenario 2, case A. Note that the results are based on individual simulations for the studied airfoil shapes, and correspond to the *xt/c* with the highest value of C_m at each $d\theta$. It can be observed that *xt/c* shows almost the same level of sensitivity to θ for different λ (see Fig. 18 a). Fig. 20b shows the overall view of the $C_{m,max}$ as the blade airfoil is morphed for different azimuthal position at each λ . Obviously, the maximum torque is obtained around $\theta = 90^\circ$ for different λ . The higher torque generated in the upwind quartile is due to the unperturbed upstream wind profile, while the less pronounced $C_{m,max}$ in the downwind quartile is due to the lower wind velocity and blade-wake interaction.

- 403 For scenario 2, case B, the observed trend for $t/c \theta$ is quite similar for different λ , except for a noticeable difference; that is, the
- 404 higher λ is, the less sensitive the variation of t/c to θ is. By increasing λ , and thus, decreasing the xt_{opt}/c , thinner airfoils outperform 405 the thicker ones (see Figs. 19b). The turbine $C_{m,max}$ in $\lambda - \theta$ space shows negligible changes compared to that of scenario 2A (see
- 406 Figs. 20c). The observations for scenario 2C1 and 2C2 are almost similar to those of cases A and B, respectively. However, there 407 are some narrow ranges of θ at the beginning, middle, and end of the turbine rotation disk, where noticeable differences exist. The 408 resulting $C_{m,max}$ in $\lambda - \theta$ space differs slightly from the other scenarios (see Fig. 20d).
- 409 Figure 21 shows the turbine C_P and the power gain due to the morphed airfoils and the reference case for the studied range of λ .
- 410 The highest average improvement in the turbine C_P is due to scenario 2C (i.e., fixed t_{opt}/c and x_{topt}/c , corresponding to the $C_{m,max}$ at
- 411 each $d\theta$). By increasing λ from 2.5 to 3.5, the power gain significantly decreases. Nevertheless, for $\lambda \ge 4.5$ it marginally increases.
- 412 The more pronounced ΔC_P at low λ is mainly because of alleviating the dynamic stall characteristics due to the morphed airfoil.
- 413 The averaged improvement in C_P due to scenarios 1, 2A, 2B, and 2C ($\overline{\Delta C_P}$) over the studied range of λ is 0.04, 0.045, 0.047, and
- 414 0.06, respectively.





416 Figure 22: C_l and C_d versus θ and α for the reference and optimal airfoils at different λ (\bigcirc : $\theta = 60^\circ$; \triangleright : $\theta = 120^\circ$; \diamondsuit : $\theta = 180^\circ$).



4.3 Aerodynamic analysis of the morphed airfoils

418 Figure 22 gives a comparison of the turbine aerodynamic loads (namely, C_l and C_d) versus θ and α for the reference and modified 419 airfoils. The results correspond to scenario 1, where an optimal airfoil is identified for each λ . In general, the optimal airfoils have 420 higher $C_{l,max}$ compared to that of the reference case. For $\lambda = 2.5$, the optimal airfoil shows an obvious reduction in drag jump both 421 in upwind and downwind quartiles and reduced post-stall fluctuation. These are the reflections of the significantly-alleviated 422 dynamic stall. Table 5 gives the $C_{l,max}$ and $C_{d,max}$ values for the reference and optimal airfoils at different λ . It can be seen that for 423 $\lambda = 3.0$ and 3.5, where the turbine goes into a lighter-dynamic stall regime, the optimal airfoil shows higher $C_{l,max}$ with less severe 424 post-stall fluctuation and lower $C_{d,max}$ with less substantial drag jump. For $\lambda \ge 4.5$ (i.e., non-dynamic stall regime), although the 425 modified airfoils show higher values for both the $C_{l,max}$ and $C_{d,max}$, the increase in $C_{l,max}$ is more dominant than that of the $C_{d,max}$ 426 (see also Table 5). Figure 23 shows the turbine C_m for the reference and optimal airfoils at each λ . Other than a reduction for $0^{\circ} \leq$ 427 $\theta \le 80^\circ$ at $\lambda = 2.5$, the turbine C_m is found to improve moderately due to the optimal airfoils at the studied range of λ , indicating 428 higher turbine C_P .





Table 5: Estimated $C_{l,max}$ and $C_{d,max}$ for the reference and optimal airfoils at different λ (scenario1).

λ	2	.5	3	.0	3	.5	4	.5	5	.5
load coefficient	$C_{l,max}$	$C_{d,max}$								
reference	1.37	0.716	1.31	0.29	1.23	0.118	1.07	0.076	0.93	0.064
modified	1.47	0.503	1.38	0.24	1.38	0.126	1.23	0.082	1.05	0.059
Difference [%]	+7	-29.8	+5	-17	+12	+6.7	+15	+8	+13	+8.5

432 5. Discussion

433 The present work includes a wide range of λ , where the turbine goes into different operational regimes of light-, deep-, and non-434 dynamic stall regimes. The aim of the analysis is to highlight the power gain of VAWTs due to different morphed-airfoil scenarios. 435 The results prove the usefulness of the morphing technique to improve the power performance of VAWTs as the main objective 436 of this work. Also, the structural strength of the blade could be another important objective that must be considered while designing 437 morphing blades for VAWTs. It is found that this objective is also satisfied, and the blade structural limitations are met. This is 438 due to the fact that the morphed airfoil changes from a thin one for the highest λ , corresponding to low wind speeds and aerodynamic 439 loads, to a more robust thick airfoil for the lowest λ , where the lack of strength and stiffness can cause blade failure, and thus, the 440 blade needs to withstand the aerodynamic loads and to avoid the resultant deflections. However, the maximum and minimum 441 morphing ranges for the airfoil shape-defining parameters might be limited due to manufacturing process. Another technical 442 challenge of utilizing morphing blade for VAWTs is the fatigue failure of the blade due to continuous shape changing. Therefore, 443 an analysis of stresses and fatigue is of high importance to determine the effects of morphing technique on the lifetime of the smart 444 rotor. In addition, technical considerations related to the complexity of the electromechanical actuators for the morphing blade 445 must be taken into account. The required actuators need to be chosen such that they can meet the displacement requirements at the 446 given response times and rotational speeds in Table 6, which might be unfeasible for very small values of $d\theta$. However, extracting 447 the optimal airfoils corresponding to higher values of $d\theta$ (e.g., $d\theta = 30^{\circ}$, 45° , and 90°) could result in much higher values of 448 response time and thus, makes it technically possible to adapt the shape changes with azimuthal position. It is of particular 449 importance to consider the cost factor and also to estimate the contribution of morphing blade in annual energy production of the 450 wind turbine for an annual average wind speed, i.e., the difference between the power required to drive the actuators and the 451 resulting turbine power gain.

452

Table 6: Actuator response time for the blade to morph at $\lambda = 2.5, 3.0, 3.5, 4.5$ and 5.5.

λ	Ω (rad/sec)	Ω (deg/sec)	RPS	Response time (ms)
2.5	46.5	2664	7.4	0.37
3.0	55.8	3197	8.8	0.31
3.5	65.1	3730	10.4	0.27
4.5	83.7	4795	13.3	0.21

5.5	93	5328	14.8	0.19		
Note: RPS (revolution per second): ms (millisecond)						

453 **6.** Limitations

454 **6.1 Geometrical parameters**

455 The symmetric modified NACA 4-digit airfoil series is chosen as a basis for the studied airfoils. The airfoils are generated by 456 changing the three main defining parameters, i.e., t/c, xt/c and r_{LE}. However, it is suggested to continue this work for the rest of the 457 parameters, such as camber and its position along the chord, which describe the airfoil asymmetry and have the potential to morph. 458 The number of blades (*n*) and solidity (σ) are another two important parameters that would also impact the turbine performance. 459 Some attempts have been made to study the impact of these parameters on turbine performance (Rezaeiha et al., 2018a; 460 Subramanian et al., 2017). For example, it was shown that for different λ , at a given Re_c the variations of α are almost independent 461 of n. In addition, increasing solidity decreases the variations of α at different λ (Rezaeiha et al., 2018a). Therefore, based on the 462 results presented in sect. 4.2, it is expected that for 2-, 3- and 4-bladed VAWTs, the airfoil shape-defining parameters show the 463 same level of sensitivity to θ ; and for higher σ , the airfoil parameters show less pronounced sensitivity to θ . However, due to high 464 computational costs, the focus of this work as the first step in designing smart rotors, is confined to investigating the impact of 465 airfoil parameters for a single-blade turbine with a fixed solidity. In addition, due to the large number of simulations in this work, 466 the location of the blade-spoke connection is considered fixed at c/2. Nonetheless, for real application scenarios, dedicated 467 investigations are required to study the sensitivity of the optimal regions for the airfoil shape-defining parameters to the number 468 of blades, solidity, and the blade/spoke connection point.

469 **6.2 Unsteady aerodynamics**

The present study is performed based on a quasi-static assumption where the optimal airfoils at each $d\theta$ are selected from individual simulations for the studied airfoil shapes. Therefore, the effect of the varying unsteady change in bound circulation due to the morphing blade has been considered negligible, and hence no shed vorticity is assumed as a result of the bound circulation temporal gradient. The presented results, as the first step on the way to the smart rotor design, can be utilized as primary tools for quasidynamic simulations, where a more focused analysis on a morphing blade scenario would inevitably have to include the mentioned effect; but in view of the major aims put forward in this work, this scenario is left for future studies.

476 **6.3 Operational parameters**

477 The present study is focused on a fixed Reynolds number (*Re*), turbulence intensity (*TI*) and reduced frequency (*K*). In an extensive 478 numerical study by (Rezaeiha et al., 2018b), it was shown that the variations of α and normalized V_{rel} are almost independent of 479 *Re* and *TI*. Nevertheless, dedicated studies are mandatory to draw definitive conclusions concerning the impact of these parameters 480 on the optimal region of airfoil geometrical parameters.

481 **6.4 Modeling approach**

In the present study 2D URANS simulations are conducted, representing the midplane of a turbine with a high aspect ratio and negligible 3D tip effects. The 2D simulations are chosen based on our earlier study, where the results from 2D and 2.5D simulations for a VAWT with a given λ and σ showed negligible differences (<1%) in power and thrust coefficients (C_P and C_T) (Rezaeiha et al., 2017a). However, compared with the more computationally expensive approaches such as scale-resolving simulations (SAS)

- 486 and hybrid RANS/LES, the URANS approach fails to provide accurate prediction of the turbine power performance under the
- 487 influence of the dynamic stall characteristics at low λ (i.e., formation, growth, bursting/shedding of the LSB, dynamic stall vortex 488 (DSV), and trailing edge vortex (TEV)) (Rezaeiha et al., 2019a).

489 **7. Conclusions**

- 490 Incompressible URANS simulations, previously validated with experiments, are used to study the impact of different morphed-
- 491 airfoil scenarios on the power and thrust performance of a VAWT. Three main airfoil shape-defining parameter, namely t/c, xt/c
- 492 and *I*, are chosen and modified as functions of λ and θ to determine the optimal airfoils in terms of C_P in a wide range of λ .
- 493 The main conclusions are as follows:
- 494 For each *λ*, there exists an optimal airfoil shape, corresponding to the turbine $C_{P,max}$. At the lowest *λ* = 2.5, the modified airfoil 495 is defined with t/c = 24%, xt/c = 35% and I = 4.5 (i.e., the NACA0024-4.5/3.5). In comparison to the baseline airfoil (i.e., 496 the NACA0018-6.0/3.0), this airfoil has a smaller leading-edge radius; and a higher maximum thickness, which is found to 497 shift downstream of the default point by 5%.
- 498 By increasing λ , the combination of t_{opt}/c and xt_{opt}/c changes to lower values; however, it shows less dependency on r_{LE} . For
- 499 $\lambda = 3.0, 3.5, 4.5, \text{ and } 5.5, \text{ the optimal airfoils are the NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.25 and } \lambda = 3.0, 3.5, 4.5, and 5.5, the optimal airfoils are the NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.25 and } \lambda = 3.0, 3.5, 4.5, and 5.5, the optimal airfoils are the NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.25 and } \lambda = 3.0, 3.5, 4.5, and 5.5, the optimal airfoils are the NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.25 and } \lambda = 3.0, 3.5, 4.5, and 5.5, the optimal airfoils are the NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.25 and } \lambda = 3.0, 3.5, 4.5, and 5.5, the optimal airfoils are the NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.25 and } \lambda = 3.0, 3.5, 4.5, and 5.5, because the NACA0018-4.5/2.75, NACA0015-4.5/2.50, NACA0012-4.5/2.50, and 5.5, because the NACA0018-4.5/2.75, and 5.5, because the NACA0018-4.5/2.75, and 5.5, because the NACA0018-4.5/2.50, and 5.5, because the$
- 500 NACA0010-6.0/2.25, respectively.
- 501 Regarding the modified airfoil as a function of θ , the highest average improvement in the turbine C_P is due to scenario 2C,
- 502 where the combination of t_{opt}/c and xt_{opt}/c , corresponding to the turbine $C_{m,max}$ at each $d\theta$, is selected and kept fixed.
- 503 The improvement in C_P due to modifying blade becomes more pronounced for low values of λ , where the adverse effects of
- 504 dynamic stall, i.e., jump in aerodynamic loads and post-stall loads fluctuation, are mitigated by morphed airfoils.
- 505 The presented work not only highlights the strong relevance of the gain in turbine C_P to different scenarios for morphing airfoils
- 506 but also emphasizes the combined changing of the airfoil shape-defining parameters. That is, single-parameter modification will
- 507 not result in the highest power improvement of VAWTs. Other important considerations, such as changing the rest of the
- 508 geometrical parameters (e.g., camber and its chordwise position, blade/spoke connection point, number of blades, and solidity),
- 509 are yet to be determined. Therefore, the present study could be a significant stride towards future studies on designing advanced
- 510 morphing blades for smart VAWTs.

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